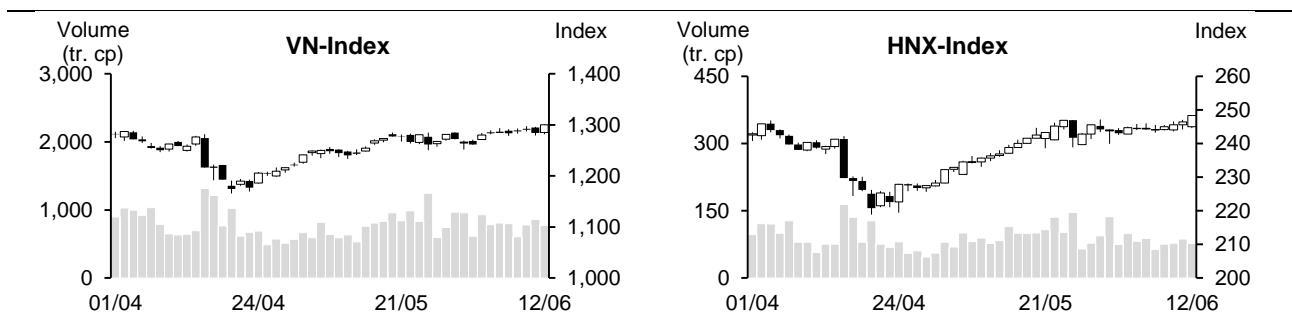


12/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,300.19	1.23%	1,331.81	1.80%	248.31	0.77%
Total volume (mil. shares)	895.57	-9.88%	338.33	13.03%	81.34	-16.91%
Matched volume (mil. shares)	770.22	-10.40%	297.15	7.26%	76.75	-11.83%
20-session average (mil. shares)	836.70	-7.95%	255.37	16.36%	94.57	-18.84%
Total value (bil dong)	23,282	-8.46%	10,879	5.87%	1,687	-19.02%
Matched value (bil dong)	20,188	-9.42%	9,708	2.69%	1,568	-11.36%
20-session average (bil dong)	21,046	-4.08%	8,376	15.90%	1,875	-16.37%
	Weight %		Weight %		Weight %	
Number of gainers	313	62%	26	87%	102	44%
Number of droppers	124	25%	4	13%	71	30%
Stand still codes	64	13%	0	0%	60	26%



REMARKABLE POINTS ON THE MARKET

The market gained on Wednesday as VN-Index successfully conquered 1,300 points. The morning was quiet as main indexes were flat with low liquidity. The excitement came in the afternoon as the cash flow suddenly joined in on pillars. Consistent gain on many banking codes was the main motivation for investors and green quickly spread on other groups. The liquidity recovered remarkably in the afternoon and the market leaned completely on buyers. Foreign investors maintained a net selling but the selling tended to drop today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The sign didn't drop further but suddenly gained strongly, creating a thick gaining candle denying completely previous drop and it closed above peak around 1,293; the low volume wasn't worrying, mainly because of the weak selling in the morning. So, current sign has surpassed peak level, might continue gaining toward supply level of 1,330-1,370. For HNX-Index, it saw another gain. There was sign of a thick long gaining candle, closing above peak around 247, low volume wasn't worth worrying. The index might gain further to old peak at 253-259. General strategy is maintaining high weight, with hope of differentiation, focusing on Midcap; having priority on strong codes that surpass peak level before the market like Technology, Aviation, Sea transport-Seaport, Fertilizer, Textile, and Pig farming, or the groups that gained afterward that are relatively improving the health like Industrial Park, Steel, Securities, Power Construction, Insurance, Sea products, and VN30.

Recommending code: Buy GVR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GVR	Buy	13/06/24	35.75	35.75	0.0%	41	14.7%	33.9	-5.2%	Positive collecting sign

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	BAF	Hold	20/05/24	22.30	19.69	13.3%	25	27.0%	18.7	-5.0%	
2	CTD	Hold	20/05/24	74.0	70.7	4.7%	78	10.3%	66.5	-6%	
3	SIP	Buy	29/05/24	95.1	91	4.5%	110	20.9%	86	-5%	
4	PTB	Buy	30/05/24	75.90	70.9	7.1%	80	12.8%	68.3	-4%	
5	DRC	Buy	03/06/24	35.10	32.8	7.0%	41.3	25.9%	31.3	-5%	Adjust with cash dividend of 700 dong/share
6	PC1	Buy	05/06/24	29.00	29.2	-0.7%	34	16%	27.7	-5%	
7	SHB	Buy	07/06/24	11.8	11.85	-0.4%	13.5	14%	11.3	-5%	
8	VPB	Buy	11/06/24	19.4	18.05	7.5%	20.5	14%	17.4	-4%	
9	HCM	Buy	20/05/24	22.30	19.69	13.3%	25	27.0%	18.7	-5.0%	

DAILY NEWS**Domestic news****Savings interest rate increased further**

Until June 11, at least 15 banks have raised interest rate from the end of the month. This raise stopped among private banks, while in 4 state owned banks, interest rate hasn't changed in the last two months.

