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2017 ended with an explosion on stock market. 2 indexes officially ended the year with a positive gaining trend after many emotional sessions. In detail, for the whole year 2017, VN-Index saw a gain of 312.23 points (+46.5%) while HNX-Index also successfully gained 35.46 points (+43.6%). Besides, foreign investors' net buying recently also supported the market's uptrend.

Last week was the time for foreign fund closing on NAV which pushed the index up positively. In which, banking became the main motivation for VN-Index with positive information on credit growth, so the index closed at 984.24 points (+3.35%), average matched volume was 150.6 million shares (-16.4%) for 3,912 billion (-9.4%).

It wasn't just positive on banking VCB (+6.7%), CTG (+8.4%), BID (+6.8%) but also on food with VNM (+2.8%), MSN (+3.8%) và VCF (+4.4%) leading the gain. Besides, construction ROS (+11.7%), CTD (+5.6%), REE (+1.8%) and petro GAS (+4.6%), PLX (+8.5%), PVD (+1.4%) also saw similar situation. Other than that, steel was also good and being most positive was HPG (+5.6%) along with some others HSG (+3.4%), DTL (+6.6%), NKG (+0.8%). Insurance also recovered positively last week with BVH (+6.0%), BIC (+12.8%), PGI (+3.2%).

HNX was also positive. At the end, HNX-Index closed at 116.86 points (+3.39%), average matched volume was 45.4 million shares (-16.4%) for 718 billion (-9.2%).

Banking was at the lead with the pair SHB (+3.3%), ACB (+6.6%). Along with it, other groups like petro PVS (+7.2%), PGS (+3.3%), PVB (+1.2%), real estate OCH (+37.5%), VPI (+5.0%), CEO (+3.0%) and securities SHS (+8.0%), BVS (+7.1%), VIX (+2.2%) were all positive. Besides, building materials VGC (+5.1%), VHL (+18.1%) VIT (+6.4%) also gained while on the other side, plastic saw negative week with NTP (-3.5%) placing strongest pressure on the index along with SPP (-4.0%).

Foreign investors saw another net buying of 1,681.8 billion on HOSE (+72.8%), focusing on MWG (+627.1 billion), HPG (+259.8 billion), MSN (+181.0 billion) and net selling was mainly on NVL (-224.7 billion), PAN (-95.3 billion), SSI (-60.4 billion). On HNX, there was also a net buying of 28.6 billion (-43.8%), VGC (+22.2 billion), PVS (+15.2 billion), SHB (+13.4 billion) were bought the most while VCG (-21.4 billion), NTP (-6.2 billion), DHT (-4.1 billion) led the net selling side.

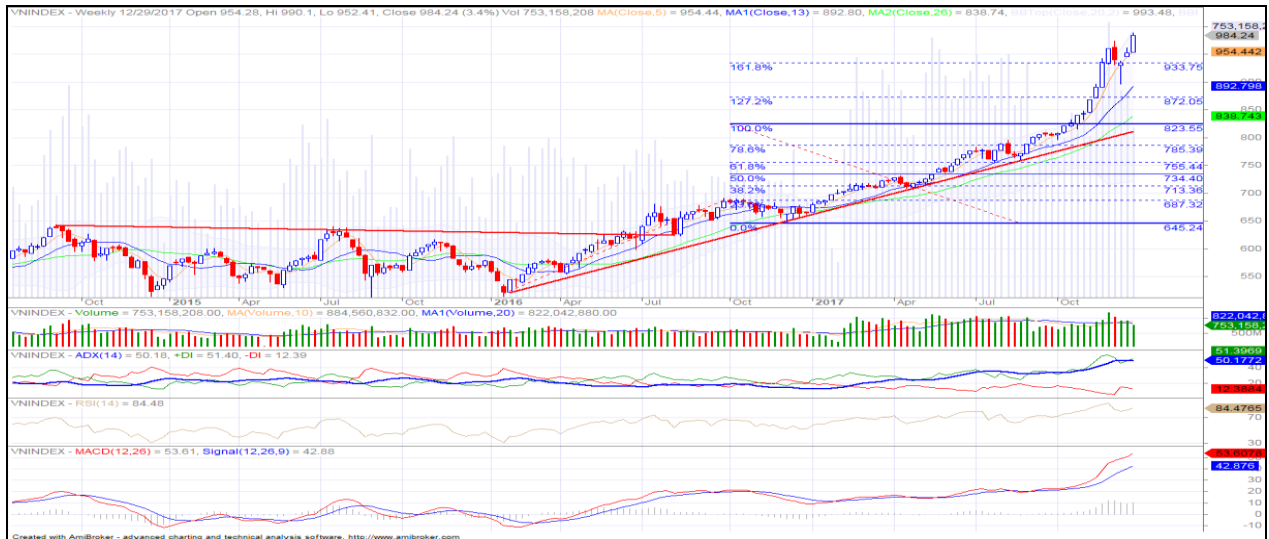
In technical term, VN-Index saw another gaining week. The gaining trend continued as the index stayed above most important MA lines from MA5 to MA200 with ADX increasing to 35 and +DI being above -DI, confirming current trend. Moreover, our technical indicators also showed positive signs, as MACD tended to cut up to Signal line, showing buying signs, and RSI increased to 72, showing stronger gaining motivation, so the index might move to challenge sentimental resistant level of 1,000 points. For HNX, HNX-Index saw similar situation. It saw another recovering week and stayed above MA20, showing that recovering trend is still there and the index might move to challenge resistant level of 119.8 points (Fib 161.8). In general, recovering trend is still there and the market might move to challenge higher resistant levels. Therefore, investors might consider raising a small weight on leading codes with positive 2018 business prospect.

