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The market was unpredictable last week with gains and drops. The trading range was quite large and VN-Index saw trouble as it was still around the old peak of 1,130 points. However, the confidence was released since foreign investors saw net buying again on HOSE after 2 weeks of net selling. And last week, the market also received news that CPTPP was officially signed which will be the motivation for stock market being excited again next week.

Ending the week, VN-Index closed with a slight gain to 1123.41 points (+0.20%) with average matched volume of 219.0 million shares (+8.9%) for 6292 billion (-0.1%)

Real estate led the gain with VIC (+9.3%) and VRE (+1.4%) along with some food codes VNM (+4.3%), MSN (+2.8%). Meanwhile, correcting pressure was still in control with petro GAS (-4.1%), PLX (-3.2%), PVD (-3.6%), steel HPG (-7.1%), NKG (-5.2%), POM (-3.2%) and aqua product ANV (-58.6%), VHC (-3.6%), DAT (-13.3%) all dropping. At the same time for banking, VCB (-0.8%), BID (-1.0%), MBB (-1.8%) dropped after many sessions moving in the same direction with the index, they still saw strong selling pressure.

On HNX, the index closed in green on Friday but it still saw a slight drop comparing to previous week. At the end, the index dropped slightly to 127.58 points (-0.52%) with average matched volume of 57.8 million shares (-8.5%) for 1001 billion (-8.4%).

Building material VCS (+6.5%), HLY (+27.8%), MCC (+5.3%) and securities MBS (+14.4%), VIG (+17.0%), IVS (+3.4%) became the main gaining motivation for the index last week. Meanwhile, petro PVS (-5.2%), PGS (-4.1%), PLC (-1.6%); insurance PVI (-6.8%), VNR (-0.8%) saw strongest influence on HNX-Index.

Foreign investors saw different situation: turning to a net buying on HOSE of 32.2 billion, focusing on VRE (+295.6 billion), DXG (+216.1 billion), VIC (+171.3 billion) and the net selling was mainly on HPG (-223.7 billion), VNM (-188.4 billion), VCB (-170.1 billion); While on HNX, they saw another net selling of 10.6 billion (-88.4%), focusing on VGC (-69.7 billion), VCG (-7.6 billion), PVI (-3.9 billion) while PVS (+127.4 billion), SHS (+3.3 billion), SHB (+3.0 billion) were bought the most.

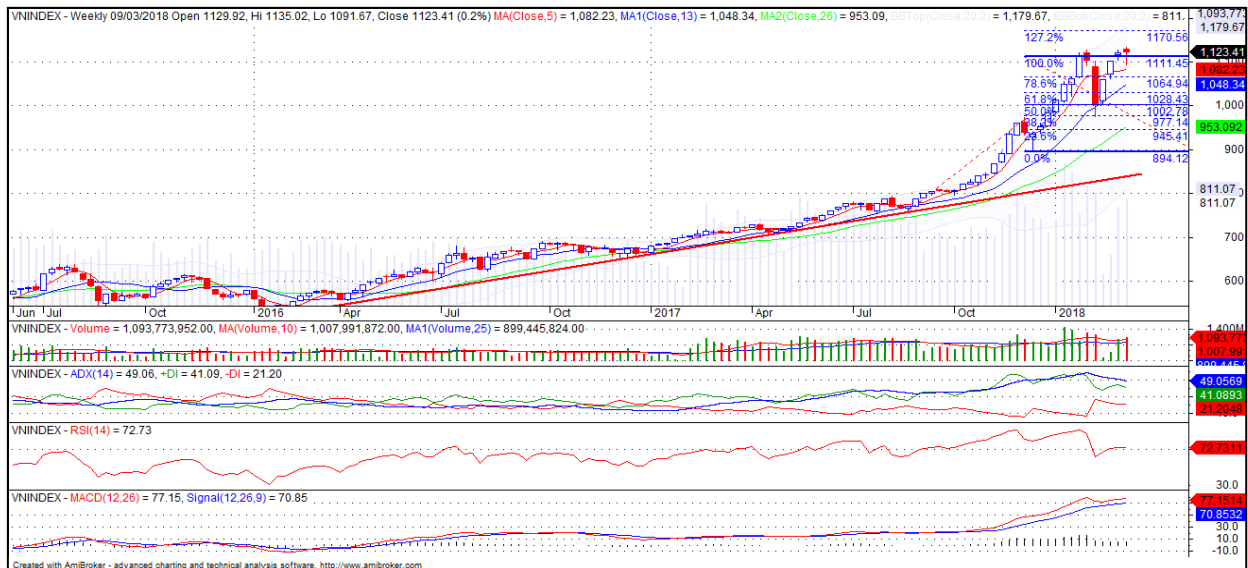
In technical term, VN-Index saw the 4th gaining week in a row, the volume stayed above 10 and 20 session average, meaning that the cash flow is positive. Not just that, the index's recovering trend is still there as the index stayed above most important MA lines from MA5 to MA200 and ADX was above 21 with +DI being above -DI, confirming current recovering trend. Moreover, other technical indicators like MACD and RSI are also increasing positively, showing that the index might move to challenge resistant level of 1,170 points (historical peak). For HNX, HNX-Index was less positive. It dropped again but still stayed above MA20, showing that the drop might only be technical to support the recovering trend, and the index might soon return to challenge resistant level of 135.7 points (Fib 261.8). In general, the main trend is still recovering, and investors should use technical corrections to restructure the portfolio.