Banks that raised deposit interest rate are MB, VPBank, Techcombank, TPBank, MSB, Eximbank, SeABank, ABBank, BVBank, NamABank, NCB, BacABank, OCB, Oceanbank, VietBank, and GPBank. Among them, ABBank raised the strongest of 0.4-1.7 percent-points. In which, 12-month rate in this bank increased by 1.7 percent-points to 5.4%/year.

Currently, BVBank, ABBank, and BacABank see highest rate in the system – 5.6%/year for 12-month deposit of 1 billion dong max.

Vietnam GDP growth is forecasted at 6% in Q2

In most recent report, UOB stated that Vietnam started 2024 with a strong growth, shown by the growth of 5.66% in Q1.

Purchase manager Index (PMI) in production increased in the second month in May, at 50.3 and it is the 4th positive growth in the first 5 months. Besides, industrial production saw the 3rd growth in a row in 2024. At the same time, export saw the 3rd month with two-digit growth at 15.8% YoY in May from 10.6% in April while import increased by 29.9% YoY from 19.9% in April. Trade surplus is 7.8 billion USD, lower than 9.5 billion USD in same period last year.

Foreign Direct Investment (FDI) increased by 7.8% YoY to 8.3 billion USD in May, the highest growth of 5 months since 2018, lower than the record of 23.2 billion USD in 2023. Total retail and service revenue increased by 8.7% YoY in May, supported by restaurant and accommodation services (+15.1% YoY) and tourist (+45.1% YoY).

Basing on the data, GDP growth in Q2 is expected to reach 6% YoY, higher than 5.66% in Q1. UOB maintains Vietnam growth forecast at 6% for 2024.

Domestic gold price is stable when facing changes on world market

On June 12, 4 banks Agribank, BIDV, Vietcombank, and Viettinbank listed SJC selling rate at 76.98 million dong/tael, same with yesterday. SJC and DOJL kept buying-selling rate at 74.98-76.98 million dong/tael, same on both side with yesterday. Buying-selling difference is 2 million dong.

On June 12 morning, Vietnam time, on-site gold price in Asia market is 2,312 USD/ounce. After exchange, the rate is 72.48 million dong/tael (including tax, fee, and calculated in free exchange rate).

So, the difference between domestic SJC and world gold price is stable around 4.5 million dong/tael. Domestic plain gold ring price is about 2 million dong/tael higher than world price.

Source: Vienambiz, VnEconomy

Listing Company News

MWG will soon pay over 731 billion dong of dividend in July

On November 06, BoM of Mobile World (HOSE: MWG) approved 2023 cash dividend payment to existed shareholders at the rate of 5%. With over 1.46 billion outstanding shares, MWG needs to spend over 731 billion dong. Record date is July 01, payment time is July 10.

Besides, BoM also approved to choose Ernst & Young as independent auditing company in 2024.

Thanh Cong textile parent company profit in May is twice of same period

Thanh Cong Textile – Investment – Trade (TCM) has released parent company results in May. Revenue is over 13.08 million USD (317 billion), up by 33% YoY. EAT is 1.14 million USD (27.6 billion), up by 116% YoY. In 5 months, revenue is about 64.09 million USD (1,554 billion), up by 12% YoY. Main contribution for revenue is garment (75%), followed by fabric (15%) and fiber (9%). EAT is about 4.72 million USD (114 billion), up by 10% YoY. The company has completed 41% revenue and 69% profit year-targets.

SSC closing date on paying 2023 first term dividend, the rate is 20%

South Seeding Company (HOSE: SSC) announced closing date for receiving 2023 first term cash dividend. Ex-rights date is June 28, 2024. At the rate of 20% and over 13 million outstanding shares, SSC expects to spend nearly 27 billion dong on dividend payment. Expected payment time is July 31, 2024.

As of December 31, 2023, Vietnam Seeding Group is the only major shareholder in SSC, owning 85%, and expects to receive nearly 23 billion.

SSC 2024 general meeting approved 2023 cash dividend rate at 30%. It is expected to be the same in 2024. So, after paying 2023 first term dividend, SSC shareholders will receive second term at the rate of 10%, or over 13 billion.

