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**Research Department
Phu Hung Securities JSC.**

F3, CR3-03A Building
109 Ton Dat Tien, Tan Phu Ward,
District 7, HCMC
Tel: (84-28) 5 413 5479
Fax: (84-28) 5 413 5472
Customer Service: (84-28) 5 411 8855
Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn/support@phs.vn
Web: www.phs.vn

The market saw the 6th gaining week in a row despite the tension on world economic. Most pillar codes gained and supported VN-Index for gaining over 18 points to near 1,000. Besides, HNX also gained for 4 sessions and closed above 111 points. However, foreign investors saw another net selling.

Ending the week, VN-Index closed at 987.05 points (+1.88%) with average volume of 156.6 million shares (-1.0%) for 3463 billion (-7.2%) in value.

Last week, the demand took control over most pillar codes. In which, real estate trio in Vingroup led the gain VHM (+2.5%), VIC (+1.7%), VRE (+2.1%) along with banking codes BID (+7.3%), CTG (+0.5%), STB (+0.9%). Besides, the support from food VNM (+2.3%), MSN (+1.1%), GTN (+2.0%) and petro GAS (+5.4%), PVD (+10.8%), PXS (+10.7%) also contributed on the index's gain. At the same time, insurance, under the lead of BVH (+4.8%), BMI (+7.0%) and PGI (+0.5%) also gained.

On HNX, HNX-Index also gained by nearly 4 points comparing to previous week. Average volume dropped to 36.4 million shares (-18.8%) for 551 billion a session (-16.0%).

Banking ACB (+5.4%), NVB (+6.3%), SHB (+1.2%) and building material VCS (+6.4%), VGC (+4.8%), VHL (+3.0%) led the gain on HNX. Besides, construction VCG (+8.6%), L14 (+13.4%), CSC (+15.6%), petro PVS (+8.7%), PLC (+1.9%), PGS (+1.3%) and real estate CEO (+19.4%), NRC (+9.5%), RCL (+10.0%) also gained and supported HNX-Index's gain.

Different from the index, foreign investors saw another net selling on HOSE of 51.6 billion (-79.5%), the net selling focused on VIC (-218.7 billion), VHM (-160.7 billion), NVL (-92.0 billion), while SCS (+211.8 billion), VNM (+130.7 billion), HPG (+59.3 billion) led the net buying side. It was more positive on HNX as foreign investors saw another net buying although the volume dropped to only 27.6 billion (-22.6%), the demand focused on PVS (+30.5 billion), CEO (+18.4 billion), VCS (+4.3 billion), while VGC (-11.7 billion), CSC (-3.7 billion), PVI (-2.9 billion) were sold the most.

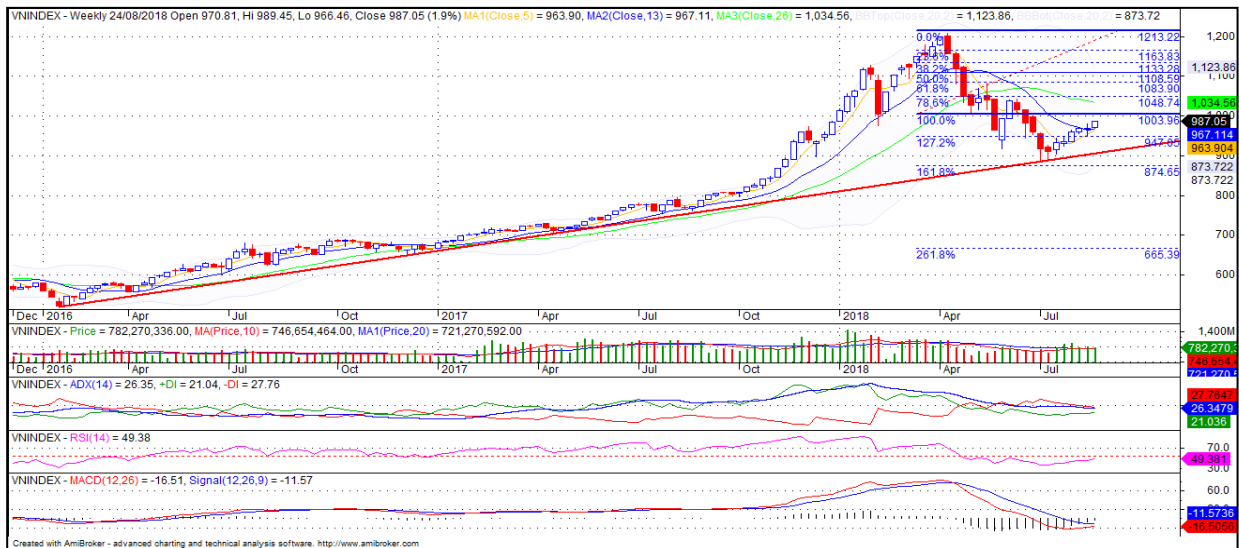
In technical term, VN-Index saw the 6th gaining week in a row. The volume stayed above 10 and 20 session average, meaning that the cash flow is still staying. Not just that, short-term recovering trend is still there, since the index is staying above MA5 and 20 with +DI being above -DI, confirming current trend, showing that the index might move to challenge sentimental level of 1,000 points. For HNX, HNX-Index saw similar situation as it gained again and stayed above MA20 with increasing volume, showing that short-term recovering trend might still be there. Therefore, investors might use the shakes to raise the weight on good fundamental codes with reasonable price and positive 2018 business prospect.

