

CÔNG TY CỔ PHẦN CHỨNG  
KHOÁN PHÚ HƯNG  
*PHU HUNG SECURITIES  
CORPORATION*

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc  
*THE SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness*

Số/No.: 310./2025/PHS-PL

Thành phố Hồ Chí Minh, ngày 23 tháng 12 năm 2025  
*Ho Chi Minh City, 23 December 2025*

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG**  
***EXTRAORDINARY INFORMATION DISCLOSURE***

Kính gửi/ To: • Ủy ban Chứng khoán Nhà nước/ *State Securities Commission of Vietnam*;

• Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Exchange*;

• Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*;

• Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Ho Chi Minh Stock Exchange*.

1. Tên tổ chức: **CÔNG TY CỔ PHẦN CHỨNG KHOÁN PHÚ HƯNG (“PHS”)**  
*Name of organization: PHU HUNG SECURITIES CORPORATION (“PHS”)*

- Mã chứng khoán/Mã thành viên/Stock code/Broker code: PHS/022
- Địa chỉ/Address: Tầng 21, Phú Mỹ Hưng Tower, 08 Hoàng Văn Thái, Phường Tân Phú, Quận 7, Thành phố Hồ Chí Minh/21<sup>st</sup> Floor, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, Ho Chi Minh City
- Điện thoại liên hệ/Tel.: (+84 28) 5413 5479 Fax: (+84 28) 5413 5472
- E-mail: cbtt\_phs@phs.vn

2. Nội dung thông tin công bố/ *Contents of disclosure*:

Căn cứ quy định tại Thông tư 96/2020/TT-BTC hướng dẫn công bố thông tin trên thị trường chứng khoán, PHS trân trọng công bố Nghị quyết số 05/100\_1025/NQ-HĐQT ngày 23/12/2025 của Hội đồng Quản trị như sau:

*According to Circular 96/2020/TT-BTC on guidance for information disclosure in the stock market, PHS sincerely discloses the Resolution No. 05/100\_1025/NQ-HĐQT dated 23 December 2025 of the Board of Directors as follows:*

Hội đồng quản trị thông qua điều kiện chào bán Chứng quyền có bảo đảm phát hành trong năm 2026.

*The Board of Directors passed the offering conditions of Covered warrants in 2026.*

(Chi tiết tham khảo tài liệu đính kèm).  
(Further information, please find the attachment).

3. Thông tin này đã được công bố trên trang thông tin điện tử của PHS vào ngày 23 tháng 12 năm 2025 tại đường dẫn: <https://www.phs.vn>, phần Về PIIS, mục Quan hệ cổ đông.

*This information was published on PIIS's website on 23 December 2025 in the link at <https://www.phs.vn>, tab About PHS, and Investor relation.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Tài liệu đính kèm:**  
*Attached Document:*

- Nghị quyết số 05/100\_1025/NQ-IIDQT  
ngày 23/12/2025;  
*Resolution No. 05/100\_1025/NQ-IIDQT  
dated 23 December 2025;*

**ĐẠI DIỆN TỔ CHỨC**  
**ORGANIZATION REPRESENTATIVE** *nh*  
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)  
(Signature, full name, position, and seal)



**Ông/ Mr. CHEN CHIA KEN**  
**Tổng Giám đốc**  
**General Director**



Ref. No.: 05/100\_1025/NQ-HĐQT

Ho Chi Minh City, December 23<sup>rd</sup>, 2025

**RESOLUTION**  
**BOARD OF DIRECTORS OF PHU HUNG SECURITIES CORPORATION**  
**(TERM 2025 – 2028)**

- Pursuant to Law on Enterprises No. 59/2020/QH14;
- Pursuant to Law on Securities No. 54/2019/QH14;
- Pursuant to the current Charter of Phu Hung Securities Corporation;
- Pursuant to the Meeting Minutes No. 01/100\_1025/BB-HĐQT dated December 23<sup>rd</sup>, 2025 of Board of Directors of the Company;