In Q1/2024, SSC net revenue is nearly 69 billion, up by 32% YoY. Meanwhile, cost only increased by 23%, so gross profit reached 20 billion, up by 60%. Therefore, SSC net profit is nearly 7 billion, up by 38% YoY. VNC completed 18% revenue and 122% EAT targets after first quarter.

Source: Vietstock, Vietnambiz

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	19,400	6.01%	0.17%
VCB	88,700	1.72%	0.16%
FPT	132,000	4.33%	0.13%
HPG	29,600	1.72%	0.06%
BID	47,900	1.16%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	45,400	2.02%	0.13%
HUT	18,600	1.64%	0.08%
MBS	34,900	1.75%	0.08%
SHS	19,500	1.56%	0.07%
NTP	59,200	2.42%	0.05%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
SAB	67,000	-0.89%	-0.01%
POW	14,000	-1.06%	-0.01%
STG	41,600	-5.45%	0.00%
DHG	116,600	-0.85%	0.00%
SIP	95,100	-0.73%	0.00%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VNT	44,200	-9.80%	-0.02%
VCS	80,800	-0.25%	-0.01%
SEB	47,500	-2.06%	-0.01%
PCT	10,400	-5.45%	-0.01%
CSC	35,900	-2.18%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,400	6.01%	69,944,435
VIX	19,050	3.81%	50,549,806
SSI	36,600	2.23%	27,353,439
MBB	23,100	2.44%	25,214,435
SHB	11,800	1.29%	19,876,264

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	19,500	1.56%	18,429,021
PVS	45,400	2.02%	5,578,626
CEO	18,700	1.63%	4,396,684
TIG	16,300	0.00%	3,580,587
MBS	34,900	1.75%	3,496,148

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	132,000	4.33%	1,468.2
VPB	19,400	6.01%	1,309.2
SSI	36,600	2.23%	993.3
VIX	19,050	3.81%	956.2
MBB	23,100	2.44%	574.6

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	19,500	1.56%	356.9
PVS	45,400	2.02%	251.7
MBS	34,900	1.75%	121.2
IDC	62,800	0.64%	82.4
CEO	18,700	1.63%	81.3

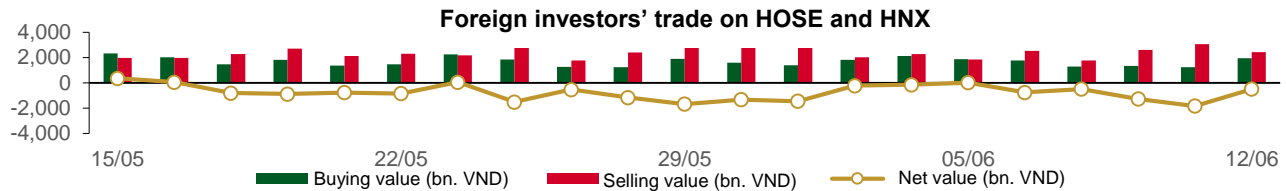
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
LPB	30,461,031	737.30
EIB	32,033,600	607.04
TCB	4,665,060	221.99
VIC	5,000,000	216.00
PET	6,285,236	183.53

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,984,000	77.02
DNP	1,524,000	30.48
CSC	122,935	4.07
IPA	237,000	3.74
IDJ	210,000	1.45

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	56.82	1,818.02	63.74	2,406.23	(6.92)	(588.21)
HNX	3.71	134.39	1.07	30.12	2.63	104.28
Total	60.52	1,952.41	64.81	2,436.35	(4.29)	(483.93)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TCB	49,400	3,225,654	158.60
MBB	23,100	6,704,349	152.43
MWG	63,400	1,811,546	109.36
MSN	77,800	1,354,574	104.57
VPB	19,400	4,546,300	85.96

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	45,400	1,075,557	48.58
IDC	62,800	593,622	36.95
MBS	34,900	594,700	20.63
SHS	19,500	881,178	17.07
CEO	18,700	122,260	2.27

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	132,000	4,328,151	566.74
VHM	38,500	5,267,430	199.65
TCB	49,400	3,092,726	152.06
VPB	19,400	7,832,000	146.10
VRE	21,850	5,389,148	117.15

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
DTD	35,100	175,500	6.27
NTP	59,200	82,200	4.89
SHS	19,500	140,269	2.71
MBS	34,900	77,800	2.69
VCS	80,800	28,600	2.30

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBB	23,100	6,093,349	138.60
MSN	77,800	1,150,042	88.79
SSI	36,600	1,682,200	61.18
SGN	81,000	500,500	39.54
HAH	48,650	729,199	35.23

