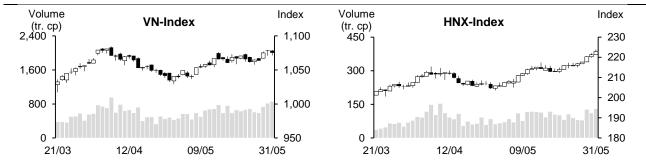


# EQUITY NEWS 01/06/2023

31/05/2023	НС	SE	17	N30	HNX		
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,075.17	-0.27%	1,066.33	-0.51%	222.81	0.67%	
Total volume (mil. shares)	924.56	0.16%	225.29	18.49%	135.89	-1.00%	
Matched volume (mil. shares)	861.97	5.61%	193.51	14.07%	130.46	16.51%	
20-session average (mil. shares)	656.56	31.29%	142.59	35.71%	102.26	27.58%	
Total value (bil dong)	15,822	-3.69%	5,503	11.17%	1,973	-5.45%	
Matched value (bil dong)	14,106	3.69%	4,520	13.90%	1,896	3.30%	
20-session average (bil dong)	10,674	32.15%	3,439	31.42%	1,491	27.20%	
		Weight %		Weight %		Weight %	
Number of gainers	225	50%	8	27%	130	54%	
Number of droppers	167	37%	19	63%	61	26%	
Stand still codes	56	13%	3	10%	48	20%	



### REMARKABLE POINTS ON THE MARKET

The market dropped again and the liquidity was still high. VN-Index was deep in red in most trading time with correcting pressure from VN30 blue-chips. However, the market was still controlled by buyers. The reason is the strong cash flow on midcap and penny codes, standing out today was the gain of real estate, construction, textile, power, plastic, and pork. Similar to yesterday session, bottom-catching demand was triggered when VN-Index dropped to 1,070 points, but the demand could only lower the drop.

## **TECHNICAL POINT OF VIEW**

In technical term, VN-Index dropped again. The volume increased and stayed above 10 and 20-session average, showing positive cash flow. Not just that, the index still closed above MA5, and MA5 differentiated positively from MA20, showing that the main trend in short-term is still recovering, this drop might only be technical shake before resistant level of MA200. Moreover, MACD stayed above Signal, maintaining buying sign, and RSI stayed above Midline, showing that gaining trend is still strong, and the index might still move to surpass MA200 soon to move toward challenging sentimental level of 1,100 points. For HNX, HNX-Index was more positive. It saw the 6th gain in a row and stayed above MA5, and MA5 differentiated positively from MA20, showing that short-term recovering trend is still there, and the index is facing opportunity of surpassing resistant level of MA200 to move toward sentimental level of 250 points. In general, the market is still on short-term recovering trend after the drop in May 31. Therefore, investors might use the technical correction to restructure the surfing portfolio, with target on good fundamental codes with positive business prospect that can attract the cash flow.

Recommending code: REE (Buy)
Observing code: PET, ANV

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	REE	Buy	01/06/23	61.5	61.5	0.0%	68.5	11.4%	59	-4.1%	On recovering trend

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Cut loss	Technical sign
1	PET	Observe to buy	01/06/23	25.8	28-30	24	Dropping sign is not too bad with small candle and vol. after 2 positive gains with vol> might only be technical correction, might consider buying at 25-25.2
2	ANV	Observe to buy	01/06/23	33	36-38	31.8	Recent sign of cutting up to MA lines that are meeting with increasing vol> might start a new gaining trend

