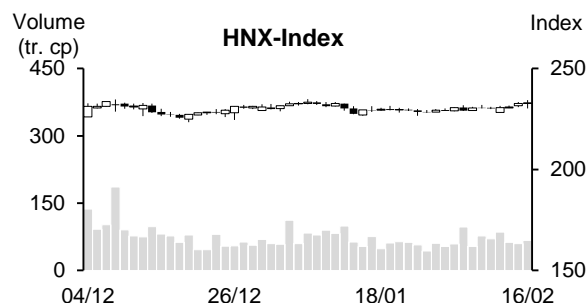
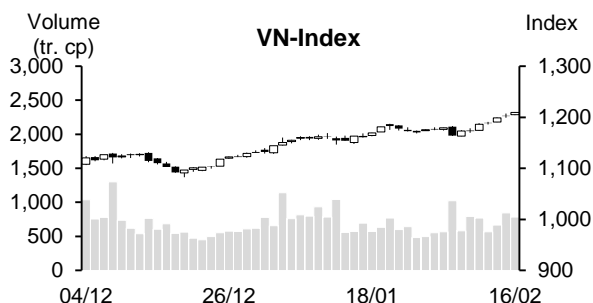


Day	Monday 12/02	Tuesday 13/02	Wednesday 14/02	Thursday 15/02	Friday 16/02	Average
VN-Index				1,202.50	1,209.70	1,206.10
Change +/-				3.97	7.20	5.59
Change %				0.33%	0.60%	0.47%
Matched volume (mil. shares)				844.05	784.17	814.11
Matched value (bil. Dong)				18,628.87	17,513.33	18,071.10
Foreign net trade (bil. Dong)				-325.80	-400.19	-363.00
VN30				1,217.12	1,224.54	1,220.83
Change +/-				4.42	7.42	5.92
Change %				0.36%	0.61%	0.49%
Matched volume (mil. shares)				288.23	209.28	248.75
Matched value (bil. Dong)				7,890.44	6,632.24	7,261.34
Foreign net trade (bil. Dong)				-437.36	-327.35	-382.36
HNX-Index				232.75	233.04	232.90
Change +/-				1.71	0.29	1.00
Change %				0.74%	0.13%	0.43%
Matched volume (mil. shares)				59.96	67.08	63.52
Matched value (bil. Dong)				1,250.85	1,256.11	1,253.48
Foreign net trade (bil. Dong)				-28.98	-33.34	-31.16



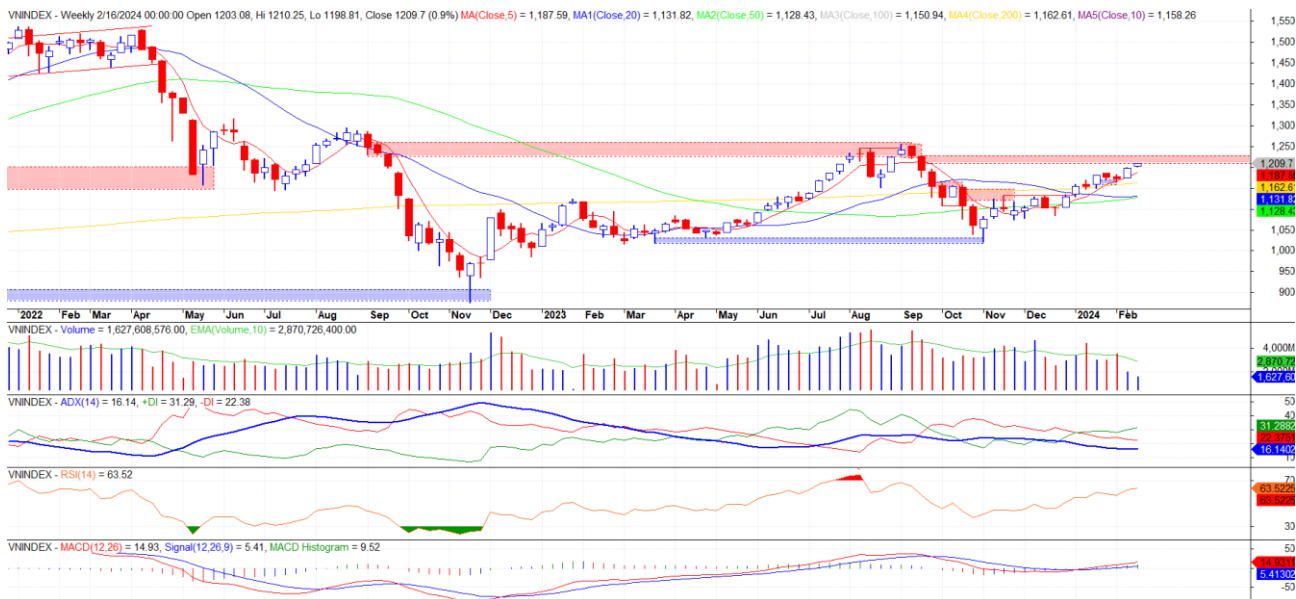
REMARKABLE POINTS ON THE MARKET

The market gained further in the first trading week after the long holidays. Despite net selling pressure from foreign investors, domestic investors' excitement supported the indexes. The cash flow tended to spread widely as most groups closed with a gain. In which, banking, real estate, food and beverage contributed the most on the index's gain. For midcap and penny codes, standing out were insurance, rubber, transportation, and water supply.