Market Brief

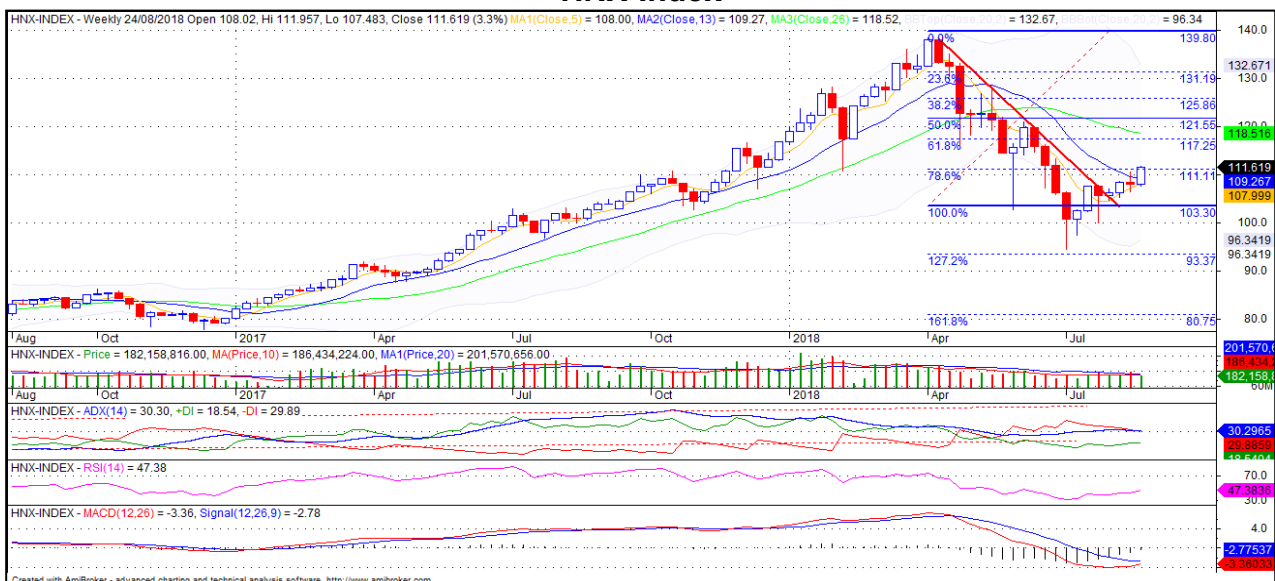
Domestic market

Date	Mon 20/08	Tue 21/08	Wed 22/08	Thu 23/08	Fri 24/08	Average
HOSE	969.62	979.21	982.15	987.36	987.05	981.08
Change+/-	0.74	9.59	2.94	5.21	-0.31	3.63
Change%	0.08	0.99	0.30	0.53	-0.03	-0.61
Volume (mil shares)	159.95	166.42	165.15	136.86	154.53	156.58
Value (bil dong)	3,506.8	3,392.9	3,534.8	3,211.3	3,670.9	3,463.3
Foreign investment	-86.8	148.7	49.4	-123.0	-39.9	-10.3
HNX	108.06	110.02	109.99	110.52	111.62	110.04
Change+/-	0.04	1.96	-0.03	0.53	1.10	0.72
Change%	0.04	1.81	-0.03	0.48	1.00	0.66
Volume (mil shares)	30.81	36.25	37.90	32.18	45.02	36.43
Value (bil dong)	399.2	549.5	569.4	472.2	767.1	551.48
Foreign investment	1.1	-5.3	-6.6	-4.3	42.6	5.53