Market Brief

Domestic market

Date	Mon 5/3	Tue 6/3	Wed 7/3	Thu 8/3	Fri 9/3	Average
HOSE	1,093.48	1,120.29	1,112.26	1,124.15	1,123.41	1,114.72
Change+/-	-27.73	26.81	-8.03	11.89	-0.74	0.44
Change%	-2.47	2.45	-0.72	1.07	-0.07	-0.77
Volume (mil shares)	252.80	210.24	239.94	186.58	205.51	219.01
Value (bil dong)	7,921.5	6,137.3	6,192.2	5,007.7	6,198.9	6,291.5
Foreign investment	-150.6	277.6	105.1	-125.8	-74.0	6.4
HNX	125.51	127.33	125.60	126.14	127.58	126.43
Change+/-	-2.74	1.82	-1.73	0.54	1.44	-0.13
Change%	-2.14	1.45	-1.36	0.43	1.14	-0.09
Volume (mil shares)	65.25	53.87	63.39	52.48	54.09	57.82
Value (bil dong)	1,231.1	978.1	1,034.6	810.7	951.9	1,001.30
Foreign investment	29.4	-14.4	-29.1	1.1	2.40	3.70

VN-Index



HNX-Index



Top 10 codes of the week
HOSE
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
VSI	26.8	45.8	34.2%
TLD	20.6	6,606.0	32.1%
HNG	8.2	34,206.2	28.0%
HOT	15.8	0.1	27.3%
SVT	6.9	0.5	19.7%
SVI	46.0	322.2	18.3%
LHG	23.0	2,683.7	17.8%
HVG	5.4	2,915.9	17.4%
VNL	22.2	1.2	16.0%
TCR	3.1	112.3	15.5%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
GMD	33.0	10,560.5	-25.8%
RIC	6.5	4.7	-22.0%
PNC	18.7	56.9	-18.0%
CDO	1.5	855.8	-16.8%
DAT	18.7	0.2	-13.3%
C47	10.9	368.6	-13.0%
APC	62.2	592.1	-12.7%
PIT	6.5	102.7	-10.9%
PXS	7.7	1,087.3	-10.9%
DRH	19.0	3,952.3	-10.1%

Top 10 in value

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
HPG	61.5	2,761.0	-7.1%
VNM	208.0	2,334.8	4.3%
NVL	80.6	2,141.5	-6.0%
VPB	63.9	1,922.7	3.6%
SSI	38.8	1,530.1	2.6%
CTG	32.4	1,471.5	-0.5%
VRE	55.7	1,149.0	1.4%
VIC	103.5	1,123.5	9.3%
MBB	33.5	1,055.7	-1.8%
FPT	61.6	981.9	0.9%

HNX
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
ARM	51.3	5.8	39.5%
VE9	9.0	2,984.6	37.3%
CAG	37.5	0.5	28.4%
HLY	15.4	0.3	27.8%
L61	16.4	186.8	27.3%
MST	3.4	4,613.4	20.9%
PDC	5.0	0.5	20.6%
TV2	240.5	322.3	19.2%
ACM	1.3	1,908.5	18.2%
NGC	12.0	0.2	18.0%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
SPP	9.3	626.2	-41.7%
DNY	6.4	76.6	-29.5%
V12	9.5	0.8	-23.2%
MLS	8.1	6.1	-20.0%
LCS	4.0	22.3	-18.7%
TDN	5.5	8.4	-16.0%
STP	5.6	0.5	-14.3%
SCJ	3.7	45.2	-12.2%
KSD	3.6	187.6	-12.2%
KST	15.0	17.5	-12.0%

