

No: 140/2017/PHS-BTKCT

Re: *Information disclosure on the loan transactions
approved by BOD date 23 November 2017*

Ho Chi Minh City, 24 November 2017

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

**To: STATE SECURITIES COMMISSION;
HA NOI STOCK EXCHANGE;
HO CHI MINH STOCK EXCHANGE;**

Name: PHU HUNG SECURITIES CORPORATION (“PHS”)

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien Street, Tan Phu Ward, District 7,
Ho Chi Minh City.

Phone: (028) 5413 5479

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Person to implement disclosure of information: Mr. Chen Chia Ken

Type of Information disclosure: 24 hours 72 hours Unusual Periodic**Information of disclosed content:**

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the information related to the the loan transactions which were approved by the Board of Director (“BOD”), as follows:

1. The Loan Agreement with The Vu Development Limited Company. The value of loan is VND 13,000,000,000 (thirteen billion dong Vietnam).
2. The Loan Agreement with Shanghai Commercial & Savings Bank. The value of loan is VND 20,000,000,000 (twenty billion dong Vietnam).
3. The Loan Agreement with Taipei Fubon Bank. The value of loan is VND 15,000,000,000 (fifteen billion dong Vietnam).

These information is disclosed on PHS’s website at <https://www.phs.vn>, tab Investor Relations, and section Shareholders Information.

PHS commits the information disclosure above is true and takes entire responsibility before the laws for information of disclosed content.

Attached documents:

- Resolution No. 02/23_1117/NQ-HDQT dated 23 November 2017;
- Resolution No. 03/23_1117/NQ-HDQT dated 23 November 2017;
- Resolution No. 04/23_1117/NQ-HDQT dated 23 November 2017;

Recipient:

- As above;
- Archive.

**PERSON TO IMPLEMENT
DISCLOSURE OF INFORMATION**
Mr. CHEN CHIA KEN

Ref. No.: 02/23_1117/NQ-HĐQT

HCMC, 23 November 2017

**RESOLUTION
BOARD OF DIRECTORS OF
PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)**

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/23_1117/BB-HĐQT dated 23 November 2017 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 1

The Board of Directors passed the the Loan Agreement with The Vu Development Company Limited, main details as below:

Loan amount	VND 13,000,000,000 (Thirteen billion dong)
Availability period	Commencing on the date of the loan agreement and ending 364 days thereafter.
Repayment	PHS shall repay the entire Loan at any time and any renewal is subject to agreement between the Parties.
Interest	8.9% per annum. PHS must pay the accrued interest of the loan every month. The accrued interest shall be computed on the basis of a year of three hundred sixty (360) days. If PHS repays the loans before the due date, the accrued interest is computed at 8.9% per year by the actual borrowing days from the date The Vu transfers the amount to PHS.
Implementation	The B.O.D. gave consensus to pass this issue and assigned to General Director shall be in charge of signing the Loan agreement.

Article 2: Organization and implementation

Board of Directors, Board of Supervisors, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 02;
- Archived at Company Secretariat.



For and on behalf of B.O.D.
CHAIRMAN

Mr. ALBERT KWANG-CHIN TING

Ref. No.: 03/23_1117/NQ-HĐQT

HCMC, 23 November 2017

**RESOLUTION
BOARD OF DIRECTORS OF
PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)**

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/23_1117/BB-HĐQT dated 23 November 2017 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 2

The Board of Directors passed the Facility Letter with Shanghai Commercial & Savings Bank, Dong Nai Branch, main details as below:

Credit facility	VND 20,000,000,000 (Twenty billion dong)
Facility period	One year from the first drawdown date
Tenor of loan	Not more than 180 days from drawdown date and not allowed to exceed the maturity date of Stand-by Letter of Credit
Interest rate	Margin of 2.3% per annum plus The prime interest rate or Margin of 3% per annum plus The Bank's borrowing cost of funds. Which is higher will be chosen.
Security	Secured 100% (of loan outstanding) by Stand-by Letter of Credit issued by Shanghai Commercial & Savings Bank, Hong Kong Branch

Article 2: Organization and implementation

Board of Directors, Board of Supervisors, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 02;
- Archived at Company Secretariat.



For and on behalf of B.O.D.
CHAIRMAN

Mr. ALBERT KWANG-CHIN TING

Ref. No.: 04/23_1117/NQ-HĐQT

HCMC, 23 November 2017

**RESOLUTION
BOARD OF DIRECTORS OF
PHU HUNG SECURITIES CORPORATION
(TERM 2016 – 2019)**

- Pursuant to Law on Enterprises 2014;
- Pursuant to The current Law on Securities;
- Pursuant to The current Charter of Phu Hung Securities Corporation;
- Pursuant to The Meeting Minutes No. 01/23_1117/BB-HĐQT dated 23 November 2017 of Board of Directors (BOD) of the Company;

RESOLVE:

Article 1: Resolution 3

The Board of Directors passed the Credit Line Agreement with Taipei Fubon Bank, Ho Chi Minh City Branch, main details as below:

Credit facility	VND 15,000,000,000 (Fifteen billion dong)
Facility period	One year from the date on which the Facility Agreement is signed by both parties but not later than 26 Oct 2018
Tenor of loan	Not more than 90 days from drawdown date
Interest rate	VNIBOR + 1.75% P.A. Can be case by case negotiated
Security	Time deposit of an amount equivalent to 50% of the disbursement amount

Article 2: Organization and implementation

Board of Directors, Board of Supervisors, General Director and all the employees of Phu Hung Securities Corporation are responsible for implementing this Resolution from the signing date.

Received:

- As Article 02;
- Archived at Company Secretariat.



For and on behalf of B.O.D.
CHAIRMAN

Mr. ALBERT KWANG-CHIN TING