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The market shook strongly and closed in different status. Domestic investors were cautious while foreign trade was positive to restructure the portfolio.

VN-Index changed sharply with gains and drops with a range of 10 points a session. At the end, VN-Index closed at 843.73 points (+0.40%). Average matched volume was 160.2 million shares (+6.9%) for 3,354 billion (+10.7%).

Large-cap codes still led the index, with ROS (+9.9%), VIC (+5.5%) and food SAB (+3.4%), VNM (+1.9%), MSN (+2.9%). Remarkably, VNM saw a strong gain after closing on the price for SCIC's second divestment at 150,000 dong/share. Petro was also positive with GAS (+6.1%), PVD (+8.0%) while Brent oil price stayed above 60USD/barrel, but PLX (-8.8%) dropped strongly because of negative business results in Q3. Different from VIC's positivity with Vincom Retail being listed on November 06, real estate was very negative with HAR (-23.6%), FLC (-8.6%), DXG (-8.6%) and it was similar on steel as TLH (-7.1%), POM (-5.7%), HSG (-7.0%), HPG (-3.9%) dropped strongly. For construction, HBC (-9.6%) saw strong dropping chain as Q3 report saw many questionable points on strongly increasing receivables while customer receivables and prepaid dropped, but then it suddenly gained to the limit on Friday session after HBC President released a comfort letter. Banking also saw gloomy week with CTG (-1.8%), VPB (-1.2%) while BID (+5.6%).

The situation on HNX was more negative with 4 drops at the beginning and a recovery at the end. Ending the week, VN-Index closed at 104.36 points (-1.96%), average matched volume was 44.6 million share (+2.8%) for 530 billion (+2.1%).

Except tile VCS (+5.2%), GMX (+7.7%), MCC (+1.4%) and petro PLC (+5.7%), PVS (+1.4%), PGS (+3.2%) that were positive, most other groups dropped, and seeing the strongest influence on HNX-Index was banking ACB (-4.7%), SHB (-2.5%), NVB (-4.3%), cement BCC (-20.0%), HCC (-10.8%), HOM (+4.9%), plastic NTP (-2.7%), DPC (-17.0%), SPP (-5.3%), real estate CEO (-2.8%), API (-3.4%), TIG (-9.9%), and infrastructure HUT (-7.2%).

Foreign investors turned to a strong net buying of 1,174.9 billion on HOSE, focusing on VNM (+208.9 billion), KDH (+106.8 billion), VJC (+91.4 billion) and sold a lot of HPG (-87.7 billion), HSG (-60.5 billion), KBC (-45.1 billion). On HNX, they also saw a net buying of 54.8 billion (+106.0%), being bought the most were VCG (+51.4 billion), VGC (+14.1 billion), VCS (+5.0 billion) and net selling was strong on PVS (-11.9 billion), ECI (-3.3 billion), DHT (-1.5 billion).

