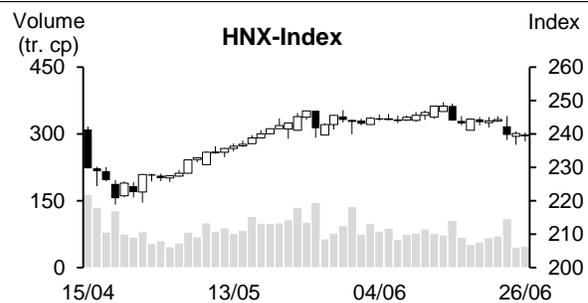
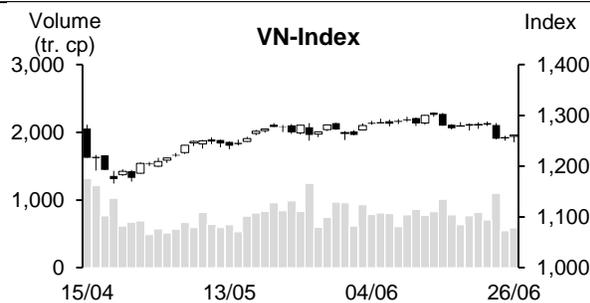


26/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,261.24	0.37%	1,291.30	0.19%	239.68	-0.21%
Total volume (mil. shares)	878.64	5.15%	360.78	41.87%	52.19	2.21%
Matched volume (mil. shares)	589.34	7.66%	206.77	1.83%	48.00	4.15%
20-session average (mil. shares)	784.79	-24.90%	258.47	-20.00%	78.16	-38.59%
Total value (bil dong)	20,821	-3.41%	9,606	9.62%	1,133	9.46%
Matched value (bil dong)	15,402	1.48%	6,784	-5.46%	994	12.78%
20-session average (bil dong)	20,330	-24.24%	8,436	-19.58%	1,548	-35.76%
	Weight %		Weight %		Weight %	
Number of gainers	190	39%	12	40%	84	36%
Number of droppers	216	45%	12	40%	76	32%
Stand still codes	76	16%	6	20%	74	32%



REMARKABLE POINTS ON THE MARKET

The market saw another gain with VN-Index being in false green. It dropped to break 1,250 points at a time, but recovered again in the afternoon and closed with a light gain with the pull from some blue-chips like GVR, POW, BCM, and FPT. Besides, the cash flow tended to midcap codes today, especially oil, fertilizer, power, car, and textile. The liquidity was still low, showing that investors were still cautious. For foreign investors, the net selling is still dropping. However, the selling still focused on familiar codes FUEVFVND and FPT.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained slightly again. There was sign of a base-withdraw through 1,250, the volume is low, showing that selling pressure is not strong anymore, supporting a shake-off. Will need the next positive gaining candle to confirm the correction bottom. For HNX-Index, it dropped again. The sign wasn't negative with only a struggling candle within previous one, creating Inside bar after previous MA50 shake-off session. This sign also needs a positive gaining candle above 241 to confirm bottom. General strategy is keeping the weight at average level, might raise if there is sign of shaking off at 1,250, if it sees strong selling pressure to break 1,250, we should lower it to low level.

Recommending code: Buy DPR

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS**Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DPR	Buy	27/06/24	43.40	43.4	0.0%	51	17.5%	40.8	-6.0%	Gain positively at MA50

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	72.60	70.9	2.4%	80	12.8%	68.3	-3.7%	
2	DRC	Buy	03/06/24	37.5	32.8	14.2%	41.3	25.9%	31.3	-5%	
3	VPB	Buy	11/06/24	19	18.05	5.3%	20.5	13.6%	17.4	-4%	
4	PNJ	Buy	20/06/24	96.10	96.8	-0.7%	112	15.7%	92.5	-4%	
5	ELC	Buy	24/06/24	25.80	29.05	-11.2%	33	13.6%	27.3	-6%	Wait for a recovery at MA50 to sell

DAILY NEWS**Domestic news****SBV raised trust bond interest rate, attracting the strongest liquidity of nearly 15 months**

Monetary market on June 25 saw remarkable situation as trust bond winning volume increased to 25 trillion – the highest since the beginning of March 2023, and winning rate also increased to 4.3% from 4.25%/year in previous session. On the other side, there was 3.7 trillion dong of trust bond maturing and no member winning on OMO.

