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**Research Department
Phu Hung Securities JSC.**

F3, CR3-03A Building
109 Ton Dat Tien, Tan Phu Ward,
District 7, HCMC
Tel: (84-28) 5 413 5479
E-mail: info@phs.vn
Call Center:(84-28) 39 33 99 66

Worrying on America-China trade caused world market many troubles, but luckily for Vietnam market, there was no remarkable influence. The liquidity even increased to over 207 million shares/session on HOSE and over 55 million shares/session on HNX. 2 indexes were also positive with good gain thanks to the lead of real estate codes.

Being very excited by VN-Index couldn't conquer 1,200 points. At the end, the index closed at 1199.96 points (+2.17%). Average matched volume one session was 207.4 million shares (+18.0%) for 6210 billion (+26.5%).

Real estate VIC (+12.5%) and NVL (+10.4%) gained throughout the week with 4 gains in a row. Along with it, VRE (+2.8%) was also positive as it ended the week with a gain to near limit. Finance codes also gained positively with the contribution of banking VCB (+4.3%), VPB (+5.6%), CTG (+3.2%); insurance BVH (+13.2%), BMI (+2.6%), PGI (+1.4%) and securities SSI (+7.3%), HCM (+11.1%), VCI (+9.1%). Meanwhile, the pressure from food MSN (-6.0%), SAB (-5.6%), VNM (-2.3%) and retail MWG (-6.6%), PNJ (-5.9%), VID (-10.6%) was the reason that stopped the index from conquering new height.

On HNX, the index gained further and closed the week at 138.02 points (+4.2%) with average matched volume of 55.5 million shares (+10.5%) for 978 billion (+11.3%).

Banking ACB (+8.8%), NVB (+0.1%), SHB (+3.1%) and real estate VPI (+7.4%), NRC (+39.9%), CEO (+10.8%) led the index up last week. Besides, construction VCG (+4.7%), TV4 (+26.3%), PHC (+15.3%) and securities MBS (+14.8%), SHS (+3.5%), BVS (+2.7%) were also positive. Meanwhile, petro couldn't escape correcting pressure as PVS (-1.5%), PGS (-3.1%), PLC (-2.3%).

Foreign investors saw net selling on both exchanges. In which, selling value on HOSE dropped remarkably to 5.2 billion (-80.8%), focusing on VJC (-189.4 billion), VIC (-92.1 billion), GAS (-77.3 billion) and mainly buying HPG (+174.7 billion), NVL (+121.2 billion), HDB (+98.6 billion). On HNX, they also lowered the net selling to only 89.9 billion (-22.6%), focusing on VGC (-62.3 billion), VIX (-7.8 billion), NDN (-6.5 billion) while SHB (+30.6 billion), SHS (+7.1 billion), VCS (+6.4 billion) led the net buying side.

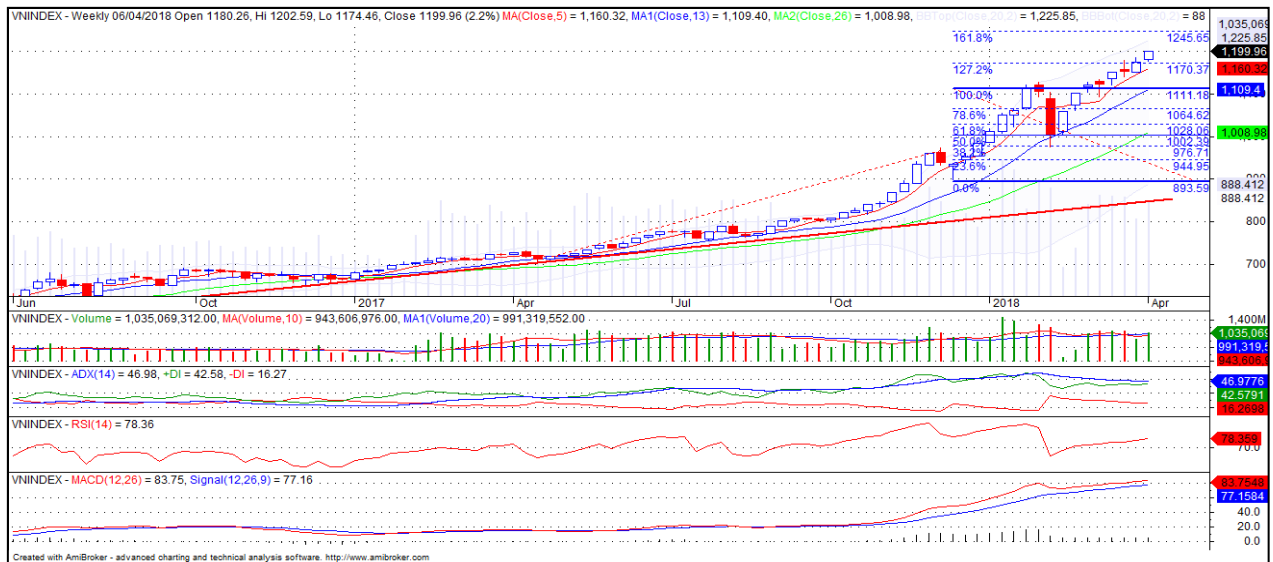
In technical term, VN-Index saw the 8th gaining week in a row. The volume increased to above 10 and 20 week average, meaning that the cash flow is positive. Not just that, the index is on clear gaining trend as it stayed above MA5 and 20 and ADX increased to 24 with +DI being above -DI. Moreover, other technical indicators also showed signs supporting the trend, as MACD is above Signal line, maintaining buying sign, and RSI increased to recovering level of 69, showing that gaining trend is getting better. The index might surpass 1,200 points. In such case, 1,245 points might be the next resistant level. For HNX, HNX-Index saw similar situation. The index saw second gaining week in a row and stayed above MA20, showing that recovering trend is still there and closest resistant level might be 143.3 points (Fib 127.2). In general, the gaining trend might still be there. Therefore, investors might consider raising a small weight on leading codes with positive 2018 business result prospect.