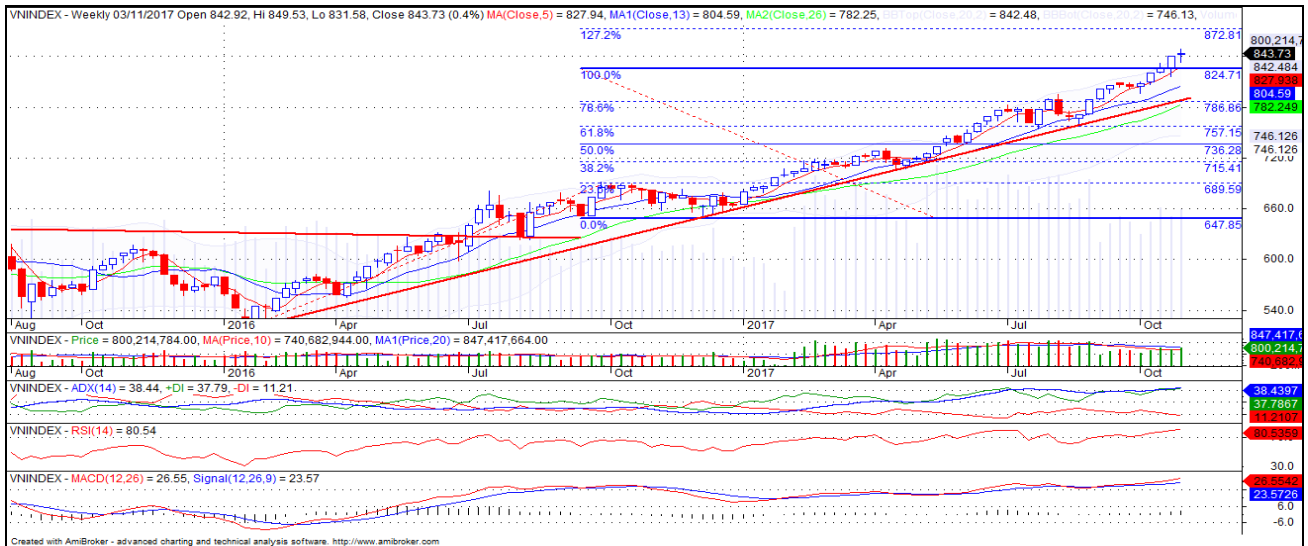
In technical term, VN-Index saw the 5<sup>th</sup> gain in a row. The volume increased to 10 week average, meaning that the cash flow is being positive. Not just that, the index stayed above most important MA lines from MA5 to MA200, showing that recovering trend is still there. Moreover, other technical indicators like MACD and RSI are increasing positively, showing that the index might move to challenge sentimental resistant level of 850 points next week. For HNX, HNX-Index was less positive. It saw the 3<sup>rd</sup> dropping week in a row and stayed below MA20, showing that it might be in short-term correcting trend. However, the index recovered at the end of the week with RSI tending to recover again from over selling zone, showing that the index might see technical recovery next week, and the closest resistant level might be 105.9 points (Fib 127.2). In general, the market's recovering motivation is getting stronger, and it might move to challenge higher resistant levels. Therefore, investors might consider raising a small weight on leading codes.