**RESOLVE:**

**Article 1: Resolution 8**

The Board of Directors passed the offering conditions of covered warrants in 2026, main details as below:

**Covered warrant 1**

<b>Warrant name</b>	<b>Warrant ACB.02.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant,



	specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 2

<b>Warrant name:</b>	<b>Warrant ACB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 3

<b>Warrant name</b>	<b>Warrant ACB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)



Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 4

<b>Warrant name</b>	<b>Warrant ACB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 5

<b>Warrant name</b>	<b>Warrant ACB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months



Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 6

<b>Warrant name</b>	<b>Warrant ACB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 7

<b>Warrant name</b>	<b>Warrant ACB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB



Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 8

<b>Warrant name</b>	<b>Warrant ACB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants



Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)
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#### Covered warrant 9

<b>Warrant name</b>	<b>Warrant ACB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 10

<b>Warrant name</b>	<b>Warrant ACB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	ACB
Issuer of underlying securities	Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement



	date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 11

<b>Warrant name</b>	<b>Warrant SHB.02.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 12

<b>Warrant name</b>	<b>Warrant SHB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam



Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 13**

<b>Warrant name</b>	<b>Warrant SHB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 14**

<b>Warrant name</b>	<b>Warrant SHB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank



Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 15**

<b>Warrant name</b>	<b>Warrant SHB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 16**

<b>Warrant name</b>	<b>Warrant SHB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 17**

<b>Warrant name</b>	<b>Warrant SHB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of	At least 50% of covered warrant value allowed to be offered



collateral for payment	
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 18

<b>Warrant name</b>	<b>Warrant SHB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 19

<b>Warrant name</b>	<b>Warrant SHB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant



Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 20

<b>Warrant name</b>	<b>Warrant SHB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SHB
Issuer of underlying securities	Saigon - Hanoi Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	3:1 (3 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 21

<b>Warrant name</b>	<b>Warrant FPT.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European



Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 22

<b>Warrant name</b>	<b>Warrant FPT.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	25:1 (25 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 23



<b>Warrant name</b>	<b>Warrant FPT.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 24**

<b>Warrant name</b>	<b>Warrant FPT.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	25:1 (25 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered



	warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 25

<b>Warrant name</b>	<b>Warrant FPT.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 26

<b>Warrant name</b>	<b>Warrant FPT.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date



Conversion ratio	25:1 (25 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 27**

<b>Warrant name</b>	<b>Warrant FPT.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	23:1 (23 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 28**

<b>Warrant name</b>	<b>Warrant FPT.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment



Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	22:1 (22 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 29

<b>Warrant name</b>	<b>Warrant FPT.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 30

<b>Warrant name</b>	<b>Warrant FPT.16.PHS.C.EU.Cash</b>
Name (code) of the	FPT



underlying securities	
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 31**

<b>Warrant name</b>	<b>Warrant FPT.17.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	31:1 (31 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice



Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 32

<b>Warrant name</b>	<b>Warrant FPT.18.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	31:1 (31 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 33

<b>Warrant name</b>	<b>Warrant FPT.19.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	31:1 (31 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the



	underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 34

<b>Warrant name</b>	<b>Warrant FPT.20.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	31:1 (31 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 35

<b>Warrant name</b>	<b>Warrant FPT.21.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	FPT
Issuer of underlying securities	FPT Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered



	Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	31:1 (31 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 36

<b>Warrant name</b>	<b>Warrant HPG.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 37

<b>Warrant name</b>	<b>Warrant HPG.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying	Hoa Phat Group Joint Stock Company



securities	
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 38

<b>Warrant name</b>	<b>Warrant HPG.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000



value	(Eight billion)
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#### Covered warrant 39

<b>Warrant name</b>	<b>Warrant HPG.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 40

<b>Warrant name</b>	<b>Warrant HPG.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.



Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 41

<b>Warrant name</b>	<b>Warrant HPG.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 42

<b>Warrant name</b>	<b>Warrant HPG.16.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues



	the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 43

<b>Warrant name</b>	<b>Warrant HPG.17.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 44

<b>Warrant name</b>	<b>Warrant HPG.18.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call



Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 45

<b>Warrant name</b>	<b>Warrant HPG.19.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)



**Covered warrant 46**

<b>Warrant name</b>	<b>Warrant HPG.20.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

**Covered warrant 47**

<b>Warrant name</b>	<b>Warrant HPG.21.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 48

<b>Warrant name</b>	<b>Warrant HPG.22.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 49

<b>Warrant name</b>	<b>Warrant HPG.23.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	10 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 50**

<b>Warrant name</b>	<b>Warrant HPG.24.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HPG
Issuer of underlying securities	Hoa Phat Group Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 51**

<b>Warrant name</b>	<b>Warrant MBB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 52

<b>Warrant name</b>	<b>Warrant MBB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 53

<b>Warrant name</b>	<b>Warrant MBB.05.PHS.C.EU.Cash</b>
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Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 54

<b>Warrant name</b>	<b>Warrant MBB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant,



	specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 55

<b>Warrant name</b>	<b>Warrant MBB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 56

<b>Warrant name</b>	<b>Warrant MBB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)



Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 57

<b>Warrant name</b>	<b>Warrant MBB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 58

<b>Warrant name</b>	<b>Warrant MBB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months



Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 59

<b>Warrant name</b>	<b>Warrant MBB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB
Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 60

<b>Warrant name</b>	<b>Warrant MBB.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MBB



Issuer of underlying securities	Military Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 61**

<b>Warrant name</b>	<b>Warrant MWG.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants



Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)
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#### Covered warrant 62

<b>Warrant name</b>	<b>Warrant MWG.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 63

<b>Warrant name</b>	<b>Warrant MWG.21.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement



	date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 64

<b>Warrant name</b>	<b>Warrant MWG.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 65

<b>Warrant name</b>	<b>Warrant MWG.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam



Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 66**

<b>Warrant name</b>	<b>Warrant MWG.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 67**

<b>Warrant name</b>	<b>Warrant MWG.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation



Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 68

<b>Warrant name</b>	<b>Warrant MWG.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)



**Covered warrant 69**

<b>Warrant name</b>	<b>Warrant MWG.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

**Covered warrant 70**

<b>Warrant name</b>	<b>Warrant MWG.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 71

<b>Warrant name</b>	<b>Warrant MWG.16.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 72

<b>Warrant name</b>	<b>Warrant MWG.17.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	12 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 73**

<b>Warrant name</b>	<b>Warrant MWG.18.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 74**

<b>Warrant name</b>	<b>Warrant MWG.19.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 75

<b>Warrant name</b>	<b>Warrant MWG.20.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	MWG
Issuer of underlying securities	Mobile World Investment Corporation
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	13:1 (13 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 76

<b>Warrant name</b>	<b>Warrant STB.07.PHS.C.EU.Cash</b>
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Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 77**

<b>Warrant name</b>	<b>Warrant STB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant,



	specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 78

<b>Warrant name</b>	<b>Warrant STB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 79

<b>Warrant name</b>	<b>Warrant STB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)



Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 80

<b>Warrant name</b>	<b>Warrant STB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 81

<b>Warrant name</b>	<b>Warrant STB.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months



Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 82

<b>Warrant name</b>	<b>Warrant STB.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 83

<b>Warrant name</b>	<b>Warrant STB.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB



Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 84

<b>Warrant name</b>	<b>Warrant STB.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants



Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)
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#### Covered warrant 85

<b>Warrant name</b>	<b>Warrant STB.16.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 86

<b>Warrant name</b>	<b>Warrant STB.17.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	12:1 (12 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement



	date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 87

<b>Warrant name</b>	<b>Warrant STB.18.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	12:1 (12 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 88