Market Brief

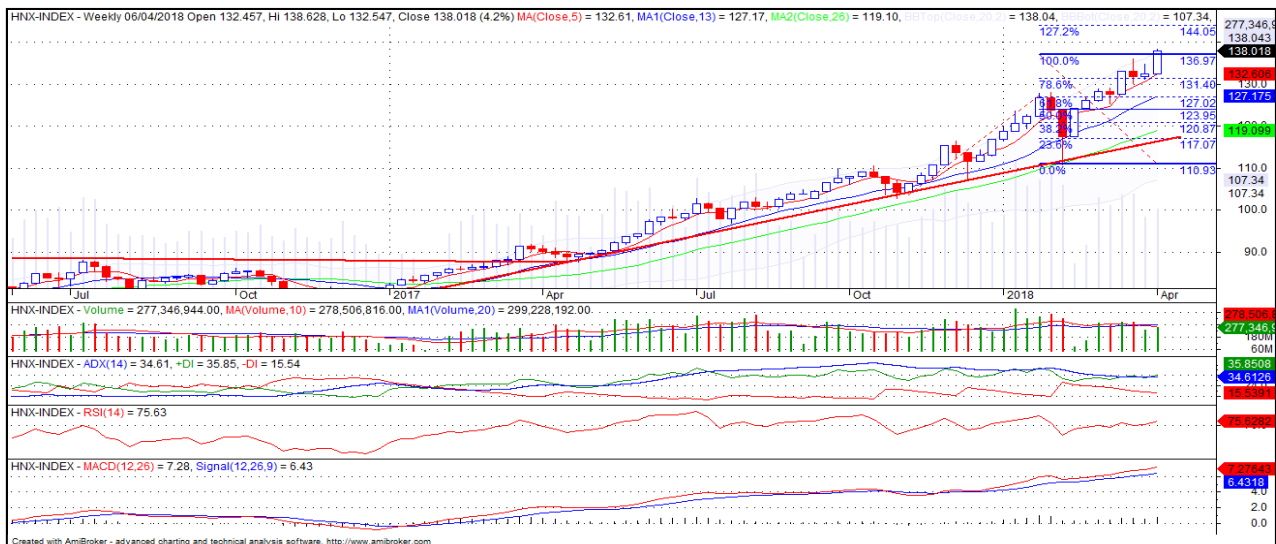
Domestic market

Date	Mon 02/04	Tue 03/04	Wed 04/04	Thu 05/04	Fri 06/04	Average
HOSE	1,196.61	1,188.29	1,191.54	1,193.17	1,199.96	1,193.91
Change+/-	22.15	-8.32	3.25	1.63	6.79	5.10
Change%	1.89	-0.70	0.27	0.14	0.57	-0.50
Volume (mil shares)	221.04	217.63	194.01	186.57	217.72	207.39
Value (bil dong)	6,702.5	6,660.4	5,918.5	5,460.0	6,308.3	6,209.9
Foreign investment	79.3	-316.3	165.8	31.1	34.9	-1.0
HNX	135.40	135.62	135.32	136.75	138.02	136.22
Change+/-	2.94	0.22	-0.30	1.43	1.27	1.11
Change%	2.22	0.16	-0.22	1.06	0.93	0.83
Volume (mil shares)	50.57	54.70	59.72	47.31	65.05	55.47
Value (bil dong)	921.2	981.3	1,065.2	855.3	1,065.8	977.76
Foreign investment	-14.7	-30.2	-34.9	-8.1	-1.97	3.70

VN-Index



HNX-Index



Top 10 codes of the week
HOSE
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
HOT	52.5	29.9	34.8%
KSH	2.4	2,291.4	33.6%
SC5	32.5	76.3	22.9%
TMT	10.6	180.8	22.5%
VNE	8.6	9,189.4	20.2%
TYA	14.9	263.8	19.5%
VFG	46.1	376.6	17.2%
HRC	26.4	92.7	14.9%
OGC	2.5	23,846.6	14.7%
DXV	4.5	23.4	14.0%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
HAX	23.3	927.7	-37.5%
TMS	32.0	63.5	-26.5%
RDP	16.5	429.9	-21.9%
TLD	13.2	4,190.9	-20.5%
EMC	14.1	23.5	-17.1%
