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The market saw a positive trading week with both exchanges gaining. At the same time, the liquidity also got much better with strong demand from financial codes.

VN-Index saw a positive week as it successfully narrowed down the distance to old peak 1,130 points in January 2018. It closed the week at 1121.21 points (+1.66%) with average volume of 201.1 million shares (+18.7%) for 6298 billion (+26.1%).

Real estate VIC (+3.2%), VRE (+7.0%), NVL (+4.6%) and banking CTG (+7.5%), VPB (+5.8%), BID (+2.0%) led the index up. Besides, petro GAS (+5.3%), PLX (+5.1%), PVD (+7.1%) and steel HPG (+7.5%), TLH (+8.4%), VIS (+1.8%) also recovered positively. However, selling pressure still focused on food SAB (-5.1%), VNM (-1.3%), BHN (-1.4%) and aqua product ANV (-63.4%), DAT (-20.3%), HVG (-11.5%).

On HNX, the support from gainers was also much stronger. At the end, HNX-Index closed at 128.25 points (+1.59%), average matched volume was 63.2 million shares (+34.5%) for 1093 billion (+39.6%).

The strongest support for HNX-Index was from banking ACB (+4.0%), NVB (+2.5%). Besides, material VCS (+8.7%), VIT (+0.7%) and construction VCG (+10.3%), TV2 (+3.9%), V21 (+20.0%) also supported the index's gain. At the same time, it was similarly positive on some petro codes PVS (+8.5%), PVG (+8.4%), PMS (+8.3%) and insurance PVI (+7.7%), VNR (+5.3%).

Foreign investors saw another net selling on both exchanges but with lower value. On HOSE, foreign investors saw a net selling of 1,007.8 billion (-18.5%), focusing on HCM (-156.2 billion), VRE (-141.2 billion), VCB (-137.6 billion) while VIC (+86.1 billion), DXG (+66.6 billion), MSN (+52.3 billion) were bought the most. Similarly on HNX, they saw a net selling of 91.74 billion (-26.7%), focusing on VGC (-21.2 billion), SHS (-18.0 billion), HUT (-12.5 billion) while PVS (+19.8 billion), SHB (+17.7 billion), VCG (+5.5 billion) led the net buying side.

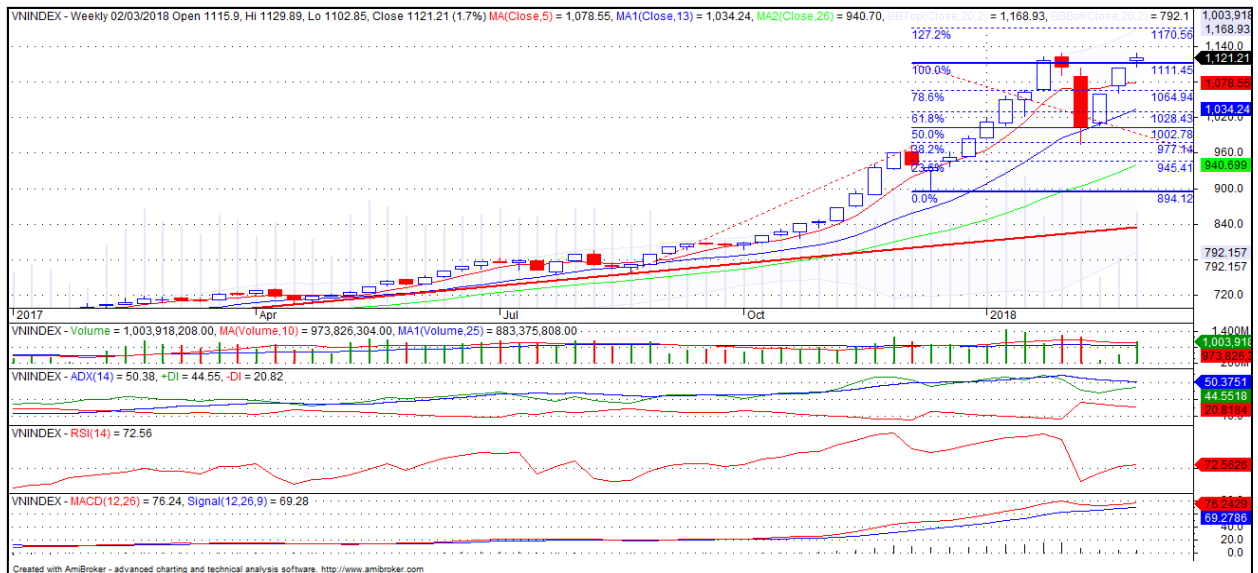
In technical term, VN-Index saw the 3rd gaining week in a row. Trading volume increased to 10 and 20 session average since there is no more pressure from recent long holiday. Not just that, recovering trend is still there since the index closed above most important MA lines from MA5 to MA200 with ADX being above 23 and +DI being above -DI, confirming current trend. Moreover, other technical indicators like MACD and RSI are increasing positively, showing that the index might move to challenge historical level of 1,170 points. For HNX, HNX-Index saw similar situation. It saw the 3rd gaining week in a row and closed above MA20 with higher volume than last week, showing that the gaining trend is still there and the index might move to challenge resistant level of 134.4 points (Fib 261.8). In general, the gaining week showed that the market's recovering trend is still there and the market might move to challenge higher resistant level. Therefore, investors might consider opening short-term buying positions at small weight on good fundamental codes with positive 2018 business results prospect.