## List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	04/11/22	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	EVE	Buy	18/04/23	18.5	13.8	34.1%	19.4	40.6%	12.8	-7.2%	
2	DPR	Buy	24/04/23	56.2	52.1	7.9%	57.1	9.6%	49.8	-4%	
3	GAS	Buy	09/05/23	92.8	93.1	-0.3%	100	7.4%	91.6	-2%	
4	ТРВ	Buy	10/05/23	25	23.55	6.2%	26	10.4%	22.3	-5%	
5	МВВ	Buy	11/05/23	18.6	18.5	0.5%	20	8.1%	17.9	-3%	
6	нсм	Buy	15/05/23	27.1	26.05	4.0%	31.5	21%	24.9	-4%	
7	тсв	Buy	22/05/23	29.95	29.65	1.0%	32.5	10%	28.5	-4%	
8	LAS	Buy	23/05/23	10.6	10.3	2.9%	13.1	27%	9.6	-7%	
9	DVN	Buy	26/05/23	17.3	17.5	-1.0%	19.3	10%	16.9	-3%	
10	VIB	Buy	29/05/23	21.4	21.05	1.7%	22.7	8%	20.3	-4%	
11	CTG	Buy	30/05/23	28	28	0.0%	31.1	11%	27.2	-3%	
12	vsc	Buy	31/05/23	29.35	29.1	0.9%	31.6	9%	27.9	-4%	

#### **DAILY NEWS**

## **Domestic news**

## 5 months, total retail and consumption service revenue growth is 12.6%

Total retail and consumption service revenue in May 2023 is about 519 trillion, up by 1.5% MoM and by 11.5% YoY. In total in 5 months, it is about 2,527 trillion, up by 12.6% YoY (same period 2022 growth was 9.3%), not including price growth, it is 8.3% (same period 2022 was 6%).

Some local with high retail revenue growth are: Bac Ninh up by 19.6%; Binh Dinh 14.8%; Binh Duong 13.8%; Thanh Hoa 12.1%; and Hai Phong 10.6%.

Accommodation and catering service revenue in 5 months is about 268.3 trillion, up by 22.1% YoY. Some locals with high growth are: Da Nang up by 40.3%; Can Tho 27.2%; and Dong Nai 23.6%.

Other service revenue in 5 months is about 253.6 trillion, up by 15.8% YoY. In detail: Binh Thuan up by 59.5%; Da Nang by 54.8%. However, there were some locals with a drop like: Quang Binh down by 3.8%; HCMC by 6.4%.

## Industrial production growth in May is 2.2% MoM

According to General Statistics Office, Index of Industrial production (IIP) growth in May 2023 is about 2,2% MoM and 0.1% YoY. In 5 months, IIP drops by about 2% YoY (same period 2022 growth was 8.1%). In which, processing and manufacturing dropped by 2.5% (same period 2022 growth was 8.9%).

IIP in 5 months increased in 49 locals and dropped in 14 locals in the country. Some locals saw high IIP growth because of the strong growth in processing and manufacturing. On the other side, some locals saw low growth or a drop because of the drop on processing and manufacturing, minerals, and power generation and distribution.

## In 5 months, total disbursement from State Budget is over 177 trillion

In 5 months, State budget disbursement is about over 177 trillion, reaching 25.5% year-target and up by 18.4% YoY (same period 2022 was 24.9% with a growth of 10.8%).

Total registered FDI in Vietnam as of May 20, 2023, including new and added capital and capital and share purchase is 10.86 billion USD, down by 7.3% YoY.

Total Vietnam investment abroad (new and added capital) is 316.4 million USD, down by 6.5% YoY.

In 5 months, there are 20 countries and regions invested by Vietnam, in which: Cambodia is at the lead with 150.2 million USD, accounting 47.5% total investment.

Source: Cafef, Vietstock

## **Listing Company News**

## Vietjet wants to privately issue 2 trillion dong of bond

BoM of Vietjet Air (VJC) has approved the private issuance of 2 trillion dong of bond. In detail, Vietjet will issue 100-million-dong bonds in 60-month term (5 years). These are non-convertible bonds, with no stock right attached and no guaranteed asset.

Maximum fixed interest rate is 12%/year for the first 2 interest payment terms, remaining terms' rate will be a total of 3.5% and reference rate. Vietjet is allowed to buy the bonds after 12 months from issuing time or buy as regulated by current law.

Previously, Vietjet 2023 general meeting has approved the international bond issuance in private term, at total value of 300 million USD – or 7,098 billion.

Besides, Vietjet also plans to offer priority-dividend shares and common shares, with total issuance of no more than 20% total outstanding shares. Both offers are expected to be carried out before 2024 general meeting.