DAT	20.7	0.1	-13.9%
TV1	16.2	6.6	-11.2%
LBM	34.0	10.7	-10.8%
VID	10.5	326.3	-10.6%
FDC	25.2	2.9	-9.4%

Top 10 in value

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
NVL	76.5	3,874.0	10.4%
VJC	218.0	2,108.3	-2.6%
VPB	68.1	1,825.2	5.6%
VIC	132.4	1,625.9	12.5%
SSI	41.9	1,551.1	7.3%
HPG	60.4	1,415.0	0.1%
CTG	35.7	1,304.4	3.2%
MBB	36.6	1,285.6	5.4%
VNM	198.2	1,266.4	-2.3%
VCB	73.5	1,029.1	4.3%

HNX
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
NRC	30.0	101.1	39.9%
SGH	37.3	1.2	33.7%
SCI	8.7	0.9	28.9%
DS3	23.8	3,446.5	26.6%
TV4	20.1	158.3	26.3%
KTS	24.1	1.6	24.6%
PJC	49.8	0.2	19.9%
HGM	40.7	8.1	19.8%
EBS	12.0	14.4	18.7%
PCG	9.8	17.6	18.7%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
SDG	14.9	1.6	-27.2%
SDE	1.4	3.5	-24.4%
MSC	10.8	20.3	-23.5%
PEN	8.1	0.2	-20.0%
SDC	11.7	0.2	-19.7%
LM7	3.2	16.8	-19.0%
ALV	7.4	1,267.6	-18.1%
PXA	1.0	282.8	-16.5%
SLS	70.3	111.8	-15.4%
TTZ	5.0	212.0	-15.1%

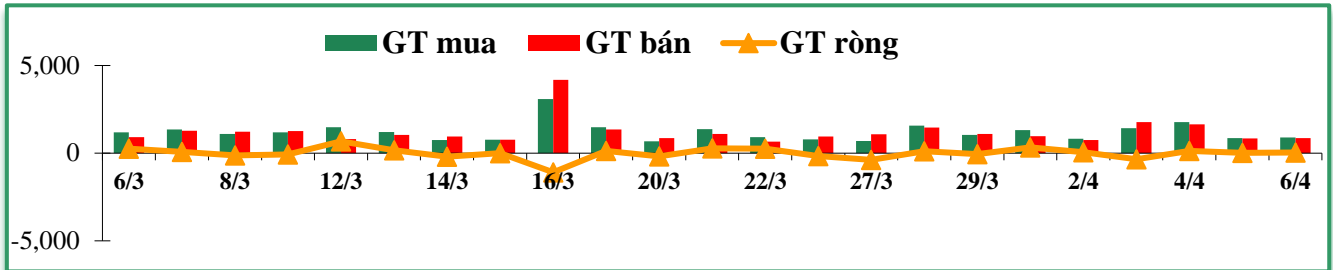
Top 10 in value

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
ACB	50.9	1,086.8	8.8%
SHB	13.3	895.0	3.1%
PVS	20.7	464.6	-1.5%
SHS	24.0	357.7	3.5%
VGC	25.2	347.3	2.1%
TTT	58.0	236.3	1.2%
VCS	138.0	227.0	5.7%
CEO	15.5	218.7	10.8%
PVI	39.0	176.1	-3.4%
HUT	9.9	168.2	7.8%