Market Brief

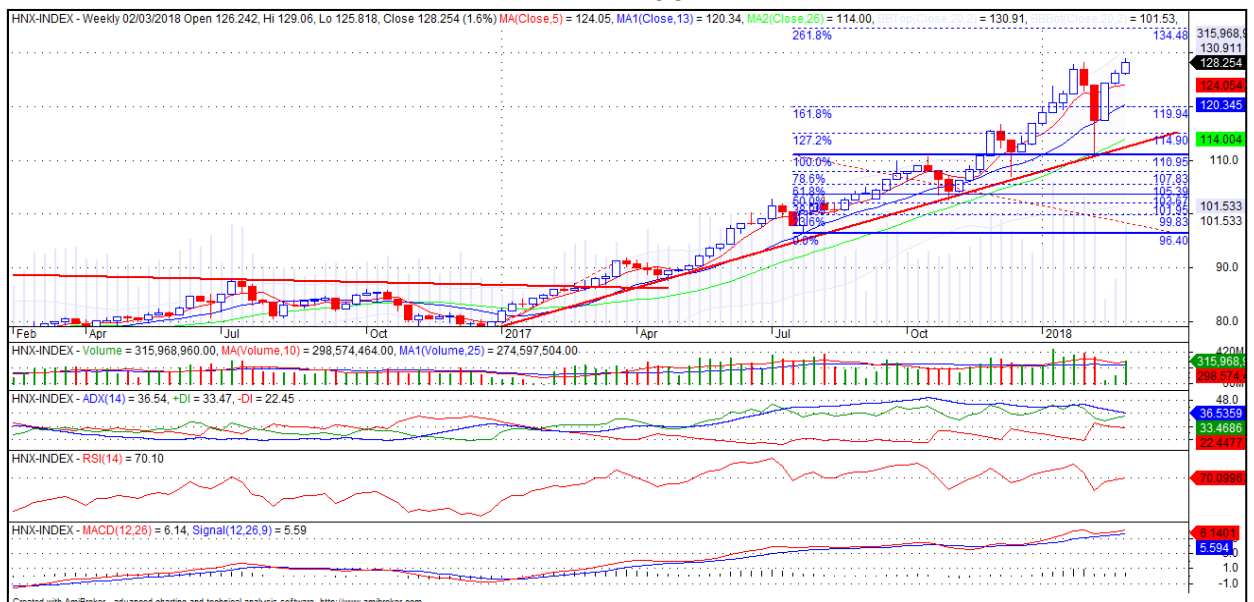
Domestic market

Date	Mon 26/02	Tue 27/02	Wed 28/02	Thu 01/03	Fri 02/03	Average
HOSE	1,114.53	1,119.61	1,121.54	1,115.79	1,121.21	1,118.54
Change+/-	11.68	5.08	1.93	-5.75	5.42	3.67
Change%	1.06	0.46	0.17	-0.51	0.49	-0.24
Volume (mil shares)	221.57	175.31	213.35	207.16	188.04	201.09
Value (bil dong)	6,953.9	5,462.9	6,826.4	6,408.2	5,839.9	6,298.2
Foreign investment	-185.1	-160.7	-379.5	-167.3	-115.1	-201.6
HNX	126.18	127.29	128.05	127.10	128.25	127.37
Change+/-	-0.06	1.11	0.76	-0.95	1.15	0.40
Change%	-0.05	0.88	0.60	-0.74	0.90	0.32
Volume (mil shares)	73.57	51.74	61.75	74.28	54.63	63.19
Value (bil dong)	1,388.6	865.9	950.6	1,254.7	1,002.8	1,092.53
Foreign investment	-11.7	-11.0	-54.8	-31.1	17.20	3.70

VN-Index



HNX-Index



Top 10 codes of the week
HOSE
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
VID	10.5	606.4	34.8%
CDO	1.8	1,578.0	27.3%
DRH	21.1	3,081.2	23.2%
NVT	4.7	3,763.6	22.0%
HAR	11.2	11,279.7	19.1%
FMC	31.5	3,126.9	14.5%
PAN	68.1	1,739.4	14.2%
SII	22.9	14.3	13.8%
VSI	19.3	6.2	13.1%