TECHNICAL POINT OF VIEW

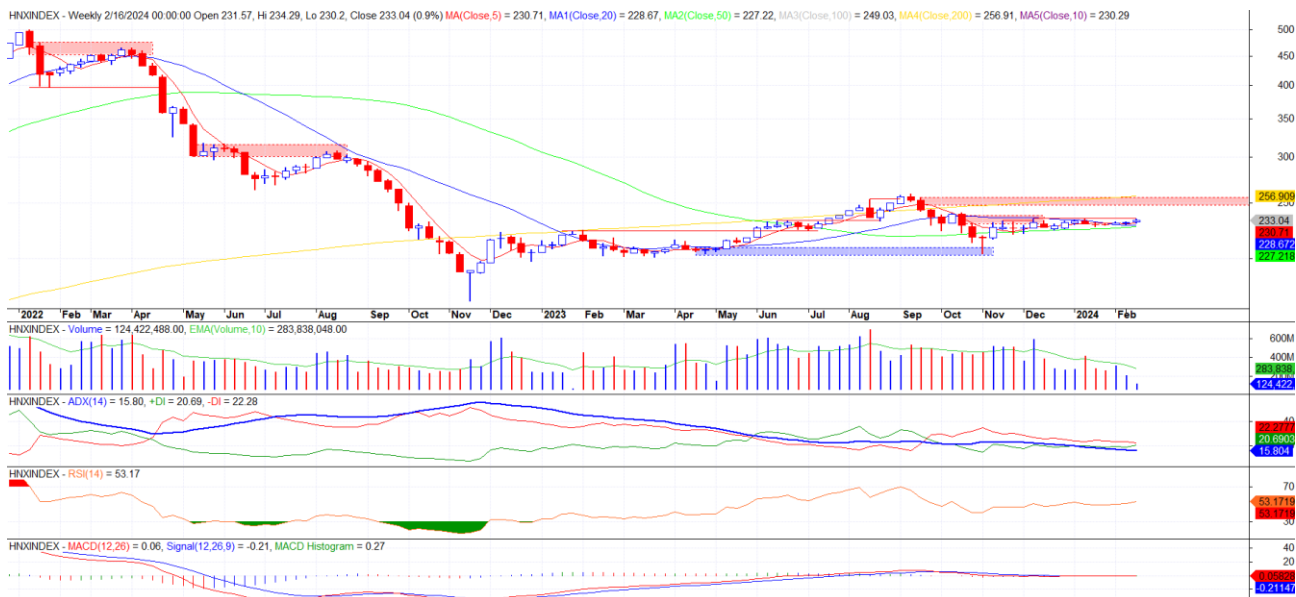
VN-Index gained well after Tet holidays and is now at 1,210-1,230 range. We think that it is a strong resistant level. The sign showed selling possibility as gaining candles are narrowing down while the volume is still high, and RSI and signs on market trend is moving to over-buying level. These signs support the possibility that there will be a shake at this range. If the index gains further strongly this week, it might see sign of creating peak. If 1,210-1,230 range is surpassed, the next range will be 1,230-1,255.

VN-Index



HNX-Index saw positive gain after Tet. On daily chart, the index saw a short-term gain after surpassing MA20 with MA lines meeting, and RSI and MACD increased. The sign is quite positive, showing chance of surpassing peak level of 235, there, it will see sign of ending sideways trend of a few months, and starting middle-term gaining trend toward resistant level of 247-255.

HNX-Index



In general, there is difference between two indexes, a s VN-Index moved to resistant level while HNX-Index hasn't escaped middle-term sideways level. We will pay more attention on the sign of VN-Index. The index has moved to resistant level so general strategy should be managing risk, limiting buying, considering selling parts of the codes that have gained to resistant level or gained strongly recently, continuing selling if there is a strong drop confirming peak level.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	11,900	2.15%	65,525,008
NVL	17,700	2.31%	61,433,851
VND	23,200	0.87%	54,806,828
HPG	28,600	1.60%	53,732,094
VIX	17,950	-0.83%	46,513,154

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,900	1.70%	22,986,932
CEO	21,700	2.84%	18,280,692
PVS	37,200	-1.06%	9,538,127
HUT	19,200	1.59%	7,655,771
MBS	27,200	0.74%	5,209,519