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	45,400	1,033,457	46.68
IDC	62,800	590,822	36.78
MBS	34,900	516,900	17.95
SHS	19,500	740,909	14.36
HUT	18,600	115,958	2.13

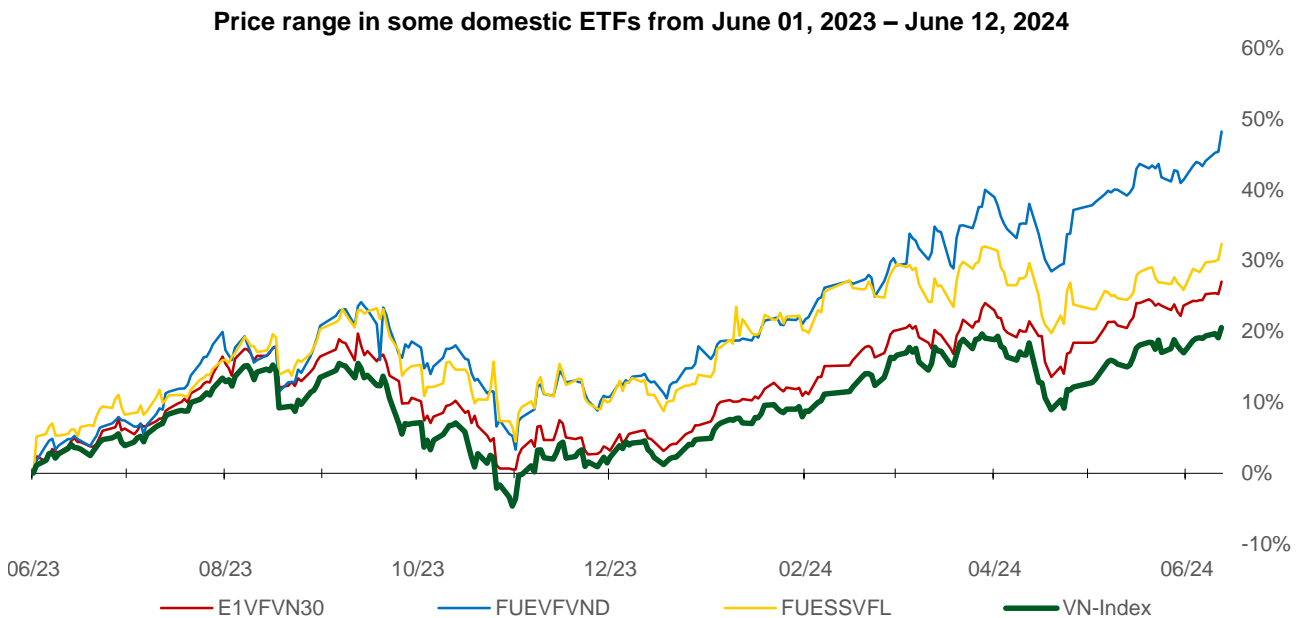
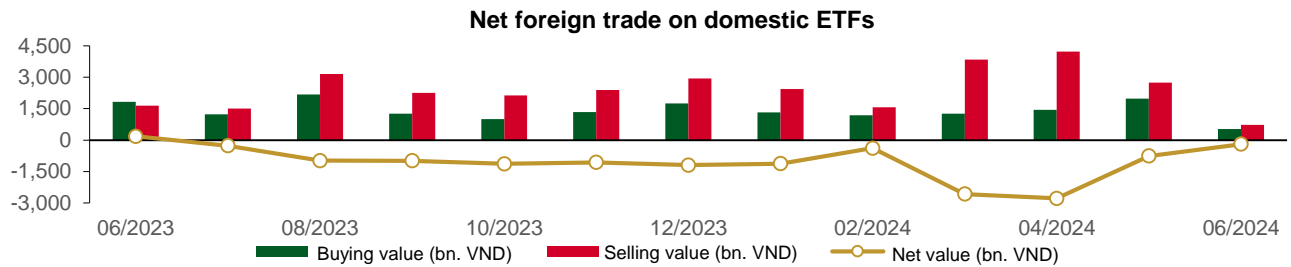
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	132,000	(3,780,711)	(495.29)
VHM	38,500	(4,859,584)	(184.13)
VRE	21,850	(4,696,827)	(102.09)
VNM	67,000	(1,343,881)	(89.53)
VPB	19,400	(3,285,700)	(60.13)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DTD	35,100	(139,500)	(4.98)
NTP	59,200	(82,200)	(4.89)
VCS	80,800	(26,100)	(2.10)
VGS	38,600	(25,000)	(0.95)
THD	34,800	(23,600)	(0.82)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,120	1.4%	610,435	14.04	E1VFN30	6.17	2.38	3.79
FUEMAV30	15,900	1.7%	26,745	0.42	FUEMAV30	0.36	0.29	0.07
FUESSV30	16,500	1.9%	27,501	0.45	FUESSV30	0.39	0.03	0.36
FUESSV50	20,030	1.9%	32,820	0.65	FUESSV50	0.36	0.17	0.20
FUESSVFL	21,440	1.7%	891,414	18.96	FUESSVFL	14.22	6.38	7.84
FUEVFN30	33,230	2.0%	2,733,627	89.67	FUEVFN30	16.53	54.86	(38.34)
FUEVN100	18,000	1.5%	183,413	3.26	FUEVN100	0.47	2.21	(1.74)
FUEIP100	9,200	5.7%	17,208	0.16	FUEIP100	0.05	0.01	0.04
FUEKIV30	8,800	1.6%	115,410	1.01	FUEKIV30	0.98	0.94	0.03
FUEDCMID	12,470	1.1%	74,600	0.92	FUEDCMID	0.87	0.00	0.87
FUEKIVFS	12,540	1.0%	300	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	14,040	1.9%	300	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,210	1.5%	4,801	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			4,718,574	129.61	Total	40.39	67.28	(26.89)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,330	4.0%	10,470	103	24,550	2,171	(159)	19,320	2.5	23/09/2024
CACB2305	1,040	5.1%	39,210	117	24,550	938	(102)	20,160	5.0	07/10/2024
CACB2306	2,400	5.3%	34,870	36	24,550	2,449	49	18,480	2.5	18/07/2024