<b>Warrant name</b>	<b>Warrant STB.19.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam



Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	12:1 (12 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 89

<b>Warrant name</b>	<b>Warrant STB.20.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	12:1 (12 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 90

<b>Warrant name</b>	<b>Warrant STB.21.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	STB
Issuer of underlying securities	Saigon Thuong Tin Commercial Joint Stock Bank



Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	12:1 (12 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 91

<b>Warrant name</b>	<b>Warrant VIC.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 92**

<b>Warrant name</b>	<b>Warrant VIC.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 93**

<b>Warrant name</b>	<b>Warrant VIC.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of	At least 50% of covered warrant value allowed to be offered



collateral for payment	
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 94

<b>Warrant name</b>	<b>Warrant VIC.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 95

<b>Warrant name</b>	<b>Warrant VIC.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant



Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 96

<b>Warrant name</b>	<b>Warrant VIC.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIC
Issuer of underlying securities	VinGroup Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 97

<b>Warrant name</b>	<b>Warrant VNM.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European



Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 98

<b>Warrant name</b>	<b>Warrant VNM.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 99**

<b>Warrant name</b>	<b>Warrant VNM.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 100**

<b>Warrant name</b>	<b>Warrant VNM.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 101

<b>Warrant name</b>	<b>Warrant VNM.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 102

<b>Warrant name</b>	<b>Warrant VNM.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

### Covered warrant 103

<b>Warrant name</b>	<b>Warrant VNM.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

### Covered warrant 104

<b>Warrant name</b>	<b>Warrant VNM.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VNM
Issuer of underlying securities	Vietnam Dairy Products Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 105

<b>Warrant name</b>	<b>Warrant VIB.02.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 106

<b>Warrant name</b>	<b>Warrant VIB.03.PHS.C.EU.Cash</b>
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Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 107**

<b>Warrant name</b>	<b>Warrant VIB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant,



	specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 108

<b>Warrant name</b>	<b>Warrant VIB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 109

<b>Warrant name</b>	<b>Warrant VIB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)



Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 110

<b>Warrant name</b>	<b>Warrant VIB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 111

<b>Warrant name</b>	<b>Warrant VIB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months



Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 112

<b>Warrant name</b>	<b>Warrant VIB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 113

<b>Warrant name</b>	<b>Warrant VIB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB



Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 114

<b>Warrant name</b>	<b>Warrant VIB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VIB
Issuer of underlying securities	Vietnam International Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants



Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)
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#### Covered warrant 115

<b>Warrant name</b>	<b>Warrant VJC.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	22:1 (22 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 116

<b>Warrant name</b>	<b>Warrant VJC.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	22:1 (22 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement



	date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 117**

<b>Warrant name</b>	<b>Warrant VJC.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 118**

<b>Warrant name</b>	<b>Warrant VJC.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam



Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 119

<b>Warrant name</b>	<b>Warrant VJC.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 120

<b>Warrant name</b>	<b>Warrant VJC.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company



Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	22:1 (22 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 121**

<b>Warrant name</b>	<b>Warrant VJC.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 122**

<b>Warrant name</b>	<b>Warrant VJC.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VJC
Issuer of underlying securities	Vietjet Aviation Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	28:1 (28 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 123**

<b>Warrant name</b>	<b>Warrant VPB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 124

<b>Warrant name</b>	<b>Warrant VPB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 125

<b>Warrant name</b>	<b>Warrant VPB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 126**

<b>Warrant name</b>	<b>Warrant VPB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 127**

<b>Warrant name</b>	<b>Warrant VPB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 128

<b>Warrant name</b>	<b>Warrant VPB.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 129

<b>Warrant name</b>	<b>Warrant VPB.13.PHS.C.EU.Cash</b>
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Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 130**

<b>Warrant name</b>	<b>Warrant VPB.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant,



	specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 131

<b>Warrant name</b>	<b>Warrant VPB.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### Covered warrant 132