VN-Index



HNX-Index



Top 10 codes of the week
HOSE
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
SMA	13.9	1,180.5	34.0%
FCM	7.8	216.1	27.8%
CRC	19.0	1,152.1	23.0%
SC5	32.9	4.7	21.0%
YBM	21.8	828.2	20.4%
PLP	16.8	828.5	19.4%
HTT	3.7	6,912.3	19.2%
DHM	3.1	635.3	19.1%
PPI	1.3	3,338.1	16.0%
CMG	25.8	336.8	14.2%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
TNI	9.5	4,349.4	-21.9%
TDG	5.7	2,344.7	-19.5%
KAC	15.1	0.0	-13.7%
RIC	6.0	0.7	-13.3%
TAC	35.0	21.4	-13.2%
HTL	18.7	0.5	-11.5%
CMV	13.0	0.0	-11.5%
KDC	30.0	1,530.7	-10.3%
CCI	13.4	135.7	-10.2%
HRC	35.4	0.4	-9.8%

Top 10 in value

Ticker	Closing rate('000)	Value (bil dong)	Change (%)
GEX	30.5	1,605.2	1.4%
SBT	19.8	1,057.9	7.4%
CTG	26.1	909.3	0.5%
HPG	38.4	874.6	1.7%
VHM	111.5	723.7	2.5%
VIC	104.0	657.3	1.7%
VPB	25.1	638.4	-3.6%
MBB	23.5	616.2	0.5%
VNM	162.2	588.5	2.3%
BID	33.4	588.4	7.3%

HNX
Top 10 gainers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
HTP	6.3	5.2	44.9%
SRA	39.9	230.2	39.8%
CKV	20.9	2.0	36.9%
HVA	7.1	1,402.0	36.8%
FID	2.4	395.5	35.8%
AMV	20.6	1,746.8	25.6%
KSK	0.5	46.6	25.0%
CEO	15.3	10,033.3	19.4%
PCE	7.9	0.3	18.8%
VIX	7.8	2,079.9	18.8%

Top 10 droppers

Ticker	Closing rate ('000)	Volume ('000 shares)	Change (%)
AAV	21.7	1,472.8	-30.9%
APP	5.9	409.2	-26.3%
PCN	2.8	0.4	-24.1%
SGH	51.0	1.2	-20.1%
VNF	36.2	0.2	-19.8%
BKC	7.0	2.1	-18.5%
NGC	8.1	1.7	-18.2%
HHG	2.5	1,668.3	-17.3%
LUT	2.6	2.9	-13.9%
LM7	3.5	0.2	-12.8%

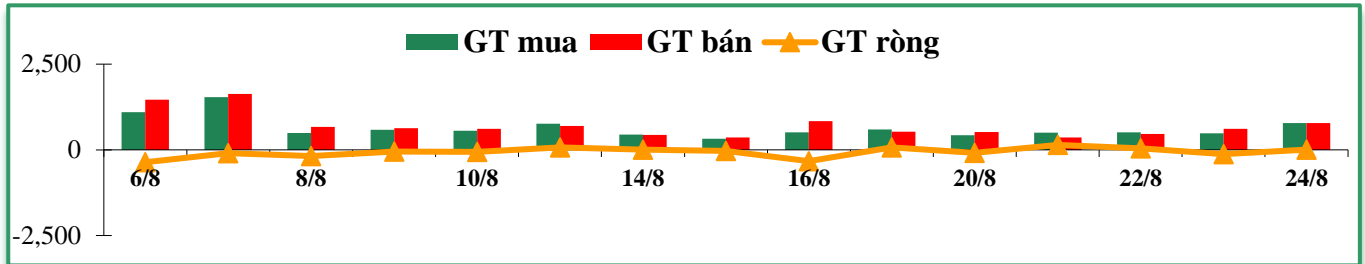
Top 10 in value

Ticker	Closing rate('000)	Value (bil dong)	Change (%)
ACB	38.8	895.6	5.4%
PVS	20.7	513.0	8.7%
SHB	8.4	248.2	1.2%
CEO	15.3	142.8	19.4%
VCG	18.5	118.4	8.6%
VGC	17.3	106.4	4.8%
SHS	14.8	81.4	1.4%
VCS	90.0	70.9	6.4%
NVB	8.3	48.4	6.3%
AAV	21.7	34.1	-30.9%

