

**PHU HUNG SECURITIES
CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 10/2018/PHS-BTKCT

*Re: Disclosing information on receiving the
amendment of PHS's Establishment and
Operational License from SSC and the related
changes*

Ho Chi Minh City, 11 January 2018

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: PHU HUNG SECURITIES CORPORATION (“PHS”)

Headquarters: Floor 03, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City.

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the amendmend of charter capital which is approved by State Securities Commission in the Amendment of PHS's Establishment and Operational License from SSC No. 03/GPĐC-UBCK dated 11 January 2018 and the related changes, as follow:

1. The changes in charter capital of PHS:
 - 1.1 The former charter capital (illustrated in the Amendment of Establishment and Operational License No.23/GPĐC-UBCK dated 25 July 2016): 320,000,000,000 VND (three hundred twenty billion Vietnam dong);
 - 1.2 The current charter capital (illustrated in the Amendment of Establishment and Operational License No. 03/GPĐC-UBCK dated 11 January 2018): 500,000,000,000 VND (five hundred billion Vietnam dong).
2. The revised Charter of PHS, updating the chartered capital of 500,000,000,000 VND, takes effect from 11 January 2018.
3. The changes in foreign ownership ratio of PHS:

	The charter capital illustrated in the Amendment of Establishment and Operational License No.23/GPĐC-UBCK dated 25 July 2016 (320,000,000,000 VND)		The current charter capital illustrated in the Amendment of Establishment and Operational License No. 03/GPĐC-UBCK dated 11 January 2018 (500,000,000,000 VND)	
	Quantity (share)	Ratio (%)	Quantity (share)	Ratio (%)
Foreign shareholders	14,827,315	46.34%	32,827,315	65.65%

These information is disclosed on PHS's website at <https://www.phs.vn>, tab Shareholders Information.

PHS commits the information disclosure above is true and takes entire responsibility before the laws for information of disclosed content.

Attached documents:

1. *The Amendment of PHS's Establishment and Operational License from SSC No. No. 03/GPĐC-UBCK dated 11 January 2018;*
2. *The revised Charter of PHS taking effect from 11 January 2018.*

Recipient:

- As above;
- Archive.

**PERSON TO IMPLEMENT
DISCLOSURE OF INFORMATION**



Mr. CHEN CHIA KEN