<b>Warrant name</b>	<b>Warrant VPB.16.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)



Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 133**

<b>Warrant name</b>	<b>Warrant VPB.17.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 134**

<b>Warrant name</b>	<b>Warrant VPB.18.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months



Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 135**

<b>Warrant name</b>	<b>Warrant VPB.19.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 136**

<b>Warrant name</b>	<b>Warrant VPB.20.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB



Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants
Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)

#### **Covered warrant 137**

<b>Warrant name</b>	<b>Warrant VPB.21.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VPB
Issuer of underlying securities	Vietnam Prosperity Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	8:1 (8 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	4,000,000 (Four million) covered warrants



Total expected offering value	From VND 4,000,000,000 (Four billion) to VND 8,000,000,000 (Eight billion)
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#### Covered warrant 138

<b>Warrant name</b>	<b>Warrant LPB.02.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 139

<b>Warrant name</b>	<b>Warrant LPB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement



Estimated value of collateral for payment	date, specific price will be announced in the Issuance Notice. At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 140**

<b>Warrant name</b>	<b>Warrant LPB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 141**

<b>Warrant name</b>	<b>Warrant LPB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam



Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 142

<b>Warrant name</b>	<b>Warrant LPB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 143

<b>Warrant name</b>	<b>Warrant LPB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank



Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 144

<b>Warrant name</b>	<b>Warrant LPB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 145**

<b>Warrant name</b>	<b>Warrant LPB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 146**

<b>Warrant name</b>	<b>Warrant LPB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 147**

<b>Warrant name</b>	<b>Warrant LPB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	LPB
Issuer of underlying securities	Fortune Vietnam Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	10:1 (10 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 148**

<b>Warrant name</b>	<b>Warrant VRE.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 149

<b>Warrant name</b>	<b>Warrant VRE.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 150

<b>Warrant name</b>	<b>Warrant VRE.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 151

<b>Warrant name</b>	<b>Warrant VRE.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 152**

<b>Warrant name</b>	<b>Warrant VRE.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 153**

<b>Warrant name</b>	<b>Warrant VRE.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 154

<b>Warrant name</b>	<b>Warrant VRE.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 155

<b>Warrant name</b>	<b>Warrant VRE.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 156**

<b>Warrant name</b>	<b>Warrant VRE.16.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 157**

<b>Warrant name</b>	<b>Warrant VRE.17.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VRE
Issuer of underlying securities	Vincom Retail Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 158

<b>Warrant name</b>	<b>Warrant HDB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 159**

<b>Warrant name</b>	<b>Warrant HDB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 160**

<b>Warrant name</b>	<b>Warrant HDB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 161

<b>Warrant name</b>	<b>Warrant HDB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 162

<b>Warrant name</b>	<b>Warrant HDB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

### Covered warrant 163

<b>Warrant name</b>	<b>Warrant HDB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	HDB
Issuer of underlying securities	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

### Covered warrant 164

<b>Warrant name</b>	<b>Warrant VHM.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 165

<b>Warrant name</b>	<b>Warrant VHM.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 166**

<b>Warrant name</b>	<b>Warrant VHM.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 167**

<b>Warrant name</b>	<b>Warrant VHM.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 168

<b>Warrant name</b>	<b>Warrant VHM.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 169

<b>Warrant name</b>	<b>Warrant VHM.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	10 months from the offering date
Conversion ratio	9:1 (9 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 170

<b>Warrant name</b>	<b>Warrant VHM.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 171

<b>Warrant name</b>	<b>Warrant VHM.14.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 172

<b>Warrant name</b>	<b>Warrant VHM.15.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 173**

<b>Warrant name</b>	<b>Warrant VHM.16.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	VHM
Issuer of underlying securities	Vinhomes Joint Stock Company
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	11:1 (11 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 174**

<b>Warrant name</b>	<b>Warrant TPB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 175

<b>Warrant name</b>	<b>Warrant TPB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 176