Market Brief

Domestic market

Date	Mon 25/10	Tue 26/11	Wed 27/11	Thu 28/11	Fri 29/11	Average
<b>HOSE</b>	<b>958.31</b>	<b>965.93</b>	<b>968.46</b>	<b>976.72</b>	<b>984.24</b>	<b>970.73</b>
Change+/-	5.99	7.62	2.53	8.26	7.52	6.38
Change%	0.63	0.80	0.26	0.85	0.77	0.66
Volume (mil shares)	116.08	134.42	177.75	143.94	180.96	150.63
Value (bil dong)	2,914.7	3,443.3	4,312.3	3,864.3	5,026.0	3,912.1
Foreign investment	-96.8	176.8	282.1	210.6	1,109.2	336.4
<b>HNX</b>	<b>113.23</b>	<b>114.06</b>	<b>115.58</b>	<b>116.41</b>	<b>116.86</b>	<b>115.23</b>
Change+/-	0.20	0.83	1.52	0.83	0.45	0.77
Change%	0.18	0.73	1.33	0.72	0.39	0.67
Volume (mil shares)	38.73	46.01	49.69	43.87	48.86	45.43
Value (bil dong)	588.0	701.1	827.2	733.0	742.2	718.31
Foreign investment	-0.3	-16.6	12.4	9.6	23.50	5.73

VN-Index



HNX-Index



**Top 10 codes of the week**
**HOSE**
**Top 10 gainers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
KPF	28.7	560.6	34.4%
VID	8.0	334.8	23.1%
FDC	26.4	48.2	17.9%
LGC	23.5	49.1	16.9%
PXS	10.3	5,461.4	15.1%
BSI	13.9	863.3	15.1%
TCO	13.0	34.6	14.6%
COM	58.7	4.6	13.8%
EMC	16.0	35.9	13.5%
LAF	12.9	4.0	13.2%

**Top 10 droppers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
CIG	2.4	229.2	-13.3%
SVT	6.5	1.0	-12.5%
CDO	2.2	5,275.0	-12.5%
ITD	13.9	403.6	-12.0%
AMD	9.1	10,411.2	-11.8%
HOT	17.9	0.1	-11.5%
ELC	13.7	489.8	-11.4%
STK	18.4	122.0	-9.9%
SGT	7.0	33.0	-9.9%
JVC	4.1	1,971.0	-9.7%

**Top 10 in value**

Ticker	Closing rate('000)	Value (bil dong)	Change (%)
NVL	65.1	2,131.2	5.7%
ROS	181.7	1,429.3	11.7%
MWG	131.0	1,292.9	-0.8%
HPG	46.9	1,018.6	5.6%
VJC	146.8	1,016.9	5.4%
MBB	25.4	829.0	0.6%
VIC	77.3	782.8	2.3%
SSI	28.8	779.4	4.5%
VNM	208.6	713.4	2.8%
STB	12.9	594.5	2.4%

**HNX**
**Top 10 gainers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
OCH	7.6	5,431.1	37.5%
KHS	19.0	568.3	28.0%
PCN	3.6	10.4	26.2%
HVA	4.2	902.2	25.2%
ASA	3.0	987.2	23.2%
DL1	67.7	103.6	21.4%
VSM	13.5	10.8	20.5%
SCJ	2.9	180.7	19.6%
MNC	5.5	2.1	18.7%
CMC	7.4	1.7	18.5%