## SMB expects 2023 EBT drop of 59%

Saigon Beer – Middle Region (HOSE: SMB) set 2023 targets with the selling of nearly 200.1 million litre and total selling revenue of over 1,485 billion, up by 5% and 14% YoY. However, the company expects EBT drop of 59% YoY to 90 billion.

Ending Q1/2023, the company net revenue is nearly 254 billion, down by 10% YoY. Net profit dropped by 59% to over 15 billion. The company has completed 22% profit target after Q1.

## Central Pharmaceutical 3 prepares to issue shares to raise capital, the rate is 150%

On May 30, BoM of Central Pharmaceutical 3 (Foripharm, HNX: DP3) released resolution for issuing 12.9 million shares at the rate of 100:150 (150%). Issuing purpose is to raise chartered capital.

The source is from equity surplus and non-distributed EAT on December 31, 2023, the value is 97.7 and over 194.5 billion.

Expected operating time is in Q2 and Q3/2023. After completing, the company chartered capital is expected to be 215 billion.

For business results, DP3 ended 2022 with revenue of 485 billion, up bby 27%; net profit is 108.8 billion, up by 17% YoY. In Q1/2023, DP3 still saw a growth with net profit is 108.8 billion, up by 9.2% YoY.

Source: Cafef, Vietstock

## **MARKET STATISTICS**

## Statistics on matching trade

### **TOP 5 IMPACTING GAINERS**

	HOS	Ε			HN	X		
<b>T</b> . 1	Closing	Change	Impact		Closing	Change	Impact	
Ticker	(VND)	%	%	Ticker	(VND)	%	%	
TPB	25,000	3.73%	0.03%	DTK	11,500	9.52%	0.25%	
SAB	158,000	1.28%	0.03%	PVI	50,500	2.85%	0.12%	
BID	44,000	0.46%	0.02%	HTP	37,900	9.86%	0.11%	
ACB	25,400	0.79%	0.02%	BAB	13,900	2.21%	0.09%	
PGV	24,750	2.27%	0.01%	VCS	56,900	2.52%	0.08%	

## **TOP 5 IMPACTING DROPPERS**

	HOS	SE .			HN	X	
Ticker	Closing	Change	Impact	Ticker	Closing	Change	Impact
Tickei	(VND)	%	%	- Ickei	(VND)	%	%
VHM	53,500	-2.55%	-0.14%	SHS	11,600	-1.69%	-0.06%
VCB	94,000	-0.53%	-0.06%	PTI	30,800	-3.75%	-0.03%
VIC	52,000	-0.76%	-0.04%	PLC	36,500	-2.93%	-0.03%
VRE	27,100	-2.17%	-0.03%	MVB	18,200	-4.21%	-0.03%
MSN	72,000	-1.10%	-0.03%	MBS	18,300	-1.08%	-0.03%

## **TOP 5 IN MATCHING VOLUME**

	HOS	E		HNX					
Tieker	Closing	Change	Volume	Tielcor	Closing	Change	Volume		
Ticker	(VND)	%	(share)	Ticker	(VND)	%	(share)		
VND	17,500	0.57%	38,032,661	SHS	11,600	-1.69%	22,383,835		
HSG	15,400	-2.84%	36,233,940	PVS	31,000	1.31%	8,106,187		
NVL	13,500	1.12%	32,026,940	CEO	27,000	-0.74%	7,483,326		
ACB	25,400	0.79%	29,156,480	AMV	5,000	4.17%	5,450,714		
SHB	11,750	0.00%	27,510,439	MBG	6,100	3.39%	4,796,075		

## **TOP 5 IN MATCHING VALUE**

	HOS	Ε			HN	X	
Tieker	Closing	Change	Value	Tieker	Closing	Change	Value
Ticker	(VND)	%	(bil. VND)	Ticker	(VND)	%	(bil. VND)
ACB	25,400	0.79%	731.5	SHS	11,600	-1.69%	261.6
VND	17,500	0.57%	668.2	PVS	31,000	1.31%	249.9
HSG	15,400	-2.84%	559.7	CEO	27,000	-0.74%	202.3
DIG	21,350	1.91%	461.0	IDC	41,900	0.24%	134.7
NVL	13,500	1.12%	435.8	HUT	18,500	1.65%	83.7

