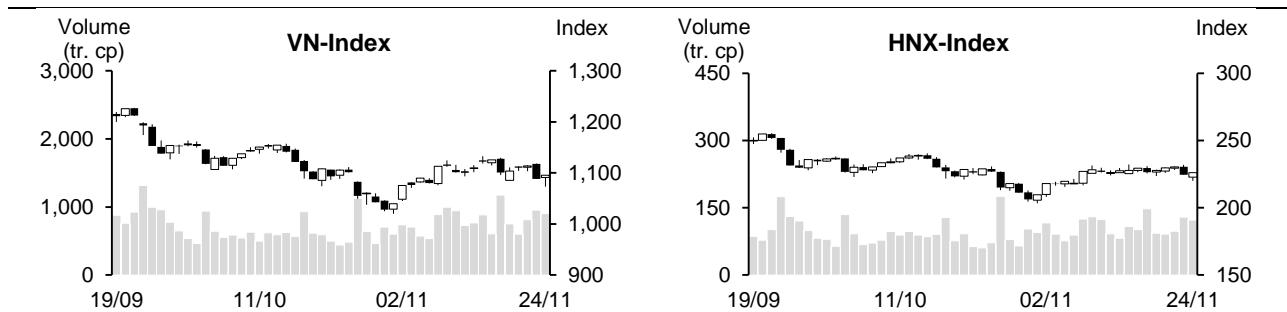


24/11/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,095.61	0.65%	1,087.34	0.43%	226.10	0.70%
Total volume (mil. shares)	958.60	-6.80%	225.49	16.88%	123.75	-7.68%
Matched volume (mil. shares)	901.09	-5.41%	188.32	10.68%	122.45	-5.20%
20-session average (mil. shares)	766.62	17.54%	187.88	0.23%	104.00	17.73%
Total value (bil. dong)	19,250	-6.75%	6,197	15.20%	2,273	-18.23%
Matched value (bil. dong)	17,782	-7.21%	5,279	10.12%	2,243	-15.83%
20-session average (bil. dong)	15,284	16.34%	5,305	-0.50%	1,938	15.72%
	Weight %		Weight %		Weight %	
Number of gainers	146	24%	17	57%	57	26%
Number of droppers	381	63%	9	30%	102	46%
Stand still codes	77	13%	4	13%	62	28%



REMARKABLE POINTS ON THE MARKET

The market saw an emotional session at the end of the week as the indexes shook strongly before gaining to close at day highest level. The pressure from yesterday shocking drop was still there as the market showed complete control from droppers during the session. It seemed that yesterday scenario will repeat itself as the selling was high after 2pm so VN-Index broke 1,080 points at a point. However, it was a surprise that bottom-catching cash flow joined in strongly and focused mainly on pillars. This helped main indexes recovering quickly and gaining again during ATC. In which, standing out were banking, real estate, securities, steel, industrial park, pork, fertilizer, and retail. For foreign investors, after two consecutive selling sessions, they also started catching bottom again today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed above 10 and 20-session average, showing that the cash flow was still there. Not just that, the index closed above MA20 again with positive base-withdraw candle, showing that correcting pressure might drop already after previous strong drop. At the same time, MA5, 20, and 50 tended to meet around MA200, and MA20 tended to be flat again after a while of dropping, showing that the index might move to create Sideway range within 1,070-1,130 points, before forming a clearer trend. For HNX, HNX-Index saw similar situation. It also gained and moved within a small range around Malines from 5 to 200 that are meeting, showing that the index might also move to create Sideway range within a small range of 220-230. In general, the market is turning to a Sideway within a small range. Therefore, investors should only surf with reasonable weight. Having priority on good fundamental codes with growing prospect that can attract the cash flow.

Recommending code: DHT (Buy)

Observing code: SSB, VPG

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom-mend	Recommen-ded date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DHT	Buy	27/11/23	23	23	0.0%	27.3	18.7%	21.5	-6.5%	The code is collected and might recover again

No	Ticker	Recom-mend	Recommen-ded date	Current Price	Resis-tance	Cut loss	Technical sign
1	SSB	Observe to buy	27/11/23	37.5	38 40	33.4	The price drops to support level of 21-23, show sign of resisting the market dropping trend -> might recover again if the market recovers
2	VPG	Observe to buy	27/11/23	69.7	71-73	65	Sign of base-withdraw candle sweeping closest bottom at 15.75 + sign of resisting the market dropping trend -> might recover again if the market recovers

