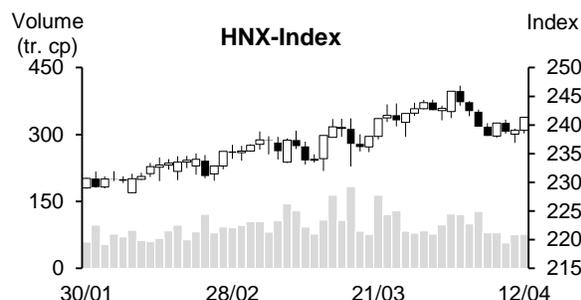
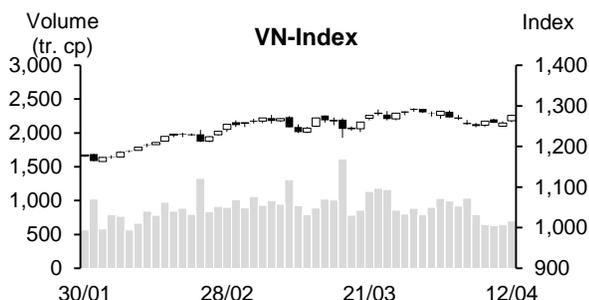


Day	Monday 08/04	Tuesday 09/04	Wednesday 10/04	Thursday 11/04	Friday 12/04	Average
VN-Index	1,250.35	1,262.82	1,258.56	1,258.20	1,276.60	1,261.31
Change +/-	-4.76	12.47	-4.26	-0.36	18.40	4.30
Change %	-0.38%	1.00%	-0.34%	-0.03%	1.46%	0.34%
Matched volume (mil. shares)	790.66	648.43	633.43	643.10	696.97	682.52
Matched value (bil. Dong)	18,455.92	15,478.98	15,215.01	15,144.76	17,048.88	16,268.71
Foreign net trade (bil. Dong)	-154.43	271.14	-606.08	51.68	-729.49	-233.44
VN30	1,254.72	1,266.92	1,263.82	1,262.86	1,284.74	1,266.61
Change +/-	-3.06	12.20	-3.10	-0.96	21.88	5.39
Change %	-0.24%	0.97%	-0.24%	-0.08%	1.73%	0.43%
Matched volume (mil. shares)	222.26	173.44	195.74	169.99	248.49	201.98
Matched value (bil. Dong)	7,012.94	5,909.90	6,450.49	5,700.57	7,856.78	6,586.14
Foreign net trade (bil. Dong)	-247.52	255.91	-30.93	-234.11	-477.90	-146.91
HNX-Index	238.08	240.36	238.79	239.07	241.34	239.53
Change +/-	-1.60	2.28	-1.57	0.28	2.27	0.33
Change %	-0.67%	0.96%	-0.65%	0.12%	0.95%	0.14%
Matched volume (mil. shares)	79.80	79.63	56.96	75.45	75.85	73.54
Matched value (bil. Dong)	1,681.69	1,486.98	1,214.73	1,662.27	1,577.83	1,524.70
Foreign net trade (bil. Dong)	73.94	37.07	1.02	77.45	12.76	40.45



REMARKABLE POINTS ON THE MARKET

The market gained impressively as VN-Index reclaimed most points lost in previous correcting week. The index's gain last week came mainly on Friday, while the market struggled in previous sessions as investors were cautious. The liquidity improved on Monday, also showing the cash flow returning. By groups, midcap and penny groups weren't remarkable. The cash flow tended on large-cap groups to pull the index. Other than oil, food and beverage that dropped slightly, other pillar groups were positive. In which, banking was in the focus with many positive gainers with high volume. Foreign investors saw the 6th net selling week in a row. However, a positive point was that net selling value has dropped to the lowest of 5 weeks.

TECHNICAL POINT OF VIEW

VN-Index gained positively. It recovered in the first half of the week with low demand, but the supply wasn't strong on dropping session, after that, it gained positively with better demand, thanks to the return of banking. This sign showed that there might be a bottom for the drop and the index might return to gaining trend, and will move to challenge old peak around 1,290. If it drops and breaks 1,246, there might be a shake-off before officially gaining again.

VN-Index



HNX-Index also gained again. On daily chart, after breaking MA20 last week, selling pressure in following sessions wasn't strong, and the index struggled again above MA50 then increased positively at the end of the week, cutting up to MA20 again. This sign showed that the index might already create bottom and gain again, similar to VN-Index, expecting to test the supply at old peak of 244-246. If it drops and breaks 237, there might be a shake-off before officially gaining again.

HNX-Index



In general, both indexes didn't see further selling pressure and recovered positively last week, showing that it might return to gaining trend. However, the risk hasn't dropped since the cash flow hasn't spread, therefore, general strategy is maintaining the weight at average level, having priority on the groups that are creating foundation or retesting after escaping base level like banking, real estate, oil, steel, retail, and seaport.

