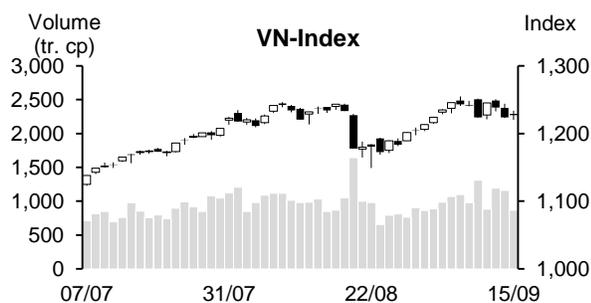


Day	Monday 11/09	Tuesday 12/09	Wednesday 13/09	Thursday 14/09	Friday 15/09	Average
VN-Index	1,223.63	1,245.44	1,238.39	1,223.81	1,227.36	1,231.73
Change +/-	-17.85	21.81	-7.05	-14.58	3.55	-2.82
Change %	-1.44%	1.78%	-0.57%	-1.18%	0.29%	-0.22%
Matched volume (mil. shares)	1,308.00	881.15	1,191.84	1,160.26	868.36	1,081.92
Matched value (bil. Dong)	29,835.74	20,395.12	27,631.47	25,255.98	20,255.97	24,674.86
Foreign net trade (bil. Dong)	-1,003.81	135.28	-1,200.36	-208.22	122.16	-430.99
VN30	1,230.71	1,255.83	1,247.95	1,234.06	1,238.81	1,241.47
Change +/-	-18.43	25.12	-7.88	-13.89	4.75	-2.07
Change %	-1.48%	2.04%	-0.63%	-1.11%	0.38%	-0.16%
Matched volume (mil. shares)	328.20	213.51	296.38	288.10	273.28	279.89
Matched value (bil. Dong)	10,466.17	7,021.54	9,888.26	9,435.61	8,796.71	9,121.66
Foreign net trade (bil. Dong)	-649.81	-7.54	-793.80	-241.75	-209.44	-380.47
HNX-Index	251.33	256.32	256.11	251.86	252.76	253.68
Change +/-	-4.87	4.99	-0.21	-4.25	0.90	-0.69
Change %	-1.90%	1.99%	-0.08%	-1.66%	0.36%	-0.26%
Matched volume (mil. shares)	130.46	97.69	116.73	122.04	82.40	109.86
Matched value (bil. Dong)	2,602.50	1,925.24	2,514.20	2,576.61	1,812.46	2,286.20
Foreign net trade (bil. Dong)	21.12	3.51	9.90	13.67	-36.38	2.36



REMARKABLE POINTS ON THE MARKET

The market saw a dropping week with big changes. Main indexes saw gains and drops with strong selling pressure at resistant level of 1,250 points. For the groups, the main trend is differentiating. However, there were still some groups closing in green remarkably like oil and securities. On the contrary, main reason for the market dropping last week came from real estate and steel. The liquidity increased to a high level, showing higher selling pressure. Besides, foreign trade was also gloomy as they saw the strongest net selling week from the end of May 2023.

TECHNICAL POINT OF VIEW

VN-Index dropped again after previous head-withdraw candle, forming Bearish Engulfing candles within resistant level of 1,230-1,260. On daily chart, negative situation was clearer with a thick dropping candle appearing from the beginning, following sessions also saw above average selling pressure. All these signs supported that the index can hardly surpass August peak and might soon confirm creating second peak this week. A dropping session closing below 1,220 with high volume will be confirming sign. By then, the trend might turn to middle-term dropping. We hope that 1,120-1,140 might be potential support to create bottom, 1,150-1,180 might only be short-term recovery.

VN-Index



HNX-Index also dropped again, the sign is not too negative as it only formed Spinning candle on week chart. On daily chart, the index also showed sign of strong selling pressure with two thick dropping candles with above average volume, showing low possibility of correcting at this level. Close support level if 240-245. If it gains further, gaining range might not be strong since resistant level of 260-268 is quite close.

HNX-Index



In general, both indexes saw strong selling pressure around old peak, seeing stronger risk of correcting or reversing. General strategy is turning to defense, lowering the weight to a low level, having priority on securing profit.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	18,900	-14.09%	309,823,154
VIX	19,600	-1.01%	195,972,782
HPG	27,600	-4.00%	179,009,922
SSI	35,500	5.19%	164,777,737
VND	24,000	1.48%	159,366,619

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,600	4.26%	111,217,418
CEO	27,100	0.00%	51,174,920
PVS	39,400	6.20%	45,134,468
HUT	25,300	-9.96%	35,048,991
MBS	23,400	11.43%	24,897,714

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	18,900	-14.09%	6,219.2
SSI	35,500	5.19%	5,793.3
VIC	53,600	-9.31%	5,435.0
HPG	27,600	-4.00%	5,078.7
VIX	19,600	-1.01%	3,875.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	19,600	4.26%	2,187.6
PVS	39,400	6.20%	1,707.0
CEO	27,100	0.00%	1,417.7
HUT	25,300	-9.96%	938.9
IDC	47,800	-4.02%	817.4