DIG	26.9	23,847.1	12.4%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
DAT	21.4	0.3	-20.3%
SMA	10.6	2.5	-16.7%
STT	9.1	0.2	-13.6%
MCP	25.2	6.1	-13.1%
SCD	27.8	34.8	-13.0%
EMC	13.1	16.3	-11.8%
HVG	4.5	2,426.8	-11.5%
TCH	20.4	6,120.7	-11.0%
BRC	9.4	10.0	-10.3%
VND	26.5	12,371.0	-10.3%

Top 10 in value

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
HPG	66.3	2,900.8	7.5%
CTG	32.7	2,887.4	7.5%
NVL	85.8	2,074.8	4.6%
SSI	38.0	1,370.9	7.8%
MBB	34.2	1,348.1	3.7%
VRE	55.2	1,256.7	7.0%
STB	15.7	1,218.1	-4.6%
VPB	61.9	1,206.3	5.8%
VCB	71.8	1,123.1	0.6%
VNM	199.3	982.9	-1.3%

HNX
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
VE9	6.3	2,546.7	44.9%
L61	12.7	48.4	32.9%
L14	57.9	397.5	29.3%
SSM	15.2	2.2	28.9%
CAG	28.6	0.3	28.4%
ORS	2.7	202.5	26.1%
OCH	6.1	23.2	20.8%
V21	19.4	0.4	20.0%
PRC	20.5	0.3	19.6%
VMS	11.4	57.5	17.6%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
PBP	13.0	17.3	-31.0%
KHL	0.3	347.4	-25.0%
RCL	17.4	0.4	-19.2%
VCR	3.1	17.4	-19.0%
BXH	14.9	2.0	-18.0%
TTC	19.6	17.0	-17.3%
TST	4.6	39.2	-17.1%
QNC	3.1	3.7	-16.9%
HLC	7.0	2.5	-16.3%
S74	5.1	15.4	-15.6%