<b>Warrant name</b>	<b>Warrant TPB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 177**

<b>Warrant name</b>	<b>Warrant TPB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 178**

<b>Warrant name</b>	<b>Warrant TPB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 179

<b>Warrant name</b>	<b>Warrant TPB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 180**

<b>Warrant name</b>	<b>Warrant TPB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 181**

<b>Warrant name</b>	<b>Warrant TPB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	4:1 (4 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 182

<b>Warrant name</b>	<b>Warrant TPB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 183

<b>Warrant name</b>	<b>Warrant TPB.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TPB
Issuer of underlying securities	Tien Phong Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 184**

<b>Warrant name</b>	<b>Warrant TCB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 185**

<b>Warrant name</b>	<b>Warrant TCB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 186

<b>Warrant name</b>	<b>Warrant TCB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 187**

<b>Warrant name</b>	<b>Warrant TCB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 188**

<b>Warrant name</b>	<b>Warrant TCB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 189

<b>Warrant name</b>	<b>Warrant TCB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 190

<b>Warrant name</b>	<b>Warrant TCB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	11 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 191

<b>Warrant name</b>	<b>Warrant TCB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 192

<b>Warrant name</b>	<b>Warrant TCB.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 193

<b>Warrant name</b>	<b>Warrant TCB.13.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	TCB
Issuer of underlying securities	Vietnam Technological And Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	7:1 (7 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 194**

<b>Warrant name</b>	<b>Warrant SSB.03.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 195**

<b>Warrant name</b>	<b>Warrant SSB.04.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered



Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 196

<b>Warrant name</b>	<b>Warrant SSB.05.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 197

<b>Warrant name</b>	<b>Warrant SSB.06.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date



Expiration date	12 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 198

<b>Warrant name</b>	<b>Warrant SSB.07.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### Covered warrant 199

<b>Warrant name</b>	<b>Warrant SSB.08.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising	Cash payment



warrants	
Duration	10 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	10 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

#### **Covered warrant 200**

<b>Warrant name</b>	<b>Warrant SSB.09.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)



**Covered warrant 201**

<b>Warrant name</b>	<b>Warrant SSB.10.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	11 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	11 months from the offering date
Conversion ratio	5:1 (5 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

**Covered warrant 202**

<b>Warrant name</b>	<b>Warrant SSB.11.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered





Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

### Covered warrant 203

<b>Warrant name</b>	<b>Warrant SSB.12.PHS.C.EU.Cash</b>
Name (code) of the underlying securities	SSB
Issuer of underlying securities	Southeast Asia Commercial Joint Stock Bank
Warrant type	Call
Execution type	European
Method of exercising warrants	Cash payment
Duration	12 months
Expected offering date	Within 07 (seven) working days after receiving the Covered Warrant Certificate from State Securities Commission of Vietnam
Expected listing date	Within 02 (two) working days after the Stock Exchange issues the listing decision for the covered warrant
Expected last trading date	02 working days before expiration date
Expiration date	12 months from the offering date
Conversion ratio	6:1 (6 covered warrants exchanged for 01 share)
Expected exercise price	Within a range of +/-20% compared to the closing price of the underlying stock on the trading day preceding the announcement date, specific price will be announced in the Issuance Notice.
Estimated value of collateral for payment	At least 50% of covered warrant value allowed to be offered
Expected offering price	In the price range from VND 1,000 (one thousand) per covered warrant to VND 2,000 (two thousand) per covered warrant, specific price will be announced in the Issuance Notice
Total number of offers	2,000,000 (Two million) covered warrants
Total expected offering value	From VND 2,000,000,000 (Two billion) to VND 4,000,000,000 (Four billion)

### Article 2: Organization and implementation

Board of Directors, Inspection Committee, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

#### Received:

- As above Article 2;
- Archived at Company Secretary;
- Archived at Company Secretariat.



For and on behalf of B.O.D.

Chairman

Albert Kwang-Chin Ting