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

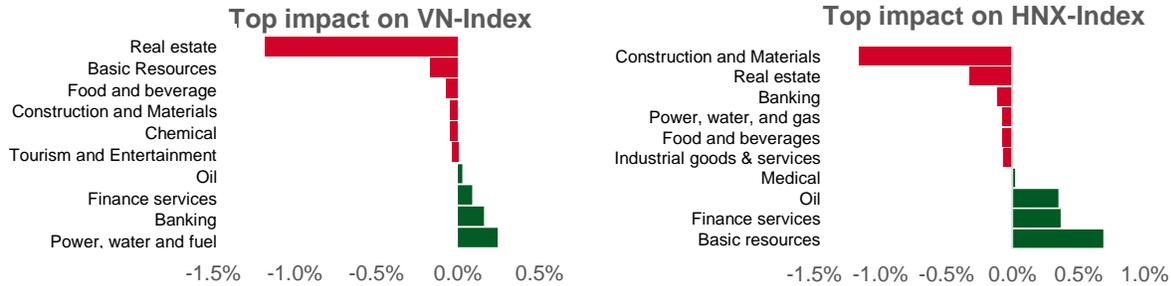
HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	109,600	7.24%	0.29%
VPB	22,550	3.44%	0.10%
SAB	83,100	3.49%	0.07%
SSI	35,500	5.19%	0.05%
VIB	21,550	4.61%	0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	39,000	31.31%	0.55%
PVS	39,400	6.20%	0.33%
MBS	23,400	11.43%	0.31%
SHS	19,600	4.26%	0.19%
VIF	19,000	7.95%	0.15%

TOP 5 DROPPING IMPACT

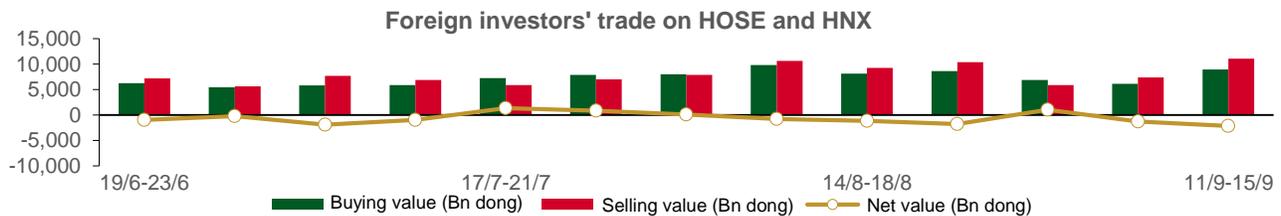
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	53,600	-9.31%	-0.42%
VHM	50,500	-6.48%	-0.31%
HPG	27,600	-4.00%	-0.13%
NVL	18,900	-14.09%	-0.12%
BCM	69,000	-4.96%	-0.08%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	25,300	-9.96%	-0.74%
IDC	47,800	-4.02%	-0.20%
NVB	14,400	-4.64%	-0.12%
VFS	23,600	-11.61%	-0.11%
IPA	19,800	-6.16%	-0.08%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	269.62	8,799.68	358.01	10,954.64	(88.39)	(2,154.95)
HNX	5.05	139.42	5.47	127.60	(0.41)	11.82
Total	274.67	8,939.10	363.47	11,082.24	(88.80)	(2,143.13)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VIX	19,600	11,389,198	223.96	PVS	39,400	722,446	27.54
PDR	26,150	8,733,102	223.63	IDC	47,800	348,136	17.18
VNM	79,500	2,413,512	193.14	TIG	11,800	472,100	5.50
VCB	89,800	1,737,942	151.94	TSB	59,800	98,000	5.23
BSI	42,700	2,117,004	89.56	BVS	29,300	173,840	5.20

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	27,600	(25,291,110)	(720.11)	SHS	19,600	(1,887,756)	(36.79)
STB	32,500	(11,782,850)	(379.28)	CEO	27,100	(514,455)	(14.46)
SHB	12,200	(17,269,135)	(212.33)	NVB	14,400	(498,900)	(7.24)
VIC	53,600	(3,405,338)	(207.42)	MBS	23,400	(181,930)	(4.04)
MWG	55,900	(3,098,039)	(178.31)	HUT	25,300	(95,460)	(2.26)

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F21, Phu My Hung Tower, 08 Hoang Van Thai, Tan Phu Ward, District 7, HCMC
Phone: (84-28) 5 413 5479 Fax: (84-28) 5 413 5472
Customer Service: (84-28) 5 411 8855 Call Center: (84-28) 5 413 5488
E-mail: info@phs.vn / support@phs.vn Web: www.phs.vn

Phu My Hung Trading office

CR2-08 building, 107 Ton Dat
Tien, Tan Phu Ward, District 7,
HCMC
Tel: (84-28) 5 413 5478
Fax: (84-28) 5 413 5473

District 3 Branch

F4-5, D&D Tower,
458 Nguyen Thi Minh Khai,
Ward 2, District 3, HCMC
Tel: (84-28) 3 820 8068
Fax: (84-28) 3 820 8206

Thanh Xuan Branch

F5, UDIC Complex, N04 Hoang Dao
Thuy, Trung Hoa Ward, Cau Giay
District, Hanoi
Tel: (84-24) 6 250 9999
Fax: (84-24) 6 250 6666

Tan Binh Branch

Park Legend Building
251 Hoang Van Thu, Ward 2, Tan
Binh District, HCMC
Tel: (84-28) 3 813 2401
Fax: (84-28) 3 813 2415

Hanoi Branch

F5, Vinafor Tower, 127 Lo
Duc, Hai Ba Trung District,
Hanoi
Tel: (84-24) 3 933 4566
Fax: (84-24) 3 933 4820

Hai Phong Branch

F2, Eliteco Building, Tran Hung Dao,
Hong Bang District, Hai Phong
Tel: (84-225) 384 1810
Fax: (84-225) 384 1801

District 1 Branch

No 1003A, F10, Ruby Tower, 81-
83-83B-85 Ham Nghi, Nguyen
Thai Binh Ward, District 1, HCMC
Tel: ((84-28) 3 535 6060
Fax: (84-28) 3 535 2912