## Statistics on agreement trades

## **TOP 5 IN AGREEMENT TRADES**

	HOSE			HNX	
Ticker	Agreement vol.	Agreement value	Ticker	Agreement vol.	Agreement value
Tickei	(share)	(bil. VND)	- Ickei	(share)	(bil. VND)
STB	10,168,000	264.90	HUT	1,800,000	32.40
SSB	7,660,000	231.00	DNP	585,000	13.46
MSN	2,746,000	199.91	GKM	261,000	9.04
TCB	5,384,401	164.45	SVN	2,000,000	6.40
CTG	5,850,085	159.72	EVS	500,000	5.78

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	25.87	760.04	45.13	1,212.57	(19.26)	(452.52)
HNX	0.98	28.69	0.47	7.47	0.51	21.22
Total	26.85	788.73	45.60	1,220.04	(18.75)	(431.30)



## **TOP 5 BOUGHT-IN**

	Н	IOSE				HNX	
Tieker	Closing	Buying vol.	Buying value	Tielcor	Closing	Buying vol.	Buying value
Ticker	(VND)	(share)	(bil. VND)	Ticker	(VND)	(share)	(bil. VND)
CTG	28,000	3,788,700	102.33	PVS	31,000	750,200	23.20
TCB	29,950	2,532,500	81.80	HVT	58,000	25,000	1.45
VIC	52,000	1,179,800	61.40	PVI	50,500	28,400	1.42
PNJ	70,900	834,200	59.39	IDJ	15,300	50,000	0.79
BID	44,000	1,295,600	57.18	SHS	11,600	25,900	0.30

## **TOP 5 SOLD-OUT**

	Н	OSE				HNX	
Ticker	Closing	Selling vol.	Selling value	Ticker	Closing	Selling vol.	Selling value
lickei	(VND)	(share)	(bil. VND)	Tickei	(VND)	(share)	(bil. VND)
EIB	20,300	5,982,550	127.76	PVS	31,000	75,503	2.31
NVL	13,500	6,484,100	88.23	BVS	23,500	40,300	0.95
TCB	29,950	2,532,500	81.80	SD5	7,400	123,300	0.90
STB	27,700	2,645,000	73.27	SHS	11,600	57,900	0.67
CTG	28,000	2,336,700	65.26	THD	39,700	14,100	0.56

## **TOP 5 NET BUYING**

	H	OSE				HNX	
Tieleen	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
Ticker	(VND)	(share)	(bil VND)	Tickei	(VND)	(share)	(bil VND)
CTG	28,000	1,452,000	37.07	PVS	31,000	674,697	20.88
PVD	24,200	574,300	13.88	HVT	58,000	25,000	1.45
VPI	54,000	246,300	13.23	PVI	50,500	28,300	1.41
VIC	52,000	224,500	11.72	IDJ	15,300	50,000	0.79
DGC	53,600	149,000	8.01	LHC	48,900	3,400	0.16

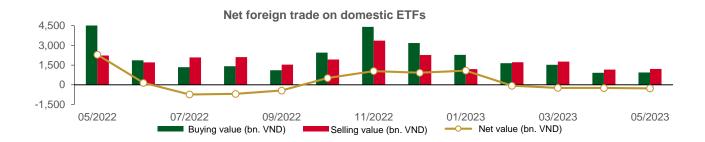
## **TOP 5 NET SELLING**

	F	IOSE		HNX			
Ticker	Closing	Net vol.	Net value	Ticker	Closing	Net vol.	Net value
Tickei	(VND)	(share)	(bil VND)	Tickei	(VND)	(share)	(bil VND)
NVL	13,500	(5,669,000)	(77.18)	BVS	23,500	(40,300)	(0.95)
EIB	20,300	(3,202,950)	(71.13)	SD5	7,400	(123,300)	(0.90)
HPG	21,200	(2,262,200)	(48.07)	THD	39,700	(14,100)	(0.56)
STB	27,700	(1,646,400)	(45.60)	VCS	56,900	(9,200)	(0.51)
VNM	66,100	(679,400)	(45.06)	SHS	11,600	(32,000)	(0.37)