CACB2307	780	6.9%	98,160	68	24,550	749	(31)	21,000	5.0	19/08/2024
CACB2401	1,990	7.6%	530	5	24,550	2,094	104	21,000	1.7	17/06/2024
CFPT2310	8,630	11.2%	6,200	50	132,000	8,724	94	72,970	6.8	01/08/2024
CFPT2313	5,420	13.2%	120,060	56	132,000	5,353	(67)	86,350	8.6	07/08/2024
CFPT2314	5,870	11.6%	34,770	209	132,000	5,475	(395)	86,350	8.6	07/01/2025
CFPT2316	6,920	8.0%	7,650	36	132,000	7,139	219	70,810	8.6	18/07/2024
CFPT2317	3,530	12.1%	52,380	160	132,000	3,530	0	87,210	13.0	19/11/2024
CFPT2318	6,620	14.9%	540	29	132,000	6,770	150	85,490	6.9	11/07/2024
CHDB2306	1,330	4.7%	30,290	12	24,000	1,337	7	19,340	3.5	24/06/2024
CHPG2315	1,190	4.4%	420	8	29,600	1,214	24	25,250	3.6	20/06/2024
CHPG2316	1,360	4.6%	1,860	99	29,600	1,261	(99)	26,260	3.6	19/09/2024
CHPG2319	620	8.8%	25,960	12	29,600	674	54	27,370	3.6	24/06/2024
CHPG2322	1,680	5.0%	7,690	33	29,600	1,622	(58)	27,270	1.8	15/07/2024
CHPG2329	2,070	-1.0%	34,740	50	29,600	2,146	76	26,360	1.8	01/08/2024
CHPG2331	1,000	2.0%	152,610	117	29,600	962	(38)	25,450	5.5	07/10/2024
CHPG2332	1,030	4.0%	4,570	148	29,600	959	(71)	25,910	5.5	07/11/2024
CHPG2333	1,030	5.1%	23,270	176	29,600	955	(75)	26,360	5.5	05/12/2024
CHPG2334	810	3.9%	191,530	209	29,600	723	(87)	26,810	7.3	07/01/2025
CHPG2337	800	9.6%	1,650	21	29,600	815	15	26,970	3.6	03/07/2024
CHPG2338	1,250	2.5%	16,160	113	29,600	1,125	(125)	27,270	3.6	03/10/2024
CHPG2339	3,680	0.6%	4,100	204	29,600	2,701	(979)	27,470	1.8	02/01/2025
CHPG2341	1,560	5.4%	17,470	36	29,600	1,652	92	27,270	1.8	18/07/2024
CHPG2342	980	3.2%	22,470	160	29,600	929	(51)	21,820	9.1	19/11/2024
CHPG2343	1,400	0.0%	1,240	0	29,600	1,538	138	25,450	2.7	12/06/2024
CHPG2401	470	-6.0%	19,780	5	29,600	582	112	28,180	2.7	17/06/2024