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	28,600	1.60%	1,540.5
VND	23,200	0.87%	1,269.7
STB	30,800	-0.96%	1,183.3
DIG	27,850	2.01%	1,175.1
SSI	35,000	-0.28%	1,157.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	17,900	1.70%	411.2
CEO	21,700	2.84%	395.4
PVS	37,200	-1.06%	356.8
IDC	56,300	0.54%	251.5
HUT	19,200	1.59%	146.9

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

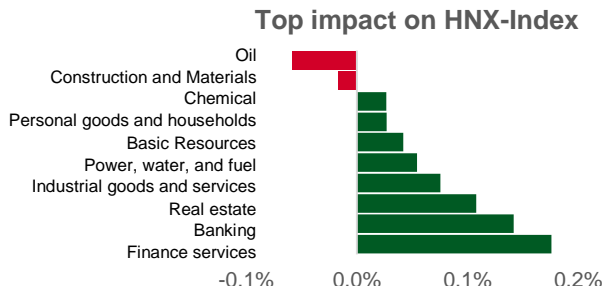
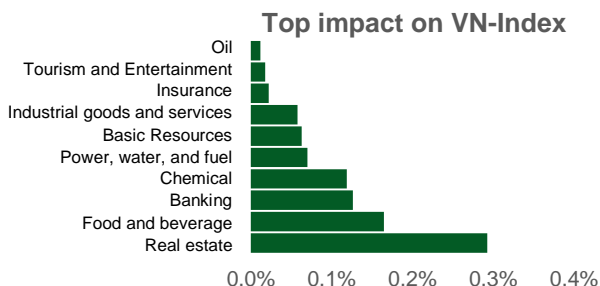
HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	43,950	3.66%	0.13%
GVR	26,650	5.13%	0.11%
VNM	70,000	3.55%	0.10%
TCB	38,500	3.22%	0.09%
VHM	42,700	2.15%	0.08%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	11,400	5.56%	0.11%
SHS	17,900	1.70%	0.08%
CEO	21,700	2.84%	0.08%
HUT	19,200	1.59%	0.05%
PVI	45,700	1.33%	0.05%

TOP 5 DROPPING IMPACT

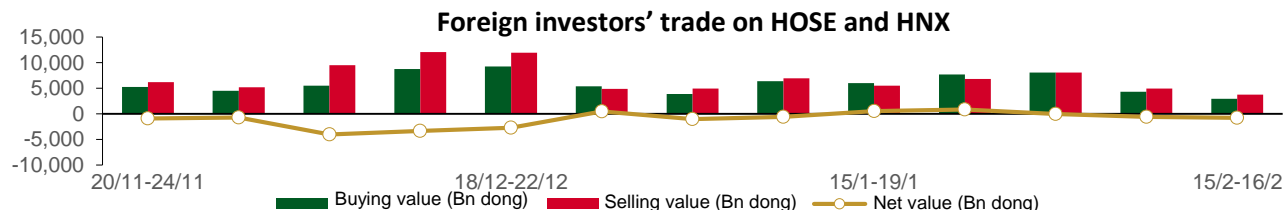
HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	48,550	-0.82%	-0.05%
VCB	89,600	-0.44%	-0.05%
ACB	27,600	-1.43%	-0.03%
CTG	35,250	-0.70%	-0.03%
HDB	23,300	-1.06%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	40,300	-1.71%	-0.07%
PVS	37,200	-1.06%	-0.06%
DNP	20,700	-6.33%	-0.06%
VCS	61,200	-0.97%	-0.03%
PTI	34,900	-3.06%	-0.03%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/buying value (mil. share)	Net selling/buying value (bil. VND)
HOSE	121.90	2,859.04	127.08	3,585.03	-5.18	-725.99
HNX	4.94	108.94	6.37	171.26	-1.42	-62.33
Total	126.84	2,967.98	133.45	3,756.29	-6.61	-788.32



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSB	15,200	8,370,200	124.39
HPG	28,600	3,868,109	111.04
CII	19,100	4,377,081	83.13
DIG	27,850	1,860,573	52.68
NVL	17,700	2,824,185	50.45

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	56,300	511,533	28.89
CEO	21,700	546,900	11.96
NRC	5,000	622,800	2.99
DTD	28,300	78,912	2.23
TIG	12,200	168,808	2.07

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	70,000	-3,721,184	-254.87
STB	30,800	-5,324,550	-165.56
MWG	46,300	-2,967,200	-137.04
VND	23,200	-5,310,440	-122.90
CTG	35,250	-2,894,979	-102.61

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	37,200	-2,116,875	-79.02
BVS	26,300	-425,200	-11.17
SHS	17,900	-563,110	-9.87
MBS	27,200	-229,350	-6.11
HLD	25,900	-63,600	-1.62

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