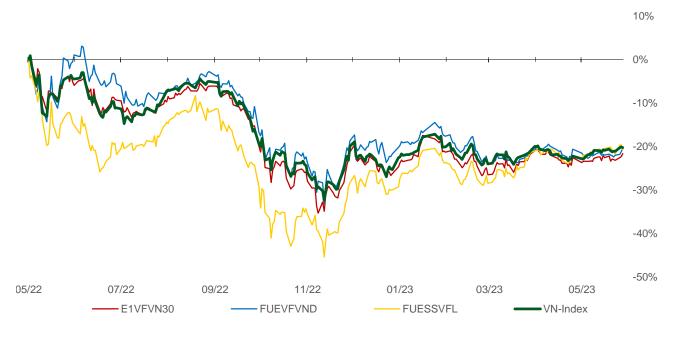
## Statistics on domestic ETF share trade

PRICE										
Ticker	Closing	Change	Volume	Value						
lickei	VND	(%)	(share)	(bil VND)						
E1VFVN30	18,410	0.9%	449,210	8.21						
FUEMAV30	12,620	-0.4%	7,700	0.10						
FUESSV30	13,100	-0.2%	3,010	0.04						
FUESSV50	16,370	-2.8%	6,300	0.10						
FUESSVFL	16,250	-1.4%	15,200	0.25						
FUEVFVND	22,750	0.9%	2,030,095	45.73						
FUEVN100	13,710	0.4%	75,400	1.03						
FUEIP100	7,510	0.0%	11,900	0.09						
FUEKIV30	7,000	-0.3%	49,900	0.35						
FUEDCMID	8,800	2.3%	8,000	0.07						
FUEKIVFS	9,430	-0.3%	48,200	0.45						
FUEMAVND	9,400	0.0%	200	0.00						
FUEFCV50	15,300	7.0%	4,500	0.07						
Total			2,704,915	56.42						

FOREIGN TRADE									
Ticker	Buying	Selling	Net value						
rickei	(bil VND)	(bil VND)	(bil VND)						
E1VFVN30	7.39	6.26	1.14						
FUEMAV30	0.08	0.00	0.08						
FUESSV30	0.00	0.03	(0.03)						
FUESSV50	0.00	0.00	0.00						
FUESSVFL	0.02	0.00	0.02						
FUEVFVND	36.07	42.09	(6.01)						
FUEVN100	0.61	0.54	0.07						
FUEIP100	0.00	0.00	0.00						
FUEKIV30	0.18	0.18	(0.01)						
FUEDCMID	0.01	0.04	(0.03)						
FUEKIVFS	0.23	0.23	(0.00)						
FUEMAVND	0.00	0.00	0.00						
FUEFCV50	0.00	0.00	0.00						
Total	44.60	49.37	(4.77)						