Market Brief

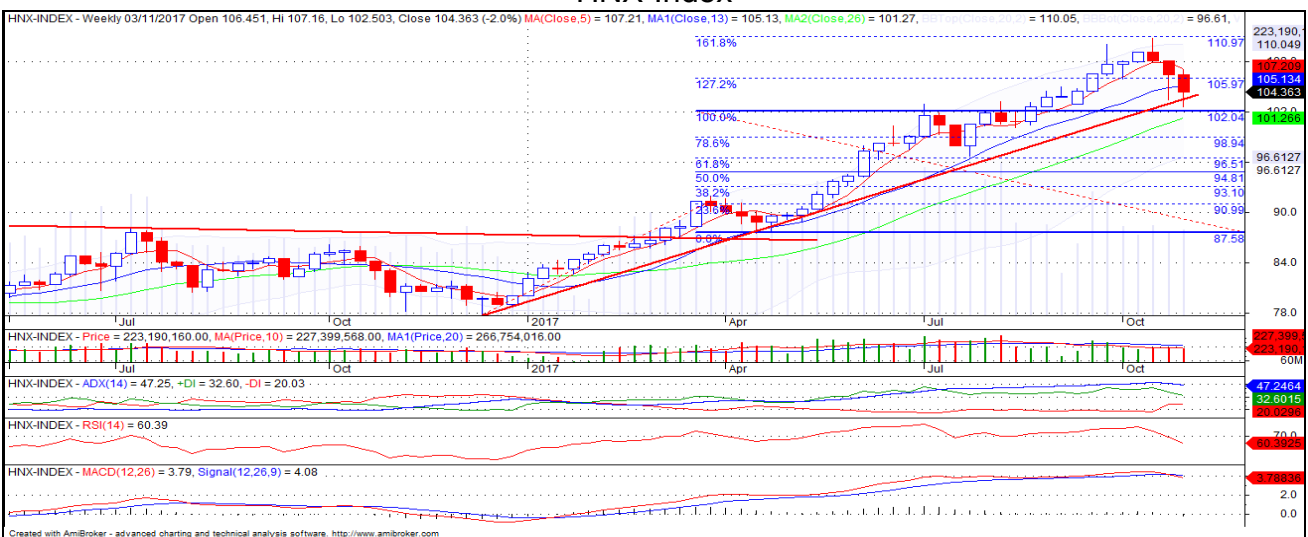
Domestic market

Date	Mon 30/10	Tue 31/10	Wed 01/11	Thu 02/11	Fri 03/11	Average
<b>HOSE</b>	<b>845.20</b>	<b>837.28</b>	<b>842.71</b>	<b>833.09</b>	<b>843.73</b>	<b>840.40</b>
Change+/-	4.83	-7.92	5.43	-9.62	10.64	0.67
Change%	0.57	-0.94	0.65	-1.14	1.28	0.08
Volume (mil shares)	162.13	159.93	154.99	174.44	149.70	160.24
Value (bil dong)	3,632.0	3,000.6	3,218.1	3,817.8	3,101.2	3,353.9
Foreign investment	205.4	14.6	233.7	216.2	505.1	235.0
<b>HNX</b>	<b>105.98</b>	<b>105.16</b>	<b>104.98</b>	<b>103.42</b>	<b>104.36</b>	<b>104.78</b>
Change+/-	-0.47	-0.82	-0.18	-1.56	0.94	-0.42
Change%	-0.44	-0.77	-0.17	-1.49	0.91	-0.39
Volume (mil shares)	41.17	44.11	45.25	47.39	45.27	44.64
Value (bil dong)	574.5	487.1	475.9	650.1	460.5	529.62
Foreign investment	5.0	-1.3	10.4	22.0	18.69	10.97

VN-Index



HNX-Index



**Top 10 codes of the week**
**HOSE**
**Top 10 gainers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
TIE	8.1	0.8	34.7%
PNC	34.5	111.1	21.6%
THI	41.4	42.2	15.9%
FMC	22.5	2,197.9	12.7%
TRA	132.5	973.0	12.6%
HU3	10.6	0.1	12.0%
PXT	4.0	14.6	10.8%
ROS	214.1	5,307.2	9.9%
SVC	45.0	77.2	9.8%
DTA	8.9	203.8	9.8%

**Top 10 droppers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
DAH	4.1	567.6	-26.3%
HAR	9.4	7,319.5	-23.6%
OGC	1.7	25,096.9	-21.5%
SRC	10.7	381.9	-20.9%
HII	29.6	1,681.5	-18.1%
HAI	7.5	24,683.8	-18.0%
PLP	23.5	495.9	-16.9%
AMD	7.7	8,615.1	-16.6%
DHM	3.8	895.6	-16.5%
LSS	9.0	1,703.9	-15.9%

**Top 10 in value**

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
MSN	60.2	1,165.9	2.9%
ROS	214.1	1,107.6	9.9%
HBC	51.4	896.3	-9.6%
HPG	36.2	884.6	-3.9%
VNM	155.2	860.7	1.9%
NVL	61.5	859.2	0.8%
CII	31.5	642.0	-3.6%
VJC	113.4	553.5	0.3%
HSG	22.5	548.5	-7.0%
VIS	27.0	517.3	2.7%

**HNX**
**Top 10 gainers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
DL1	43.0	139.3	37.1%
SJC	14.8	167.7	20.4%
HJS	25.0	26.0	16.8%
ATS	28.5	147.4	15.7%
TV2	164.4	253.4	14.7%
CTT	7.9	1.8	14.0%
MCF	18.0	1.0	12.8%
POT	20.5	21.3	12.2%
INC	8.3	0.8	12.0%
MHL	7.2	6.5	11.6%

**Top 10 droppers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
BII	2.0	1,324.4	-21.5%
BCC	6.5	937.3	-20.0%
INN	65.0	75.4	-18.8%
BBS	11.0	3.6	-18.8%
SAF	49.4	0.9	-18.7%
KVC	2.8	4,992.4	-18.6%
QNC	3.5	16.5	-17.4%
DPC	14.6	1.6	-17.0%
S99	5.7	867.9	-16.9%
VC2	14.1	7.3	-14.6%

