

**CÔNG TY CỔ PHẦN CHỨNG
KHOÁN PHÚ HƯNG
PHU HUNG SECURITIES
CORPORATION**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/No.: **385**./2026/PHS-PL

*Tp. Hồ Chí Minh, ngày 23 tháng 10 năm 2026
Ho Chi Minh City, October 23, 2026*

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/ To:

- Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam;*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange;*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange;*
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange.*

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**
Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/ Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Mỹ, Thành phố Hồ Chí Minh/ *21st Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan My Ward, Ho Chi Minh City.*
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure:*

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố các Nghị quyết của Hội đồng quản trị như sau:
According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the Resolutions of the Board of Directors as follows:

- Nghị quyết số 03/111_1126/NQ-HĐQT ngày 23/10/2026, Hội đồng Quản trị thông qua gia hạn hạn mức tín dụng với ngân hàng Hợp Tác Đài Loan – chi nhánh Offshore;
Resolution No. 03/111_1126/NQ-HĐQT dated October 23, 2026, the Board of Directors passed the renewing credit line with Taiwan Cooperative Bank – Offshore Banking Unit;
- Nghị quyết số 04/111_1126/NQ-HĐQT ngày 23/10/2026, Hội đồng Quản trị thông qua điều kiện chào bán 11 chứng quyền có bảo đảm;
Resolution No. 04/111_1126/NQ-HĐQT dated October 23, 2026, the Board of Directors passed the offering conditions of 11 covered warrants;

- iii. Nghị quyết số 05/111_1126/NQ-HĐQT ngày 23/10/2026, Hội đồng Quản trị thông qua việc sửa đổi nội dung liên quan đến đăng ký mua cổ phần phát hành thêm để tăng vốn điều lệ của Công ty Cổ phần Bảo hiểm Nhân thọ Phú Hưng (“PHL”).

Resolution No. 05/111_1126/NQ-HĐQT dated October 23, 2026, the Board of Directors passed the revision of the previously approved subscription of newly issued shares of Phu Hung Life Insurance Company (“PHL”).

(Chi tiết tham khảo tài liệu đính kèm/ *Further information, please find the attachment*).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 23/10/2026 tại đường dẫn: <https://www.phs.vn>, phần Về PHS, mục Quan hệ cổ đông.

This information was published on PHS's website on October 23, 2026 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:

Attached Document:

- Các Nghị quyết Hội đồng quản trị ngày 23/10/2026.
- The Board Resolutions date October 23, 2026.

ĐẠI DIỆN TỔ CHỨC
ORGANIZATION REPRESENTATIVE

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)



Ông/ Mr. CHEN CHIA KEN
Tổng Giám đốc
General Director

No.: 03/111_1126/NQ-HĐQT

Ho Chi Minh City, October 23rd, 2026

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/111_1126/BB-HĐQT dated October 23rd, 2026 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 2

The Board of Directors passed the renewing credit line with Taiwan Cooperative Bank – Offshore Banking Unit, main details as below:

Credit facility	USD 10,000,000 (US dollars Ten million)
Facility period	One year

Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting

No.: 04/111_1126/NQ-HĐQT

Ho Chi Minh City, October 23rd, 2026

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/111_1126/BB-HĐQT dated October 23rd, 2026 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 3

The Board of Directors passed the offering conditions of 11 covered warrants, main details as below:

Covered warrant 1

Warrant name	Warrant FPT.03.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	23:1 (23 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.

Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 2

Warrant name	Warrant FPT.04.PHS.C.EU.Cash.11M
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	20:1 (20 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 6,000,000,000 (Six billion)

Covered warrant 3

Warrant name	Warrant HPG.04.PHS.C.EU.Cash.11M
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	3,000,000 (Three million) covered warrants
Total expected offering value	From VND 3,000,000,000 (Three billion) to VND 4,500,000,000 (Four billion five hundred million)



Covered warrant 4

Warrant name	Warrant HPG.10.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the

	Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 5

Warrant name	Warrant LPB.03.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.

Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 6

Warrant name	Warrant MWG.12.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	16:1 (16 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 7

Warrant name	Warrant TCB.04.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 8

Warrant name	Warrant VHM.03.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities

	Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 9

Warrant name	Warrant VJC.01.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.

C. T.
T. Y.
A. N.
H. O. A.
N. G.
T. O. C. H.

Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 10

Warrant name	Warrant VNM.03.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Covered warrant 11

Warrant name	Warrant VRE.13.PHS.C.EU.Cash.10M
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call warrant
Execution type	A warrant for which the holder may exercise the right only on the maturity date (European style)
Method of exercising warrants	The warrant is settled in cash
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 1,500 (one thousand five hundred) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 3,000,000,000 (Three billion)

Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting

No.: 05/111_1126/NQ-HĐQT

Ho Chi Minh City, October 23rd, 2026

RESOLUTION
BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION
(TERM 2025 – 2028)

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/111_1126/BB-HĐQT dated October 23rd, 2026 of Board of Directors of the Company;

RESOLVE:

Article 1: Resolution 4

The Board of Directors passed the revision of the previously approved subscription of newly issued shares of Phu Hung Life Insurance Company ("PHL"), main details as below:

1. Approval of the subscription for 4,200,000 newly issued shares of PHL as part of PHL's charter capital increase, at a subscription price equal to the par value. Upon completion of the subscription, PHS's ownership interest in PHL is expected to increase to 10.19%.
2. The Board of Directors authorizes the General Director to execute all relevant documents and carry out all necessary procedures to complete the transaction.

Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.

For and on behalf of B.O.D.
Chairman

Albert Kwang-Chin Ting