## Price range in some domestic ETFs



## Statistics on guaranteed warrant trade

				_						
Warrant code (*)	Closi ng rate (VND)	Change (%)	Matched volume	Day to matur ity	Price (VND)	Theoret ical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Convert ing rate n:1	Matured date
CACB2208	1,300	3.2%	5,950	97	25,400	1,129	(171)	21,500	4.0	05/09/2023
CACB2301	240	4.4%	23,460	68	25,400	411	171	27,700	2.0	07/08/2023
CFPT2210	360	-2.7%	24,840	92	84,100	358	(2)	90,000	10.0	31/08/2023
CFPT2212	1,360	-4.2%	25,700	6	84,100	1,414	54	70,000	10.0	06/06/2023
CFPT2213	1,370	2.2%	12,610	97	84,100	1,203	(167)	74,500	10.0	05/09/2023
CFPT2214	1,550	0.0%	6,350	154	84,100	1,242	(308)	76,000	10.0	01/11/2023
CFPT2301	1,040	0.0%	0	27	84,100	533	(507)	84,000	6.0	27/06/2023
CFPT2302	990	0.0%	20	77	84,100	501	(489)	85,000	10.0	16/08/2023
CFPT2303	700	-5.4%	2,940	162	84,100	718	18	86,000	10.0	09/11/2023
CHPG2225	1,510	0.7%	17,100	6	21,200	1,403	(107)	17,000	3.0	06/06/2023
CHPG2226	1,770	-4.3%	4,320	97	21,200	1,551	(219)	19,500	2.0	05/09/2023
CHPG2227	1,950	-1.0%	30,810	154	21,200	1,567	(383)	20,500	2.0	01/11/2023
CHPG2301	1,610	-1.2%	30	27	21,200	1,271	(339)	19,000	2.0	27/06/2023
CHPG2302	2,140	0.0%	0	119	21,200	1,525	(615)	20,000	2.0	27/09/2023
CHPG2303	1,310	0.0%	0	47	21,200	599	(711)	23,900	1.0	17/07/2023
CHPG2304	840	-10.6%	3,230	77	21,200	626	(214)	23,000	2.0	16/08/2023
CHPG2305	500	-10.7%	2,950	68	21,200	536	36	23,200	2.0	07/08/2023
CHPG2306	1,090	-2.7%	63,840	162	21,200	1,153	63	20,000	3.0	09/11/2023
CMBB2211	60	0.0%	77,570	92	18,600	1,133	(41)	27,000	4.0	31/08/2023
CMBB2211	540	-6.9%	39,300	6	18,600	543	3	17,000	3.0	06/06/2023
CMBB2213	1,600	3.2%	36,040	97	18,600	1,278	(322)	17,000	2.0	05/09/2023
CMBB2214	1,550	-1.3%	30,040	154	18,600	1,210	(322)	18,000	2.0	03/09/2023
CMBB2301	770	0.0%	320	27	18,600	614	(156)	16,300	4.0	27/06/2023
			0	27	•		` ,	•		
CMBB2302 CMBB2303	540	0.0%		68	18,600	268 305	(272)	19,400	2.0	27/06/2023
	250 10	0.0%	6,780	6	18,600	0	55	20,800	2.0	07/08/2023
CMSN2214	140	0.0%	27,460		72,000	59	(10)	100,000	10.0	06/06/2023
CMSN2215 CMWG2213	140	-6.7%	26,120	97	72,000		(81)	102,000	10.0	05/09/2023 06/06/2023
	260	0.0%	50,830	6	39,200	0 152	(10) (108)	54,000	6.0	
CMWG2214		-10.3%	53,370	97	39,200		` '	46,500	10.0	05/09/2023 01/11/2023
CMWG2215 CMWG2301	480	2.1%	17,610	154	39,200	286	(194)	45,000	10.0	
	300	3.5%	830	47	39,200	89	(211)	46,300	7.0	17/07/2023
CMWG2302	300	-3.2%	63,160	162	39,200	304	4	50,000	6.0	09/11/2023
CPOW2210	700	4.5%	20,220	6	13,650	747	(2.42)	13,000	1.0	06/06/2023
CSTB2224	4,450	4.2%	28,280	97	27,700	4,108	(342)	20,000	2.0	05/09/2023
CSTB2225	4,340	-0.2%	19,550	154	27,700	4,137	(203)	20,500	2.0	01/11/2023
CSTB2301	1,310	-1.5%	110	47	27,700	940	(370)	26,400	3.0	17/07/2023
CSTB2302	800	6.7%	2,050	68	27,700	1,184	384	28,200	2.0	07/08/2023
CSTB2303	3,880	9.9%	18,150	162	27,700	3,628	(252)	22,000	2.0	09/11/2023
CTCB2212	70	-22.2%	20,640	92	29,950	37	(33)	44,000	4.0	31/08/2023
CTCB2214	980	-5.8%	23,410	6	29,950	995	15	27,000	3.0	06/06/2023
CTCB2215	1,400	-2.8%	3,880	97	29,950	1,201	(199)	26,500	4.0	05/09/2023
CTCB2216	1,520	-1.3%	2,040	154	29,950	1,218	(302)	27,500	4.0	01/11/2023
CTCB2301	1,450	0.0%	10	77	29,950	832	(618)	30,000	3.0	16/08/2023
CTPB2301	900	20.0%	18,270	68	25,000	1,029	129	23,430	2.7	07/08/2023
CVHM2216	200	-9.1%	133,130	92	53,500	159	(41)	62,000	8.0	31/08/2023
CVHM2218	220	-21.4%	22,600	6	53,500	126	(94)	54,000	6.0	06/06/2023
CVHM2219	1,070	-10.1%	9,610	97	53,500	611	(459)	56,000	5.0	05/09/2023
CVHM2220	1,500	0.0%	6,650	154	53,500	691	(809)	58,000	5.0	01/11/2023
CVIB2201	2,190	0.9%	4,350	97	21,400	1,721	(469)	19,170	1.9	05/09/2023
CVIB2301	210	5.0%	6,110	68	21,400	363	153	24,270	1.9	07/08/2023
CVNM2211	70	-30.0%	23,390	6	66,100	111	41	66,810	5.9	06/06/2023
CVNM2212	220	-8.3%	11,370	97	66,100	60	(160)	80,560	7.9	05/09/2023
CVPB2212	180	0.0%	30,230	92	19,300	116	(64)	24,640	2.7	31/08/2023