List of recommended codes

No	Ticker	Recom-mend	Recommen-ded date	Current Price	04/11/22	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	TCM	Buy	08/11/23	41.4	41.7	-0.7%	44.5	6.7%	40.3	-3.4%	
2	MSN	Buy	15/11/23	61.8	62.6	-1.3%	70.3	12.3%	59	-6%	
3	NT2	Buy	22/11/23	24.35	24.8	-1.8%	28.3	14.1%	23.9	-4%	
4	HDG	Buy	23/11/23	28.1	28.2	-0.4%	31.9	13.1%	27	-4%	

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	46.88	1,283.06	38.63	884.42	8.24	398.63
HNX	0.21	3.73	0.19	4.07	0.02	(0.34)
Total	47.08	1,286.79	38.82	888.49	8.26	398.29



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	26,400	3,871,900	100.33	SHS	17,800	93,100	1.60
PNJ	80,400	942,600	81.42	PVI	44,800	10,000	0.45
TCB	30,050	2,282,400	73.13	CEO	22,400	12,500	0.28
MWG	38,550	1,697,600	64.18	MBS	21,500	13,200	0.27
SSI	32,000	1,730,480	53.71	HUT	20,000	10,700	0.21

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
HPG	26,400	4,926,400	127.57	CEO	22,400	102,500	2.30
VNM	68,300	1,282,257	87.40	MBS	21,500	32,100	0.68
PNJ	80,400	938,973	81.13	PVS	37,000	11,000	0.41
VHM	39,100	2,031,275	78.17	NVB	10,700	23,000	0.24
TCB	30,050	2,282,400	73.13	LHC	52,600	1,700	0.09

TOP 5 NET BUYING

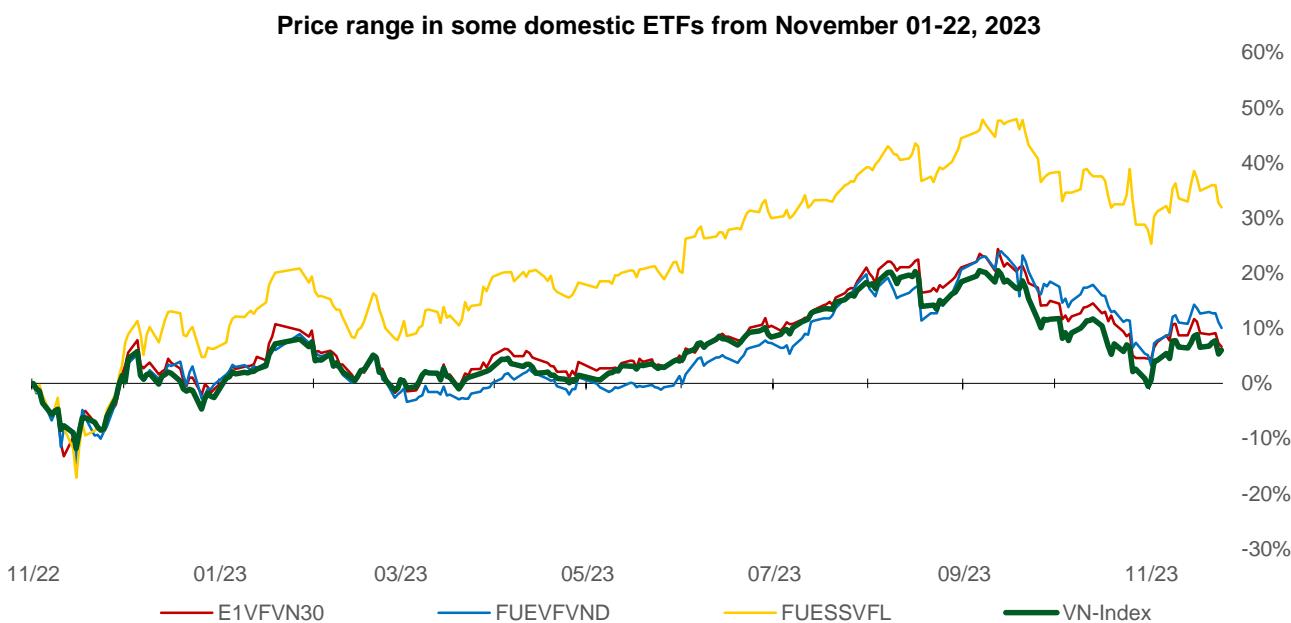
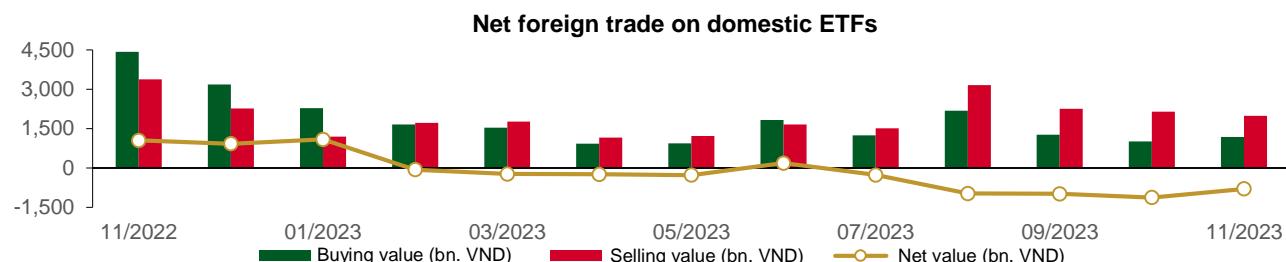
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	95,500	551,600	51.57	SHS	17,800	93,100	1.60
SSI	32,000	1,506,827	46.79	PVI	44,800	10,000	0.45
NLG	36,900	1,165,600	41.62	HUT	20,000	10,700	0.21
CTG	29,600	1,427,100	41.60	L14	46,600	3,400	0.15
VPB	19,200	2,037,200	39.27	VGS	21,500	7,000	0.15