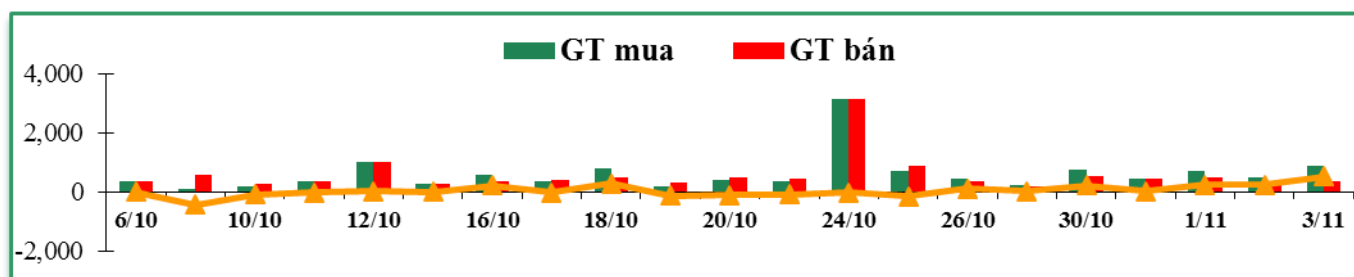
**Top 10 in value**

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
ACB	30.4	335.4	-4.7%
VCG	21.4	249.4	-0.5%
SHB	7.8	240.3	-2.5%
PVS	15.4	187.4	1.4%
CEO	10.4	180.5	-2.8%
VCS	214.9	164.9	5.2%
DST	18.0	139.4	-13.9%
PIV	18.0	122.0	-12.4%
SHS	16.8	121.0	-4.0%
KLF	3.7	90.6	-9.9%

## Foreign investors' trade

Exchange	Buying Volume		Selling Volume		Buying value		Selling value		Buying-Selling Bil dong
	Mil shares	% +/-	Mil shares	% +/-	Bil dong	% +/-	Bil dong	% +/-	
HOSE	94.7	52%	64.1	-13%	3,148.6	-34%	1,973.7	-60%	1,174.9
HNX	6.8	11%	4.9	66%	116.9	44%	62.1	13%	54.8
Total	101.6	48%	69.0	-9%	3,265.5	-33%	2,035.8	-59%	1,229.7

## Foreign investors' trade chart



### HOSE

#### Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VNM	155.2	208.9	1.9%
KDH	26.0	106.8	0.2%
VJC	113.4	91.4	0.3%
VIC	60.2	63.4	5.5%
BID	22.4	61.0	5.6%
VCB	41.9	36.3	-0.2%
GAS	73.5	31.1	6.1%
HCM	40.2	28.5	0.1%
VCI	62.6	27.6	-0.6%
NLG	27.8	27.3	2.6%

#### Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
HPG	36.2	(87.7)	-3.9%
HSG	22.5	(60.5)	-7.0%
KBC	12.7	(45.1)	-2.0%
BVH	50.4	(24.9)	-4.9%
ROS	214.1	(14.1)	9.9%
DHG	95.8	(13.3)	-9.3%
SSI	22.8	(12.0)	-1.7%
KDC	37.3	(9.9)	0.8%
GTN	16.1	(8.3)	-2.7%
DXG	17.6	(6.4)	-8.6%

### HNX

#### Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VCG	21.4	51.4	-0.5%
VGC	22.0	14.1	-3.3%
VCS	214.9	5.0	5.2%
HUT	10.5	3.7	-7.2%
DBC	25.1	2.1	1.1%
MAS	89.4	1.9	-1.6%
IDV	39.8	1.7	-2.1%
KVC	2.8	1.5	-18.6%
BVS	19.4	1.0	-1.5%
HHG	6.9	1.0	-1.4%

#### Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
PVS	15.4	(11.9)	1.4%
ECI	14.8	(3.3)	0.0%
DHT	70.9	(1.5)	-5.9%
SHB	7.8	(1.4)	-2.5%
SHS	16.8	(1.2)	-4.0%
PVC	9.2	(1.1)	-1.0%
PVX	2.1	(0.9)	-8.9%
PHC	12.7	(0.8)	0.1%
TV2	164.4	(0.7)	14.7%
LHC	60.0	(0.6)	-2.9%

## Disclaimer

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice. The report is for reference only and investors must be responsible for their own decisions.

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