**Top 10 droppers**

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
PEN	11.9	1.9	-39.3%
PIV	7.0	2,171.7	-36.0%
SAP	6.0	0.3	-28.6%
KTS	28.7	0.9	-28.2%
MST	3.4	4,855.4	-27.0%
DST	6.9	3,283.8	-26.5%
NGC	7.1	2.6	-22.6%
NDF	3.6	1,821.0	-20.6%
SPI	3.5	2,945.4	-19.8%
DC2	6.6	15.1	-18.6%

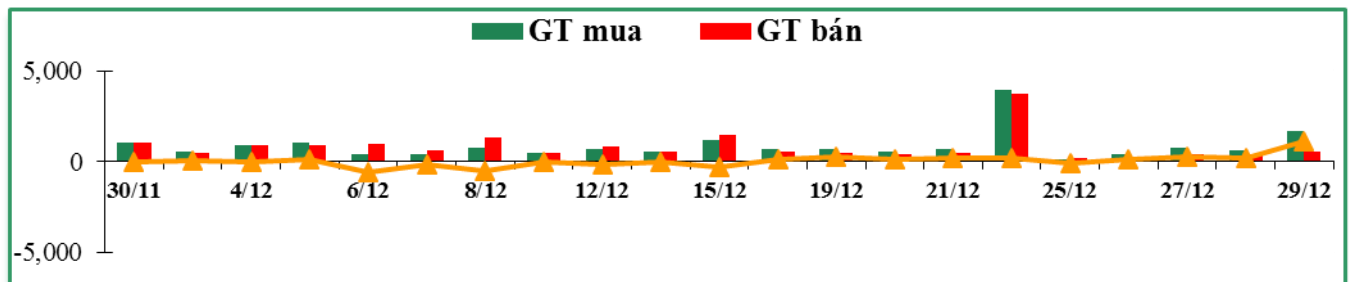
**Top 10 in value**

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
ACB	36.9	971.7	6.6%
PVS	23.6	889.3	7.2%
VCS	232.0	446.8	-2.9%
SHB	9.3	406.9	3.3%
SHS	21.2	200.6	8.0%
VCG	21.8	174.1	3.0%
VGC	26.4	135.9	5.1%
CIA	61.0	50.2	-5.9%
PVI	32.0	46.9	0.3%
SHN	9.7	44.4	1.1%

## Foreign investors' trade

Exchange	Buying Volume		Selling Volume		Buying value		Selling value		Buying-Selling Bil dong
	Mil shares	% +/-	Mil shares	% +/-	Bil dong	% +/-	Bil dong	% +/-	
HOSE	65.7	-23%	43.2	-21%	3,483.7	-47%	1,801.9	-68%	1,681.8
HNX	3.5	-60%	3.0	-45%	94.5	-17%	65.9	5%	28.6
Total	69.2	-26%	46.2	-23%	3578.2	-46%	1867.8	-67%	1710.4

## Foreign investors' trade chart



### HOSE

#### Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
MWG	131.0	627.1	-0.8%
HPG	46.9	259.8	5.6%
MSN	76.7	181.0	3.8%
VRE	47.2	143.6	-1.3%
VCB	54.3	135.1	6.7%
VIC	77.3	116.3	2.3%
VNM	208.6	114.8	2.8%
VJC	146.8	86.8	5.4%
PLX	75.0	48.0	8.5%
BVH	65.3	40.2	6.0%

#### Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
NVL	65.1	(224.7)	5.7%
PAN	36.0	(95.3)	6.0%
SSI	28.8	(60.4)	4.5%
FLC	7.0	(56.7)	-0.3%
SAB	249.3	(28.7)	-0.5%
HBC	44.4	(17.4)	-7.2%
EVE	20.1	(8.8)	-1.9%
DHG	115.0	(7.3)	0.1%
BHN	127.6	(6.5)	-0.2%
KDH	27.4	(5.8)	-0.3%

### HNX

#### Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VGC	26.4	22.2	5.1%
PVS	23.6	15.2	7.2%
SHB	9.3	13.4	3.3%
IVS	10.0	8.6	0.1%
VPI	38.0	4.9	5.0%
CIA	61.0	4.6	-5.9%
BVS	21.4	3.4	7.1%
VHL	56.0	1.4	18.1%
MAS	89.8	1.1	0.9%
DGC	32.8	1.0	-0.6%

#### Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VCG	21.8	(21.4)	3.0%
NTP	70.0	(6.2)	-3.5%
DHT	67.0	(4.1)	-0.7%
VE1	19.1	(0.7)	10.6%
PVE	8.5	(0.5)	1.4%
THT	6.2	(0.4)	-2.4%
DL1	67.7	(0.3)	21.4%
KLF	3.4	(0.3)	0.1%
SHS	21.2	(0.3)	8.0%
VNR	22.8	(0.2)	3.7%

## Disclaimer

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