Foreign investors' trade

Exchange	Buying Volume		Selling Volume		Buying value		Selling value		Buying-Selling Bil dong
	Mil shares	% +/-	Mil shares	% +/-	Bil dong	% +/-	Bil dong	% +/-	
HOSE	107.2	19%	100.1	16%	5,621.4	6%	5,626.6	6%	-5.2
HNX	8.4	37%	14.9	24%	159.1	38%	249.0	8%	-89.9
Total	115.7	21%	114.9	17%	5780.5	7%	5875.6	6%	-95.2

Foreign investors' trade chart



HOSE

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
HPG	60.4	174.7	0.1%
NVL	76.5	121.2	10.4%
HDB	46.5	98.6	1.2%
HBC	49.0	67.4	9.5%
DHG	112.3	51.5	1.2%
GEX	39.4	45.9	8.5%
AAA	25.9	37.0	4.9%
NT2	33.0	36.1	7.1%
VND	32.6	33.2	11.7%
BVH	107.5	24.3	13.2%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VJC	218.0	(189.4)	-2.6%
VIC	132.4	(92.1)	12.5%
GAS	129.8	(77.3)	-1.1%
MSN	106.8	(73.4)	-6.0%
VCB	73.5	(47.6)	4.3%
HCM	89.0	(44.9)	11.1%
VCI	118.0	(38.3)	9.1%
HDG	52.2	(35.9)	6.6%
SSI	41.9	(27.1)	7.3%
BID	44.0	(25.0)	1.5%

HNX

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
SHB	13.3	30.6	3.1%
SHS	24.0	7.1	3.5%
VCS	138.0	6.4	5.7%
CEO	15.5	3.4	10.8%
NTP	62.0	2.7	0.0%
BVS	20.3	2.1	2.7%
PVS	20.7	1.8	-1.5%
TV2	107.0	1.7	-0.8%
CIA	40.0	1.5	-2.4%
HDA	10.0	1.1	16.9%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VGC	25.2	(62.3)	2.1%
VIX	8.0	(7.8)	-4.6%
NDN	19.7	(6.5)	10.2%
DBC	21.6	(6.1)	-3.9%
SPI	2.4	(4.1)	-7.7%
HUT	9.9	(3.7)	7.8%
HMH	10.6	(2.0)	4.9%
HHG	6.1	(1.1)	9.0%
PVX	2.1	(1.0)	0.2%
DNP	18.6	(0.8)	0.7%

Disclaimer

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice. The report is for reference only and investors must be responsible for their own decisions.

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F3 CR3-03A Building, Tầng 3, 109 Ton Dat Tien, Tan Phu Ward, District 7, HCMC

Phone: (84-28) 5 413 5479

Customer Service: (84-28) 5 411 8855

E-mail: info@phs.vn / support@phs.vn

Call Center: (84-28) 5 413 5488

Web: www.phs.vn

Fax: (84-28) 5 413 5472

Phu My Hung Trading office

CR2-08 building, 107 Ton Dat Tien, Tan

Phu Ward, District 7, HCMC

Tel: (84-28) 5 413 5478

Fax: (84-28) 5 413 5473

District 3 Branch

F2, Phuong Nam Building, 157 Vo

Thi Sau, District 3, HCMC

Tel: (84-28) 3 820 8068

Fax: (84-28) 3 820 8206

Thanh Xuan Branch

F1, 18T2 Building, Le Van Luong, Trung

Hoa Nhan Chinh, Thanh Xuan District,

Hanoi

Tel: (84-24) 6 250 9999

Fax: (84-24) 6 250 6666

Tan Binh Branch

Ground floor, R. G4A, E-town 2 Building

364 Cong Hoa, Ward 13, Tan Binh District

Tel: (84-28) 3 813 2401

Fax: (84-28) 3 813 2415

Hanoi Branch

F3, Naforimex Building, 19 Ba

Trieu, Hoan Kiem District, Hanoi

Tel: (84-24) 3 933 4566

Fax: (84-24) 3 933 4820

Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao,

Hong Bang District, Hai Phong

Tel: (84-225) 384 1810

Fax: (84-225) 384 1801