

**CÔNG TY CỔ PHẦN CHỨNG
KHOÁN PHÚ HƯNG
PHU HUNG SECURITIES
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/No.: 107/2025/PHS-PL

Thành phố Hồ Chí Minh, ngày 22 tháng 04 năm 2025
Ho Chi Minh City, 22 April, 2025

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/ To: • Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;

• Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;

• Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;

• Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**
Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh/21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:

According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the resolutions of the Board of Directors as follows:

- Nghị quyết số 04/94_0425/NQ-HĐQT ngày 22 tháng 04 năm 2025, Hội đồng Quản trị thông qua điều kiện cung cấp chứng quyền có bảo đảm lần đầu.
Resolution No. 04/94_0425/NQ-HĐQT dated April 22, 2025, the Board of Directors passed the first offering condition of covered warrant.

- ii. Nghị quyết số 05/94_0425/NQ-HĐQT ngày 22 tháng 04 năm 2025, Hội đồng Quản trị thông qua các nội dung sau:
Resolution No. 05/94_0425/NQ-HĐQT dated April 22, 2025, the Board of Directors approved the following contents:
- Gia hạn và tăng hạn mức tín dụng với ngân hàng TMCP Đầu tư và Phát triển Việt Nam, chi nhánh Nam Kỳ Khởi Nghĩa.
Renewing and increasing credit line with Joint Stock Commercial Bank for Investment and Development of Vietnam, Nam Ky Khoi Nghia branch.
 - Thông qua hạn mức rủi ro trước thanh toán với ngân hàng First Commercial Bank, chi nhánh Hồ Chí Minh.
Passed the new pre-settlement risk line with First Commercial Bank, Ho Chi Minh City branch.
 - Thông qua việc gia hạn hạn mức tín dụng và cấp mới hạn mức rủi ro thanh toán/ rủi ro trước thanh toán với ngân hàng TMCP Việt Nam Thịnh Vượng.
Passed the renewing credit line and granting a new settlement risk/ pre-settlement risk line with Vietnam Prosperity Joint Stock Commercial Bank.

(Chi tiết tham khảo tài liệu đính kèm/*further information, please find the attachment*).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 22 tháng 04 năm 2025 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

This information was published on PHS's website on April 22, 2025 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.


Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:

Attached Document:

- Nghị quyết số 04/94_0425/NQ-HĐQT ngày 22 tháng 04 năm 2025;
Resolution No. 04/94_0425/NQ-HĐQT dated April 22, 2025;
- Nghị quyết số 05/94_0425/NQ-HĐQT ngày 22 tháng 04 năm 2025.
Resolution No. 05/94_0425/NQ-HĐQT dated April 22, 2025.

 **ĐẠI DIỆN TỔ CHỨC**
ORGANIZATION REPRESENTATIVE
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(*Signature, full name, position, and seal*)



Ông/ Mr. CHEN CHIA KEN
Tổng Giám đốc
General Director

Ref. No.: 04/94_0425/NQ-HĐQT

Ho Chi Minh City, April 22nd, 2025

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/94_0425/BB-HĐQT dated April 22nd, 2025 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 3

The Board of Directors passed the first offering condition of Covered Warrant, main details as below:

The specific offering condition of 70 covered warrants as below:

Covered Warrant 01

Warrant name:	Warrant FPT.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	FPT
Issuer of underlying securities:	FPT Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	20:1 (20 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered

Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 02

Warrant name:	Warrant FPT.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	FPT
Issuer of underlying securities:	FPT Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	15:1 (15 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 03

Warrant name:	Warrant FPT.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	FPT
Issuer of underlying securities:	FPT Corporation
Warrant type:	Call
Execution type:	European

Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	24:1 (24 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 04

Warrant name:	Warrant FPT.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	FPT
Issuer of underlying securities:	FPT Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	19:1 (19 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice

Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 05

Warrant name:	Warrant FPT.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	FPT
Issuer of underlying securities:	FPT Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	14:1 (14 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 06

Warrant name:	Warrant FPT.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	FPT
Issuer of underlying securities:	FPT Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date

Expiration date:	10 months from the offering date
Conversion ratio:	23:1 (23 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 07

Warrant name:	Warrant HPG.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	HPG
Issuer of underlying securities:	Hoa Phat Group Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 08

Warrant name:	Warrant HPG.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	HPG
Issuer of underlying securities:	Hoa Phat Group Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 09

Warrant name:	Warrant HPG.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	HPG
Issuer of underlying securities:	Hoa Phat Group Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be

	announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 10

Warrant name:	Warrant HPG.07.PHS.C.EU.Cash
Name (code) of the underlying securities:	HPG
Issuer of underlying securities:	Hoa Phat Group Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 11

Warrant name:	Warrant HPG.08.PHS.C.EU.Cash
Name (code) of the underlying securities:	HPG
Issuer of underlying securities:	Hoa Phat Group Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment

Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 12

Warrant name:	Warrant HPG.09.PHS.C.EU.Cash
Name (code) of the underlying securities:	HPG
Issuer of underlying securities:	Hoa Phat Group Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants

Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)
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Covered Warrant 13

Warrant name:	Warrant VIC.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIC
Issuer of underlying securities:	Vingroup Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	8:1 (08 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 14

Warrant name:	Warrant VIC.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIC
Issuer of underlying securities:	Vingroup Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date

Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 15

Warrant name:	Warrant VIC.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIC
Issuer of underlying securities:	Vingroup Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 16

Warrant name:	Warrant VIC.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIC
Issuer of underlying securities:	Vingroup Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 17

Warrant name:	Warrant VIC.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIC
Issuer of underlying securities:	Vingroup Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be

	announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 18

Warrant name:	Warrant VIC.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIC
Issuer of underlying securities:	Vingroup Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 19

Warrant name:	Warrant VHM.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	VHM
Issuer of underlying securities:	Vinhomes Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment

Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 20

Warrant name:	Warrant VHM.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	VHM
Issuer of underlying securities:	Vinhomes Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants

Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)
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Covered Warrant 21

Warrant name:	Warrant VHM.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	VHM
Issuer of underlying securities:	Vinhomes Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 22

Warrant name:	Warrant VHM.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	VHM
Issuer of underlying securities:	Vinhomes Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date

Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 23

Warrant name:	Warrant VHM.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	VHM
Issuer of underlying securities:	Vinhomes Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 24

Warrant name:	Warrant VHM.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	VHM
Issuer of underlying securities:	Vinhomes Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 25

Warrant name:	Warrant VRE.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	VRE
Issuer of underlying securities:	Vincom Retail Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be

	announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 26

Warrant name:	Warrant VRE.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	VRE
Issuer of underlying securities:	Vincom Retail Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 27

Warrant name:	Warrant VRE.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	VRE
Issuer of underlying securities:	Vincom Retail Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment

Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 28

Warrant name:	Warrant VRE.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	VRE
Issuer of underlying securities:	Vincom Retail Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will

	be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 29

Warrant name:	Warrant VRE.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	VRE
Issuer of underlying securities:	Vincom Retail Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 30

Warrant name:	Warrant VRE.07.PHS.C.EU.Cash
Name (code) of the underlying securities:	VRE
Issuer of underlying securities:	Vincom Retail Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock

	Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 31

Warrant name:	Warrant MWG.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	MWG
Issuer of underlying securities:	Mobile World Investment Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 32

Warrant name:	Warrant MWG.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	MWG
Issuer of underlying securities:	Mobile World Investment Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	8:1 (08 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 33

Warrant name:	Warrant MWG.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	MWG
Issuer of underlying securities:	Mobile World Investment Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will

	be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 34

Warrant name:	Warrant MWG.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	MWG
Issuer of underlying securities:	Mobile World Investment Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	9:1 (09 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 35

Warrant name:	Warrant MWG.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	MWG
Issuer of underlying securities:	Mobile World Investment Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment

Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 36

Warrant name:	Warrant MWG.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	MWG
Issuer of underlying securities:	Mobile World Investment Corporation
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants

Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)
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Covered Warrant 37

Warrant name:	Warrant VNM.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	VNM
Issuer of underlying securities:	Vietnam Dairy Products Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	9:1 (09 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 38

Warrant name:	Warrant VNM.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	VNM
Issuer of underlying securities:	Vietnam Dairy Products Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date

Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 39

Warrant name:	Warrant VNM.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	VNM
Issuer of underlying securities:	Vietnam Dairy Products Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 40

Warrant name:	Warrant VNM.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	VNM
Issuer of underlying securities:	Vietnam Dairy Products Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	8:1 (08 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 41

Warrant name:	Warrant VNM.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	VNM
Issuer of underlying securities:	Vietnam Dairy Products Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will

	be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 42

Warrant name:	Warrant VNM.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	VNM
Issuer of underlying securities:	Vietnam Dairy Products Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	7:1 (07 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 43

Warrant name:	Warrant STB.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	STB
Issuer of underlying securities:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment

Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 44

Warrant name:	Warrant STB.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	STB
Issuer of underlying securities:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants

Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)
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Covered Warrant 45

Warrant name:	Warrant STB.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	STB
Issuer of underlying securities:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	6:1 (06 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 46

Warrant name:	Warrant STB.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	STB
Issuer of underlying securities:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date

Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 47

Warrant name:	Warrant VPB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	VPB
Issuer of underlying securities:	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 48

Warrant name:	Warrant VPB.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	VPB
Issuer of underlying securities:	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 49

Warrant name:	Warrant VPB.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	VPB
Issuer of underlying securities:	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will

	be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 50

Warrant name:	Warrant VPB.04.PHS.C.EU.Cash
Name (code) of the underlying securities:	VPB
Issuer of underlying securities:	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 51