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	39,100	(1,289,875)	(49.62)	CEO	22,400	(90,000)	(2.02)
VNM	68,300	(706,498)	(48.14)	MBS	21,500	(18,900)	(0.41)
VRE	22,600	(1,352,600)	(30.19)	PVS	37,000	(10,100)	(0.37)
HPG	26,400	(1,054,500)	(27.25)	NVB	10,700	(23,000)	(0.24)
GMD	68,900	(338,700)	(23.05)	LHC	52,600	(1,700)	(0.09)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFVN30	18,680	-0.6%	738,816	13.74	E1VFVN30	4.90	8.50	(3.60)
FUEMAV30	12,900	-0.2%	4,600	0.06	FUEMAV30	0.03	0.03	(0.01)
FUESSV30	13,400	0.0%	122,400	1.65	FUESSV30	0.03	0.26	(0.23)
FUESSV50	16,530	-2.7%	8,600	0.14	FUESSV50	0.00	0.00	0.00
FUESSVFL	17,810	-0.6%	951,320	16.86	FUESSVFL	9.03	14.21	(5.18)
FUEVFVND	24,710	-1.0%	627,052	15.41	FUEVFVND	4.20	10.51	(6.31)
FUEVN100	15,000	1.2%	194,033	2.84	FUEVN100	0.88	1.92	(1.04)
FUEIP100	8,550	0.0%	0	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	7,050	-2.1%	2,200	0.02	FUEKIV30	0.00	0.01	(0.01)
FUEDCMID	10,190	-3.0%	215,300	2.19	FUEDCMID	2.07	2.14	(0.06)
FUEKIVFS	10,150	-2.7%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	10,310	-2.7%	31,100	0.32	FUEMAVND	0.31	0.32	(0.01)
FUEFCV50	12,630	-1.3%	4,100	0.05	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			2,899,621	53.29	Total	21.45	37.91	(16.46)



CVRE2319	770	-3.8%	20	314	22,600	222	(548)	31,780	4.0	03/10/2024
CVRE2320	2,660	-6.0%	10	405	22,600	588	(2,072)	32,330	2.0	02/01/2025