CHPG2402	2,170	0.9%	6,590	341	29,600	2,079	(91)	28,180	2.7	19/05/2025
CMBB2312	2,170	10.2%	47,000	50	23,100	2,067	(103)	19,080	2.0	01/08/2024
CMBB2314	1,020	12.1%	102,900	56	23,100	949	(71)	19,570	3.9	07/08/2024
CMBB2315	1,380	7.0%	114,340	209	23,100	1,134	(246)	19,570	3.9	07/01/2025
CMBB2317	800	2.6%	12,930	68	23,100	767	(33)	19,570	4.9	19/08/2024
CMBB2318	1,560	4.7%	7,580	99	23,100	1,455	(105)	17,610	3.9	19/09/2024
CMBB2401	1,670	16.8%	2,340	5	23,100	1,770	100	19,570	2.0	17/06/2024
CMBB2402	1,980	0.5%	1,440	341	23,100	1,387	(593)	23,480	2.0	19/05/2025
CMSN2307	140	-6.7%	610	12	77,800	55	(85)	83,000	10.0	24/06/2024
CMSN2311	400	5.3%	4,450	50	77,800	142	(258)	88,500	8.0	01/08/2024
CMSN2313	910	5.8%	13,920	117	77,800	586	(324)	80,000	10.0	07/10/2024
CMSN2316	760	0.0%	19,060	113	77,800	425	(335)	83,980	10.0	03/10/2024
CMSN2317	1,360	7.9%	3,620	204	77,800	707	(653)	86,870	8.0	02/01/2025
CMWG2310	2,250	6.1%	9,910	50	63,400	1,968	(282)	54,500	5.0	01/08/2024
CMWG2313	2,460	8.4%	8,130	56	63,400	2,315	(145)	50,000	6.0	07/08/2024
CMWG2314	1,670	5.0%	56,880	209	63,400	1,479	(191)	52,000	10.0	07/01/2025
CMWG2316	2,770	5.7%	20,660	70	63,400	2,652	(118)	48,000	6.0	21/08/2024
CMWG2318	3,590	6.2%	46,740	36	63,400	3,587	(3)	42,000	6.0	18/07/2024
CMWG2401	2,620	5.2%	10,500	341	63,400	2,397	(223)	66,000	4.0	19/05/2025
CNVL2305	100	-28.6%	20,900	12	14,350	15	(85)	17,000	4.0	24/06/2024
CPDR2305	2,070	2.5%	15,970	12	25,800	2,100	30	18,260	3.6	24/06/2024
CPOW2306	120	300.0%	270	12	14,000	2	(118)	16,000	2.0	24/06/2024
CPOW2313	770	5.5%	27,960	21	14,000	604	(166)	12,890	2.0	03/07/2024
CPOW2314	1,120	-6.7%	78,150	113	14,000	774	(346)	13,110	2.0	03/10/2024
CPOW2315	1,390	-2.1%	770	204	14,000	857	(533)	13,460	2.0	02/01/2025
CSHB2303	190	5.6%	82,360	20	11,800	101	(89)	12,350	2.0	02/07/2024