Foreign investors' trade

Exchange	Buying Volume		Selling Volume		Buying value		Selling value		Buying-Selling Bil dong
	Mil shares	% +/-	Mil shares	% +/-	Bil dong	% +/-	Bil dong	% +/-	
HOSE	44.5	-13%	55.1	-1%	2,629.8	3%	2,681.3	-4%	-51.6
HNX	5.2	6%	3.8	-4%	82.6	-11%	55.0	-3%	27.6
Total	49.7	-11%	58.9	-2%	2712.3	3%	2736.3	-4%	-23.9

Foreign investors' trade chart



HOSE

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
SCS	169.5	211.8	-0.3%
VNM	162.2	130.7	2.3%
HPG	38.4	59.3	1.7%
MSN	90.6	54.6	1.1%
CTD	160.0	52.6	4.2%
SBT	19.8	47.8	7.4%
BID	33.4	38.2	7.3%
HDB	36.0	25.6	0.3%
GEX	30.5	21.0	1.4%
BVH	88.1	20.5	4.8%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VIC	104.0	(218.7)	1.7%
VHM	111.5	(160.7)	2.5%
NVL	65.0	(92.0)	-0.8%
SSI	30.2	(55.4)	1.8%
VRE	40.7	(29.0)	2.1%
SCR	9.6	(26.0)	8.8%
VJC	151.8	(22.5)	0.5%
CHP	23.0	(21.2)	-0.8%
PVD	15.6	(19.6)	10.8%
STB	11.3	(19.6)	0.9%

HNX

Top 10 net buying

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
PVS	20.7	30.5	8.7%
CEO	15.3	18.4	19.4%
VCS	90.0	4.3	6.4%
VCG	18.5	0.6	8.6%
PPS	8.1	0.6	-4.2%
TV2	105.8	0.5	1.3%
PIV	0.9	0.4	-10.0%
INN	31.9	0.3	0.1%
HUT	5.4	0.3	3.8%
IVS	13.3	0.3	-4.3%

Top 10 net selling

Ticker	Closing rate ('000)	Value (bil dong)	Change (%)
VCG	17.0	(3.1)	-1.6%
DBC	25.5	(2.3)	8.4%
HDA	10.2	(2.3)	6.3%
VGC	16.5	(1.8)	-1.0%
TNG	11.6	(1.2)	2.7%
VNR	22.0	(0.7)	-2.2%
PVC	6.8	(0.6)	-6.3%
RCL	22.0	(0.6)	7.1%
MST	4.6	(0.6)	-16.8%
KVC	1.5	(0.5)	0.4%

Disclaimer

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice. The report is for reference only and investors must be responsible for their own decisions.

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F3 CR3-03A Building, Tầng 3, 109 Ton Dat Tien, Tan Phu Ward, District 7, HCMC

Phone: (84-28) 5 413 5479

Customer Service: (84-28) 5 411 8855

E-mail: info@phs.vn / support@phs.vn

Call Center: (84-28) 5 413 5488

Web: www.phs.vn

Fax: (84-28) 5 413 5472

Phu My Hung Trading office

CR2-08 building, 107 Ton Dat Tien, Tan

Phu Ward, District 7, HCMC

Tel: (84-28) 5 413 5478

Fax: (84-28) 5 413 5473

District 3 Branch

F2, Phuong Nam Building, 157 Vo

Thi Sau, District 3, HCMC

Tel: (84-28) 3 820 8068

Fax: (84-28) 3 820 8206

Thanh Xuan Branch

F1, 18T2 Building, Le Van Luong, Trung

Hoa Nhan Chinh, Thanh Xuan District,

Hanoi

Tel: (84-24) 6 250 9999

Fax: (84-24) 6 250 6666

Tan Binh Branch

Ground floor, R. G4A, E-town 2 Building

364 Cong Hoa, Ward 13, Tan Binh District

Tel: (84-28) 3 813 2401

Fax: (84-28) 3 813 2415

Hanoi Branch

F3, Naforimex Building, 19 Ba

Trieu, Hoan Kiem District, Hanoi

Tel: (84-24) 3 933 4566

Fax: (84-24) 3 933 4820

Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao,

Hong Bang District, Hai Phong

Tel: (84-225) 384 1810

Fax: (84-225) 384 1801