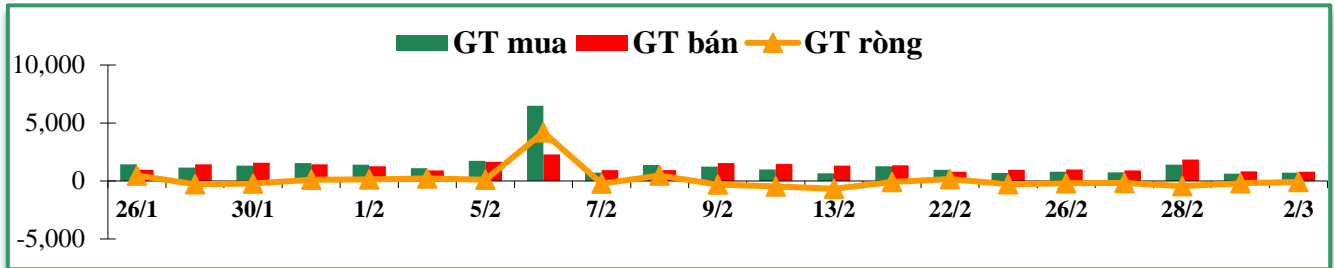
Top 10 in value

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
ACB	46.5	1,420.3	4.0%
SHB	12.7	1,352.0	-3.8%
PVS	25.0	823.2	8.5%
VCG	26.2	381.8	10.3%
SHS	23.2	352.7	3.5%
VGC	23.8	102.7	-2.8%
PVI	42.0	102.6	7.7%
HUT	8.9	96.2	-4.2%
VCS	233.0	86.4	8.7%
TNG	16.7	79.4	3.4%

Foreign investors' trade

Exchange	Buying Volume		Selling Volume		Buying value		Selling value		Buying-Selling Bil dong
	Mil shares	% +/-	Mil shares	% +/-	Bil dong	% +/-	Bil dong	% +/-	
HOSE	71.3	-13%	95.5	-18%	4,106.9	-8%	5,114.7	-10%	-1,007.8
HNX	9.2	261%	15.3	19%	204.7	135%	296.1	40%	-91.4
Total	80.5	-4%	110.7	-14%	4311.6	-6%	5410.8	-9%	-1099.2

Foreign investors' trade chart



HOSE

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VIC	94.5	86.1	3.2%
DXG	35.3	66.6	5.7%
MSN	91.5	52.3	1.9%
SBT	18.1	48.6	-3.0%
PVD	22.2	30.8	7.1%
AST	76.8	28.9	6.7%
DIG	26.9	21.0	12.4%
LDG	26.0	12.6	6.0%
DPM	22.6	9.6	-5.3%
GEX	34.5	9.5	9.0%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
HCM	79.9	(156.2)	-0.1%
VRE	55.2	(141.2)	7.0%
VCB	71.8	(137.6)	0.6%
VNM	199.3	(110.9)	-1.3%
HDB	43.6	(102.5)	-2.2%
HPG	66.3	(101.9)	7.5%
GMD	44.0	(85.4)	2.9%
BID	37.8	(62.0)	2.0%
KBC	13.2	(59.3)	-0.7%
GAS	117.0	(54.1)	5.3%

HNX

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
PVS	25.0	19.8	8.5%
SHB	12.7	17.7	-3.8%
VCG	26.2	5.5	10.3%
VGS	9.8	2.8	1.1%
VPI	37.9	1.9	0.3%
KLF	2.3	1.1	-8.0%
PVX	2.2	0.8	5.3%
DXP	13.4	0.7	6.6%
API	30.0	0.6	0.4%
CEO	10.5	0.6	-1.8%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VGC	23.8	(21.2)	-2.8%
SHS	23.2	(18.0)	3.5%
HUT	8.9	(12.5)	-4.2%
MAS	83.0	(7.4)	0.0%
VNR	24.2	(6.8)	5.3%
LAS	13.7	(1.6)	0.1%
SD6	6.7	(1.0)	-5.7%
PLC	22.2	(1.0)	-3.0%
BCC	6.9	(0.9)	0.1%
MBS	15.8	(0.8)	4.6%

Disclaimer

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