CSHB2304	190	-5.0%	16,330	21	11,800	98	(92)	11,670	5.0	03/07/2024
CSHB2305	400	5.3%	260	113	11,800	136	(264)	12,560	5.0	03/10/2024
CSHB2306	1,040	1.0%	12,190	204	11,800	476	(564)	12,780	2.0	02/01/2025
CSTB2312	30	-40.0%	37,350	8	31,350	39	9	33,330	5.0	20/06/2024
CSTB2313	350	0.0%	3,430	99	31,350	260	(90)	35,560	5.0	19/09/2024
CSTB2316	30	0.0%	7,280	12	31,350	6	(24)	36,330	5.0	24/06/2024
CSTB2325	620	0.0%	500	50	31,350	476	(144)	31,500	4.0	01/08/2024
CSTB2327	330	0.0%	58,360	56	31,350	299	(31)	32,000	6.0	07/08/2024
CSTB2328	510	2.0%	15,040	209	31,350	426	(84)	33,000	8.0	07/01/2025
CSTB2331	60	0.0%	18,790	21	31,350	48	(12)	35,000	5.0	03/07/2024
CSTB2332	390	2.6%	2,060	113	31,350	278	(112)	35,890	5.0	03/10/2024
CSTB2333	1,670	0.6%	109,310	204	31,350	1,160	(510)	36,110	2.0	02/01/2025
CSTB2334	1,850	0.0%	30,500	70	31,350	1,689	(161)	27,000	3.0	21/08/2024
CSTB2337	950	3.3%	24,970	160	31,350	860	(90)	27,000	7.0	19/11/2024
CSTB2338	690	6.2%	187,970	0	31,350	784	94	29,000	3.0	12/06/2024
CSTB2401	110	-21.4%	45,150	5	31,350	284	174	31,000	3.0	17/06/2024
CSTB2402	1,840	-5.6%	7,210	341	31,350	1,969	129	30,000	3.0	19/05/2025
CTCB2307	4,400	0.0%	390	50	49,400	4,247	(153)	32,970	3.9	01/08/2024
CTCB2309	5,500	0.0%	12,580	103	49,400	5,447	(53)	33,940	2.9	23/09/2024
CTCB2310	2,200	0.5%	183,760	117	49,400	2,033	(167)	33,940	7.8	07/10/2024
CTCB2312	6,100	-0.3%	710	29	49,400	6,157	57	31,620	2.9	11/07/2024
CTCB2401	8,200	0.0%	0	5	49,400	8,656	456	32,970	1.9	17/06/2024
CTPB2305	180	12.5%	17,540	21	18,450	71	(109)	19,330	4.0	03/07/2024
CTPB2306	1,200	16.5%	1,470	113	18,450	437	(763)	19,890	2.0	03/10/2024
CTPB2401	100	-9.1%	40,500	5	18,450	147	47	18,500	2.0	17/06/2024
CVHM2307	20	0.0%	4,260	12	38,500	0	(20)	62,670	8.0	24/06/2024
CVHM2311	60	0.0%	11,200	50	38,500	0	(60)	60,500	5.0	01/08/2024
CVHM2313	300	7.1%	29,720	117	38,500	63	(237)	50,000	10.0	07/10/2024
CVHM2316	40	33.3%	14,740	21	38,500	0	(40)	51,230	8.0	03/07/2024
CVHM2317	240	0.0%	2,500	113	38,500	49	(191)	52,350	8.0	03/10/2024
CVHM2318	800	0.0%	1,660	204	38,500	194	(606)	53,460	5.0	02/01/2025
CVHM2401	30	50.0%	35,820	5	38,500	3	(27)	43,000	4.0	17/06/2024
CVIB2304	1,180	1.7%	14,290	56	22,950	1,112	(68)	18,880	3.8	07/08/2024
CVIB2305	780	1.3%	55,290	209	22,950	639	(141)	20,770	5.7	07/01/2025
CVIB2306	3,790	1.3%	730	70	22,950	3,681	(109)	16,050	1.9	21/08/2024
CVIB2307	980	1.0%	33,470	68	22,950	911	(69)	19,820	3.8	19/08/2024
CVIB2401	1,450	-5.2%	2,210	5	22,950	1,652	202	19,820	1.9	17/06/2024
CVIB2402	1,920	-1.0%	100	341	22,950	1,363	(557)	24,000	2.0	19/05/2025
CVIC2306	90	0.0%	30	12	43,300	0	(90)	62,220	8.0	24/06/2024
CVIC2308	220	10.0%	5,710	56	43,300	68	(152)	50,000	10.0	07/08/2024
CVIC2309	270	-3.6%	20,270	117	43,300	123	(147)	52,000	10.0	07/10/2024
CVIC2312	60	0.0%	26,300	21	43,300	4	(56)	52,350	10.0	03/07/2024
CVIC2313	230	0.0%	3,370	113	43,300	94	(136)	53,460	10.0	03/10/2024
CVIC2314	850	4.9%	111,120	204	43,300	360	(490)	54,570	5.0	02/01/2025
CVNM2306	90	50.0%	4,540	12	67,000	6	(84)	71,710	9.5	24/06/2024
CVNM2310	150	-6.3%	6,860	56	67,000	9	(141)	78,400	9.8	07/08/2024
CVNM2311	510	-1.9%	5,270	209	67,000	130	(380)	78,400	9.8	07/01/2025
CVNM2314	250	0.0%	54,480	113	67,000	12	(238)	85,150	7.8	03/10/2024
CVNM2315	1,190	0.9%	70,920	204	67,000	87	(1,103)	87,110	3.9	02/01/2025
CVNM2401	1,530	2.0%	620	341	67,000	868	(662)	66,000	8.0	19/05/2025
CVPB2312	760	26.7%	24,320	50	19,400	684	(76)	19,000	1.8	01/08/2024
CVPB2314	150	36.4%	224,020	56	19,400	92	(58)	21,720	3.6	07/08/2024
CVPB2315	300	11.1%	173,780	209	19,400	210	(90)	22,170	5.4	07/01/2025
CVPB2317	70	16.7%	12,140	21	19,400	21	(49)	21,720	3.6	03/07/2024
CVPB2318	340	36.0%	66,940	113	19,400	165	(175)	22,230	3.6	03/10/2024
CVPB2319	1,230	23.0%	63,290	204	19,400	533	(697)	22,740	1.8	02/01/2025
CVPB2321	500	13.6%	66,480	68	19,400	406	(94)	17,090	6.6	19/08/2024
CVPB2322	540	12.5%	15,300	99	19,400	437	(103)	18,990	3.8	19/09/2024
CVPB2401	1,650	24.1%	42,630	341	19,400	1,338	(312)	19,940	1.9	19/05/2025
CVRE2308	20	-50.0%	340	12	21,850	0	(20)	31,330	5.0	24/06/2024