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CVPB2214	930	-2.1%	56,050	97	19,300	774	(156)	17,000	4.0	05/09/2023
CVPB2301	730	-2.7%	6,500	119	19,300	435	(295)	19,800	4.0	27/09/2023
CVPB2302	1,650	-0.6%	670	77	19,300	960	(690)	18,600	2.0	16/08/2023
CVRE2216	250	-7.4%	151,420	92	27,100	287	37	31,000	4.0	31/08/2023
CVRE2219	30	-40.0%	17,830	6	27,100	31	1	29,000	3.0	06/06/2023
CVRE2220	500	-10.7%	13,640	97	27,100	371	(129)	30,000	4.0	05/09/2023
CVRE2221	590	0.0%	34,590	154	27,100	369	(221)	32,500	4.0	01/11/2023
CVRE2301	670	0.0%	190	47	27,100	207	(463)	29,700	4.0	17/07/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## **LIST OF CODES ANALYZED**

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
FMC	HOSE	41,600	50,300	22/05/2023	314	10.5	1.4
PVS	HNX	31,000	31,400	17/05/2023	939	16.8	1.2
OCB	HOSE	16,950	24,800	10/05/2023	4,354	7.8	1.1
MBB	HOSE	18,600	27,800	08/05/2023	21,507	5.9	1.3
GEG	HOSE	17,200	18,600	05/05/2023	253	36.0	1.7
HPG	HOSE	21,200	34,500	27/04/2023	7,884	15.5	1.2
IDC	HNX	41,900	46,623	26/04/2023	1,960	6.1	2.0
NT2	HOSE	33,000	33,300	24/04/2023	732	13.5	2.1
FRT	HOSE	63,700	87,300	19/04/2023	169	72.8	5.5
BSR	UPCOM	17,165	16,200	19/04/2023	8,831	5.7	0.9
MWG	HOSE	39,200	49,300	12/04/2023	3,212	20.2	2.5
<u>VIB</u>	HOSE	21,400	31,700	29/03/2023	9,378	7.1	1.6
MPC	UPCOM	17,446	19,600	05/04/2023	668	11.7	1.3
DGW	HOSE	35,400	46,200	28/03/2023	602	12.5	3.1
GAS	HOSE	92,800	114,200	24/03/2023	14,097	15.7	3.3
PLX	HOSE	37,500	48,500	24/03/2023	2,617	29.6	2.4
SBT	HOSE	16,550	16,700	17/03/2023	839	15.7	1.1
MSH	HOSE	33,300	40,000	23/02/2023	325	7.1	1.3
PNJ	HOSE	70,900	82,800	13/02/2023	1,763	N/A	N/A
<u>TPB</u>	HOSE	25,000	34,000	04/01/2023	6,694	8.0	1.4
TCM	HOSE	50,400	55,200	28/12/2022	253	17.9	2.6
<u>VCB</u>	HOSE	94,000	111,681	19/12/2022	32,660	16.5	3.0
BID	HOSE	44,000	53,363	19/12/2022	19,032	14.1	2.2
CTG	HOSE	28,000	43,440	19/12/2022	17,382	12.0	1.7
TCB	HOSE	29,950	49,353	19/12/2022	24,518	7.0	1.2
<u>ACB</u>	HOSE	25,400	35,562	19/12/2022	15,757	7.6	1.4
<u>VPB</u>	HOSE	19,300	29,888	19/12/2022	24,988	8.0	1.6
<u>HDB</u>	HOSE	18,400	24,877	19/12/2022	9,995	5.0	1.0
<u>LPB</u>	HOSE	14,500	23,500	19/12/2022	4,833	8.4	1.4
MSB	HOSE	12,000	18,000	19/12/2022	4,874	7.4	1.1
<u>SHB</u>	HOSE	11,750	22,500	19/12/2022	10,196	6.8	1.2
<u>PVI</u>	HNX	50,500	47,002	19/12/2022	996	13.8	1.3
<u>BMI</u>	HOSE	23,850	25,190	19/12/2022	427	9.0	1.0
<u>BVH</u>	HOSE	43,500	70,900	19/12/2022	2,967	17.7	2.3