MARKET STATISTICS**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	17,700	-3.28%	188,623,511
VIX	19,500	1.04%	128,329,115
DIG	33,600	5.00%	97,732,686
MBB	24,650	5.57%	94,507,979
STB	29,100	-1.69%	85,660,845

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	20,800	5.05%	95,279,834
CEO	22,500	-1.75%	39,613,489
PVS	43,000	1.90%	35,135,799
PVC	16,400	-0.61%	16,917,953
MBS	29,600	4.59%	13,785,559

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VHM	44,500	3.61%	3,657.1
NVL	17,700	-3.28%	3,404.5
DIG	33,600	5.00%	3,199.0
MWG	52,000	1.96%	2,559.2
STB	29,100	-1.69%	2,493.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	20,800	5.05%	1,911.3
PVS	43,000	1.90%	1,485.0
CEO	22,500	-1.75%	894.7
MBS	29,600	4.59%	397.6
IDC	58,400	0.69%	327.6

STATISTICS ON THE IMPACT ON THE INDEX**TOP 5 GAINING IMPACT**

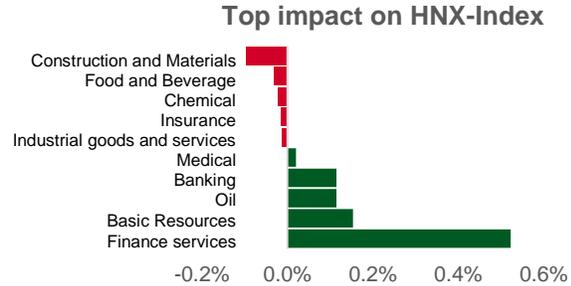
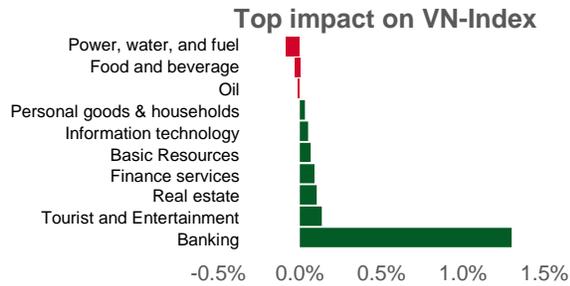
HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	53,400	6.37%	0.36%
CTG	35,900	8.13%	0.29%
TCB	47,400	4.87%	0.15%
MBB	24,650	5.57%	0.13%
VHM	44,500	3.61%	0.13%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHS	20,800	5.05%	0.26%
MBS	29,600	4.59%	0.18%
PVS	43,000	1.90%	0.12%
BAB	12,600	3.28%	0.11%
KSV	28,900	3.58%	0.06%

TOP 5 DROPPING IMPACT

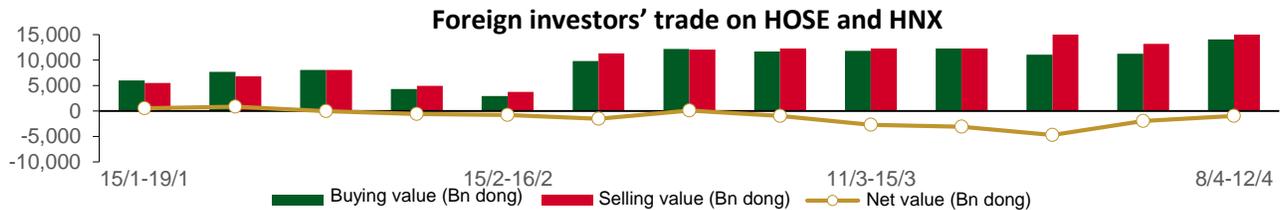
HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	79,700	-1.48%	-0.05%
VNM	66,700	-1.77%	-0.05%
VCB	94,600	-0.32%	-0.03%
BCM	61,000	-2.56%	-0.03%
VRE	24,150	-2.23%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	22,500	-1.75%	-0.05%
PLC	31,900	-5.34%	-0.05%
S99	12,300	-8.21%	-0.03%
NTP	42,000	-1.64%	-0.03%
SEB	49,500	-4.81%	-0.03%



STATISTICS ON FOREIGN INVESTORS' TRADE

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	477.24	13,718.27	510.88	14,885.45	(33.64)	(1,167.18)
HNX	10.45	344.17	5.72	141.93	4.74	202.24
Total	487.69	14,062.45	516.60	15,027.38	(28.90)	(964.94)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	24,650	16,961,623	427.75
MWG	52,000	6,354,213	332.10
SBT	12,800	19,379,600	239.66
VPD	28,050	5,385,289	158.84
HPG	29,950	5,066,631	151.27

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	43,000	3,228,790	136.60
IDC	58,400	772,210	44.61
DTD	28,400	242,389	6.87
PVI	49,700	109,500	5.46
VGS	27,700	200,300	5.43

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	44,500	(25,700,727)	(1,125.47)
FUESSVFL	21,000	(15,579,200)	(318.61)
NVL	17,700	(14,860,768)	(267.70)
VNM	66,700	(3,835,002)	(256.61)
PDR	31,950	(5,183,990)	(164.77)

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
CEO	22,500	(269,700)	(6.07)
TA9	15,700	(340,400)	(5.15)
HUT	18,800	(116,500)	(2.16)
LHC	47,700	(21,800)	(1.04)
PVB	25,200	(34,000)	(0.88)

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