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CVRE2313	180	12.5%	9,850	50	21,850	5	(175)	29,500	4.0	01/08/2024
CVRE2315	210	5.0%	54,780	117	21,850	22	(188)	30,000	8.0	07/10/2024
CVRE2318	60	0.0%	0	21	21,850	0	(60)	31,000	4.0	03/07/2024
CVRE2319	170	0.0%	19,200	113	21,850	22	(148)	31,780	4.0	03/10/2024
CVRE2320	660	0.0%	3,930	204	21,850	152	(508)	32,330	2.0	02/01/2025
CVRE2322	270	8.0%	22,760	36	21,850	116	(154)	24,000	3.0	18/07/2024
CVRE2323	10	0.0%	91,630	0	21,850	0	(10)	24,800	3.0	12/06/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash
(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
IMP	HOSE	70,700	77,200	13/05/2024	383
DGC	HOSE	123,200	118,800	08/05/2024	3,864
FMC	HOSE	51,300	55,100	04/05/2024	343
PVD	HOSE	32,450	31,000	02/05/2024	780
VNM	HOSE	67,000	71,600	22/04/2024	9,245
HDB	HOSE	24,000	31,000	16/04/2024	13,140
BSR	UPCOM	23,037	23,200	08/04/2024	5,111
STK	HOSE	33,000	38,550	04/04/2024	132
KDH	HOSE	37,950	42,200	22/03/2024	1,198
PVT	HOSE	31,300	34,850	20/03/2024	2,344
MSB	HOSE	14,950	20,700	19/03/2024	5,749
POW	HOSE	14,000	14,500	12/03/2024	1,923
NT2	HOSE	22,950	32,300	07/02/2024	640
VIB	HOSE	22,950	27,000	07/02/2024	9,843
VHM	HOSE	38,500	63,300	26/01/2024	27,904
MSH	HOSE	49,750	55,900	17/01/2024	318
SIP	HOSE	95,100	83,400	10/01/2024	1,123
KBC	HOSE	31,600	36,000	10/01/2024	1,647
IDC	HNX	62,800	56,000	10/01/2024	2,212
CTG	HOSE	33,500	36,375	10/01/2024	23,247
VCB	HOSE	88,700	87,329	10/01/2024	37,497
BID	HOSE	47,900	55,870	10/01/2024	25,522
TCB	HOSE	49,400	45,148	10/01/2024	22,796
MBB	HOSE	23,100	29,592	10/01/2024	23,926
TPB	HOSE	18,450	24,130	10/01/2024	7,508
OCB	HOSE	15,400	19,164	10/01/2024	4,880
ACB	HOSE	24,550	31,952	10/01/2024	18,261
VPB	HOSE	19,400	25,603	10/01/2024	16,420
STB	HOSE	31,350	34,494	10/01/2024	9,865
LPB	HOSE	26,100	18,389	10/01/2024	4,731
SHB	HOSE	11,800	16,146	10/01/2024	10,044
MWG	HOSE	63,400	61,600	10/01/2024	2,325
FRT	HOSE	176,000	119,200	10/01/2024	305
DGW	HOSE	66,000	55,300	10/01/2024	665
PNJ	HOSE	96,900	101,000	10/01/2024	2,357
SAB	HOSE	67,000	83,600	10/01/2024	5,162
HPG	HOSE	29,600	31,200	10/01/2024	15,721
VHC	HOSE	76,000	87,700	10/01/2024	1,218
ANV	HOSE	35,400	39,100	10/01/2024	261
TCM	HOSE	51,200	54,700	10/01/2024	221
GEG	HOSE	14,300	18,000	10/01/2024	227
GAS	HOSE	80,400	87,300	10/01/2024	12,352
PLX	HOSE	43,100	42,300	10/01/2024	4,395
PVS	HNX	45,400	40,300	10/01/2024	1,136
NLG	HOSE	43,500	40,600	10/01/2024	631
VRE	HOSE	21,850	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

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The performance is determined by total recollection in 12 months (including dividend).

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