(* All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
GEG	HOSE	13,250	18,900	23/11/2023	208	18.8	1.6
MWG	HOSE	38,550	65,900	17/11/2023	356	165.2	2.5
SIP	HOSE	58,000	83,400	17/11/2023	1,123	9.7	3.1
DPM	HOSE	32,800	35,000	15/11/2023	900	13.1	1.2
SAB	HOSE	63,000	88,050	15/11/2023	5,639	17.7	3.7
VCB	HOSE	86,000	87,300	14/11/2023	37,497	13.0	2.2
STK	HOSE	26,300	34,450	13/11/2023	82	19.3	1.3
TCB	HOSE	30,050	45,100	10/11/2023	18,401	7.0	1.0
FMC	HOSE	46,250	59,400	07/11/2023	272	10.4	1.3
DCM	HOSE	31,900	38,900	25/10/2023	1,823	11.3	1.9
KDH	HOSE	31,400	40,900	23/10/2023	1,008	29.1	2.1
VCG	HOSE	22,650	33,000	18/10/2023	492	30.9	1.7
VRE	HOSE	22,600	39,400	16/10/2023	4,036	22.7	2.6
NLG	HOSE	36,900	40,900	28/09/2023	642	22.9	1.4
POW	HOSE	11,400	14,800	22/09/2023	1,817	23.6	1.1
VPB	HOSE	19,200	24,400	21/09/2023	14,007	11.8	1.0
ANV	HOSE	30,000	44,600	20/09/2023	574	10.3	1.7
BSR	UPCOM	18,747	20,200	30/08/2023	7,288	8.7	1.1
VNM	HOSE	68,300	73,100	25/08/2023	9,365	16.3	4.9
MSH	HOSE	38,000	49,350	23/08/2023	270	13.7	2.0
DPR	HOSE	30,000	88,000	18/08/2023	302	10.4	1.1
GAS	HOSE	77,500	111,000	17/08/2023	13,268	16.2	3.2
DGW	HOSE	50,800	50,800	14/08/2023	440	18.8	3.1
IDC	HNX	48,900	48,527	03/08/2023	48,527	6.1	2.8
PNJ	HOSE	80,400	89,000	03/08/2023	1,729	12.2	3.0
NT2	HOSE	24,350	32,500	02/08/2023	671	13.9	2.1
STB	HOSE	28,300	38,000	14/07/2023	7,259	9.9	1.6
TCM	HOSE	41,400	52,300	06/07/2023	211	20.4	2.1
PLX	HOSE	33,400	45,100	05/07/2023	3,513	18.3	2.5
ACB	HOSE	22,050	25,400	30/06/2023	14,955	6.6	1.3
BID	HOSE	43,650	57,956	13/06/2023	23,019	12.7	2.3
CTG	HOSE	29,600	39,700	13/06/2023	19,121	10.0	1.5
MBB	HOSE	17,850	27,200	13/06/2023	21,242	5.8	1.2
HDB	HOSE	18,300	23,170	13/06/2023	10,216	6.2	1.3
TPB	HOSE	17,000	24,000	13/06/2023	6,732	5.7	1.0
OCB	HOSE	13,550	22,700	13/06/2023	4,354	7.2	1.1
VIB	HOSE	18,800	29,300	13/06/2023	9,378	6.6	1.5
LPB	HOSE	15,150	18,800	13/06/2023	4,925	6.6	1.1
MSB	HOSE	12,850	21,900	13/06/2023	4,803	9.1	1.4
SHB	HOSE	10,950	15,600	13/06/2023	8,035	6.0	0.9
DHG	HOSE	102,700	111,600	13/06/2023	1,061	13.8	3.0
IMP	HOSE	55,200	68,000	13/06/2023	286	15.9	2.2
QTP	UPCOM	14,023	23,900	13/06/2023	1,300	8.3	1.6
PVS	HNX	37,000	30,700	13/06/2023	1,059	16.8	1.2
MPC	UPCOM	17,031	19,200	13/06/2023	597	12.9	1.3
VHM	HOSE	39,100	83,100	13/06/2023	29,034	12.5	2.3
KBC	HOSE	31,350	32,000	13/06/2023	2,073	11.9	1.3
FRT	HOSE	102,000	85,000	13/06/2023	107	111.1	6.6

<u>HPG</u>	HOSE	26,400	35,400	13/06/2023	7,698	16.6	1.2
<u>SBT</u>	HOSE	13,400	16,700	13/06/2023	827	15.7	1.1
<u>PVI</u>	HNX	44,800	47,002	19/12/2022	996	13.8	1.3
<u>BMI</u>	HOSE	21,350	25,190	19/12/2022	427	9.0	1.0
<u>BVH</u>	HOSE	40,250	70,900	19/12/2022	2,967	17.7	2.3
<u>VHC</u>	HOSE	69,500	69,000	19/12/2022	1,510	8.4	1.5
<u>SZC</u>	HOSE	43,250	42,700	19/12/2022	585	7.5	2.6
<u>GVR</u>	HOSE	19,550	29,755	19/12/2022	5,521	27.8	2.1
<u>LHG</u>	HOSE	30,500	42,250	19/12/2022	653	3.5	1.2
<u>PVT</u>	HOSE	25,200	26,900	19/12/2022	831	14.1	1.2
<u>TRA</u>	HOSE	79,000	117,400	19/12/2022	349	13.9	2.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



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