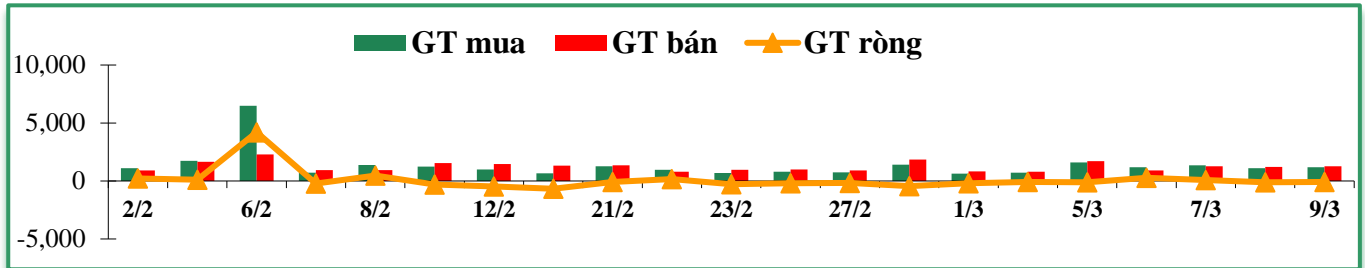
Top 10 in value

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
ACB	46.8	1,443.3	0.9%
SHB	12.4	1,089.4	-2.3%
PVS	23.7	717.5	-5.2%
VCG	24.0	327.3	-8.6%
SHS	22.8	309.2	-1.5%
PVI	39.1	271.7	-6.8%
MBS	18.1	179.0	14.4%
VGC	23.0	146.3	-3.4%
VCS	248.0	77.8	6.5%
CTX	27.5	76.7	3.8%

Foreign investors' trade

Exchange	Buying Volume		Selling Volume		Buying value		Selling value		Buying-Selling Bil dong
	Mil shares	% +/-	Mil shares	% +/-	Bil dong	% +/-	Bil dong	% +/-	
HOSE	98.9	39%	101.4	6%	5,914.5	44%	5,882.3	15%	32.2
HNX	15.6	68%	17.3	14%	497.9	143%	508.5	72%	-10.6
Total	114.4	42%	118.7	7%	6412.4	49%	6390.7	18%	21.7

Foreign investors' trade chart



HOSE

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VRE	55.7	295.6	1.4%
DXG	36.0	216.1	2.1%
VIC	103.5	171.3	9.3%
VJC	209.0	66.7	3.5%
PVD	21.4	46.1	-3.6%
BVH	83.9	31.9	2.1%
KDH	34.8	31.2	-4.9%
VND	27.5	31.0	4.3%
PDR	39.5	26.6	5.7%
VSC	44.1	25.7	6.6%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
HPG	61.5	(223.7)	-7.1%
VNM	208.0	(188.4)	4.3%
VCB	71.0	(170.1)	-0.8%
HDB	42.5	(166.7)	-2.4%
GMD	33.0	(92.4)	-25.8%
KBC	13.3	(71.5)	0.9%
DHG	95.9	(64.6)	-8.4%
NT2	29.6	(32.0)	-6.2%
BID	37.3	(29.4)	-1.0%
GEX	35.9	(28.5)	4.1%

HNX

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
PVS	23.7	127.4	-5.2%
SHS	22.8	3.3	-1.5%
SHB	12.4	3.0	-2.3%
VPI	37.5	1.4	-1.1%
KLF	2.6	1.1	12.7%
TNG	15.6	0.7	-6.1%
NET	25.0	0.7	0.8%
NDN	12.2	0.7	7.8%
DXP	14.4	0.5	7.4%
PVG	9.8	0.5	-4.9%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VGC	23.0	(69.7)	-3.4%
VCG	24.0	(7.6)	-8.6%
PVI	39.1	(3.9)	-6.8%
DNP	19.5	(3.4)	-3.9%
MBS	18.1	(1.8)	14.4%
LAS	13.9	(1.5)	1.5%
VNR	24.0	(1.2)	-0.8%
OCH	5.9	(1.1)	-1.9%
PLC	21.8	(1.1)	-1.6%
VCS	248.0	(1.1)	6.5%

Disclaimer

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice. The report is for reference only and investors must be responsible for their own decisions.

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