Warrant name:	Warrant VPB.05.PHS.C.EU.Cash
Name (code) of the underlying securities:	VPB
Issuer of underlying securities:	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment

Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 52

Warrant name:	Warrant VPB.06.PHS.C.EU.Cash
Name (code) of the underlying securities:	VPB
Issuer of underlying securities:	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will

	be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 53

Warrant name:	Warrant VJC.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	VJC
Issuer of underlying securities:	VietJet Aviation Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	16:1 (16 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 54

Warrant name:	Warrant VJC.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	VJC
Issuer of underlying securities:	VietJet Aviation Joint Stock Company
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock

	Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 55

Warrant name:	Warrant TPB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	TPB
Issuer of underlying securities:	Tien Phong Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 56

Warrant name:	Warrant TPB.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	TPB
Issuer of underlying securities:	Tien Phong Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 57

Warrant name:	Warrant SSB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	SSB
Issuer of underlying securities:	Southeast Asia Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing

	price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 58

Warrant name:	Warrant SSB.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	SSB
Issuer of underlying securities:	Southeast Asia Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 59

Warrant name:	Warrant HDB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	HDB
Issuer of underlying securities:	Ho Chi Minh City Development Joint Stock

	Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 60

Warrant name:	Warrant HDB.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	HDB
Issuer of underlying securities:	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice

Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 61

Warrant name:	Warrant HDB.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	HDB
Issuer of underlying securities:	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	5:1 (05 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 62

Warrant name:	Warrant TCB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	TCB
Issuer of underlying securities:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type:	Call

Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 63

Warrant name:	Warrant TCB.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	TCB
Issuer of underlying securities:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	4:1 (04 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per

	covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 64

Warrant name:	Warrant TCB.03.PHS.C.EU.Cash
Name (code) of the underlying securities:	TCB
Issuer of underlying securities:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 65

Warrant name:	Warrant LPB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	LPB
Issuer of underlying securities:	Fortune Vietnam Joint Stock Commercial Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the

	Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 66

Warrant name:	Warrant ACB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	ACB
Issuer of underlying securities:	Asia Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	12 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	12 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND

	6,000,000,000 (six billion)
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Covered Warrant 67

Warrant name:	Warrant SHB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	SHB
Issuer of underlying securities:	Saigon Hanoi Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 68

Warrant name:	Warrant MBB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	MBB
Issuer of underlying securities:	Military Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date

Expiration date:	10 months from the offering date
Conversion ratio:	3:1 (03 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 69

Warrant name:	Warrant MBB.02.PHS.C.EU.Cash
Name (code) of the underlying securities:	MBB
Issuer of underlying securities:	Military Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	11 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	11 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)

Covered Warrant 70

Warrant name:	Warrant VIB.01.PHS.C.EU.Cash
Name (code) of the underlying securities:	VIB
Issuer of underlying securities:	Vietnam International Commercial Joint Stock Bank
Warrant type:	Call
Execution type:	European
Method of exercising warrants:	Cash payment
Duration:	10 months
Expected offering date:	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date:	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date:	02 working days before expiration date
Expiration date:	10 months from the offering date
Conversion ratio:	2:1 (02 covered warrants exchanged for 01 share)
Expected exercise price:	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice
Estimated value of collateral for payment:	50% of covered warrant value allowed to be offered
Expected offering price:	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers:	4,000,000 (four million) covered warrants
Total expected offering value:	From VND 4,000,000,000 (four billion) to VND 6,000,000,000 (six billion)



Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman
CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG
QUẬN 7 - T.P. HỒ CHÍ MINH
Albert Kwang-Chin Ting

Ref. No.: 05/94_0425/NQ-HĐQT

Ho Chi Minh City, April 22nd, 2025

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/94_0425/BB-HĐQT dated April 22nd, 2025 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 4

The Board of Directors passed the renewing and increasing credit line with Joint Stock Commercial Bank for Investment and Development of Vietnam, Nam Ky Khoi Nghia branch, main details as below:

Credit facility	VND 1,000,000,000,000 (Vietnam dong one trillion)
Facility period	12 months

Article 2: Resolution 5

The Board of Directors passed the new pre-settlement risk line with First Commercial Bank, Ho Chi Minh City branch, main details as below:

Amount	USD 2,000,000 (US Dollars two million)
Available period	One year

Article 3: Resolution 6

The Board of Directors passed the renewing credit line and granting a new settlement risk/ pre-settlement risk line with Vietnam Prosperity Joint Stock Commercial Bank, main details as below:

1. Credit facility

Credit facility	VND 200,000,000,000 (Vietnam dong two hundred billion)
Facility period	01 year

2. SR/ PSR Line:

Settle risk limit	VND 78,000,000,000 (Vietnam dong seventy-eight billion)
Limit period	12 months

Article 4: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As above Article 4;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman


Albert Kwang-Chin Ting