ANV	HOSE	33,000	30,100	19/12/2022	320	12.0	1.3
<u>VHC</u>	HOSE	58,600	69,000	19/12/2022	1,510	8.4	1.5
POW	HOSE	13,650	13,800	19/12/2022	2,847	12.7	1.0
<u>VHM</u>	HOSE	53,500	82,000	19/12/2022	35,578	10.0	2.3
<u>NLG</u>	HOSE	32,000	38,400	19/12/2022	1,368	9.7	1.4
<u>KDH</u>	HOSE	29,700	36,500	19/12/2022	1,363	18.1	1.9
<u>VRE</u>	HOSE	27,100	40,720	19/12/2022	3,461	26.7	2.7
SZC	HOSE	36,000	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	18,200	29,755	19/12/2022	5,521	27.8	2.1
<u>LHG</u>	HOSE	28,900	42,250	19/12/2022	653	3.5	1.2
<u>VNM</u>	HOSE	66,100	84,300	19/12/2022	10,876	18.2	4.9
SAB	HOSE	158,000	175,400	19/12/2022	5,559	19.2	4.5
PVT	HOSE	21,250	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	87,900	117,400	19/12/2022	349	13.9	2.8
DHG	HOSE	110,100	106,300	19/12/2022	981	14.2	3.0
<u>IMP</u>	HOSE	55,000	60,400	19/12/2022	306	13.2	1.9
Source: PHS	HOSE	27,850	45,800	19/12/2022 ce hasn't been adiu	239	13.5	1.8

Source: PHS \*Reasonable price hasn't been adjusted with operated rights after reporting date



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#### © Phu Hung Securities Corporation

F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC

Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472

Customer Service: (84-28) 5 411 8855 Call Center: (84-28) 5 413 5488

E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

#### Phu My Hung Trading office

CR2-08 building, 107 Ton Dat Tien, Tan Phu Ward, District 7,

**HCMC** 

Tel: (84-28) 5 413 5478 Fax: (84-28) 5 413 5473

## Tan Binh Branch

Park Legend Building, 251 Hoang Van Thu, Ward 2, Tan Binh District

Tel: (84-28) 3 813 2401 Fax: (84-28) 3 813 2415

#### **District 1 Branch**

No 1003A, F10, Ruby Tower, 81-83-83B-85 Ham Nghi, Nguyen Thai Binh Ward, District 1, HCMC

Tel: ((84-28) 3 535 6060 Fax: (84-28) 3 535 2912

## **District 3 Branch**

F2, Phuong Nam Building, 157 Vo Thi Sau, District 3,

**HCMC** 

Tel: (84-28) 3 820 8068 Fax: (84-28) 3 820 8206

#### **Hanoi Branch**

F5, Vinafor Tower, 127 Lo Duc, Hai Ba Trung District,

Hanoi

Tel: (84-24) 3 933 4566 Fax: (84-24) 3 933 4820

#### **Thanh Xuan Branch**

F5, UDIC Complex, N04 Hoang Dao Thuy, Trung Hoa Ward, Cau Giay

District, Hanoi

Tel: (84-24) 6 250 9999 Fax: (84-24) 6 250 6666

#### Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao, Hong Bang District, Hai Phong

Tel: (84-225) 384 1810 Fax: (84-225) 384 1801