So, SBV net collection is 21.3 trillion yesterday, trust bond outstanding volume on the market increased to 127,960 billion, and there was no outstanding volume on mortgage channel.

From April, SBV sold 5.5 billion USD to adjust exchange rate

In recent days, SBV sped up the USD selling to adjust the market. According to updates from Asia Bank (ACB), the authority sold 350 million USD on June 24 and 600 million USD on June 25.

From the end of April until now, SBV sold about 5.5 billion USD at 25,450 VND/USD to support the market. This figure might increase further in the last few sessions this week.

Recently, USD/VND selling rate in banks has been at the ceiling of 25,470 VND/USD. Besides, exchange rate on free market has moved close to 26,000 dong/USD.

Deep processing Tra fish export increased strongly in 5 months

According to Vietnam Association of Sea products export and processing (VASEP), in May, value added Tra fish products export increased to over 2 million USD, down by 3% YoY. As of the end of May, these products export is over 13 million USD, up by 22% YoY.

In which, Singapore is the biggest market for Vietnam value added Tra fish at the weight of 23%.

Source: Cafef, Vietnambiz

Listing Company News

PV GAS 5-month profit is about 5.2 trillion

PV GAS (GAS) provided 3 billion m3 gas – 115% target. The corporation also produced and provided nearly 32,000 tons of condensate – 100% 5-month target; produced and provided nearly 2 million tons of LPG – 160% target. Combined revenue is about 41.5 trillion – 146% target (whole corporation revenue is above 51 trillion). EBT is about 5.2 trillion – 171% target.

So, with this result, the company has completed 59% revenue and 71% profit year-targets.

LPBank expects to submit to general meeting with 16.8% cash dividend

On April 17, 2024, LPBank 2024 general meeting has approved to raise chartered capital by offering shares to existed shareholders. Accordingly, the bank is allowed to offer 800 million shares to existed shareholders to raise capital by 8 trillion. However, according to Lpbank, in order to guarantee maximum benefit for shareholders, on June 25, 2024, BoM approved Resolution for pausing the share offer to existed shareholders to raise chartered capital in 2024.

LPBank BoM will consider submitting to raise chartered capital in 2024 via issuing shares to pay dividend at irregular general meeting expected to take place in August 2024. Expected dividend rate is 16.8%. After successfully issuance, chartered capital is expected to reach 29,872 billion, among top banks in chartered capital in the system.

For business, LPBank EBT in Q1/2024 is 2,886 billion, up by nearly 84.36% YoY and complete over 27.49% year-target.

MSN: Masan Group chartered capital is near 15,130 billion

Recently, Masan Group (HOSE: MSN) approved ESOP share issuance, new issuance is 7.5 million shares at total par value of over 75 billion, Masan approved to raise chartered capital from 15,054 to 15,129 billion.

Ending Q1/2024, Masan revenue is 18,854 billion, up slightly YoY. After expenses, Masan profit is nearly 479 billion in Q1/2024, up slightly by 9% YoY.

Source: Cafef, Vietnambiz, Fireant

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	35,950	6.99%	0.19%
BCM	66,000	4.76%	0.06%
FPT	131,800	1.38%	0.05%
PLX	42,400	3.41%	0.04%
BID	44,500	0.68%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	15,100	3.42%	0.10%
CDN	32,700	3.81%	0.04%
NET	98,500	4.23%	0.03%
BAB	12,300	0.82%	0.03%
VNT	44,500	9.88%	0.02%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	85,200	-0.35%	-0.03%
CTG	31,300	-0.95%	-0.03%
VHM	37,500	-0.79%	-0.03%
VRE	20,800	-2.35%	-0.02%
SAB	60,000	-0.99%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	19,300	-9.39%	-0.21%
PVI	57,100	-2.39%	-0.10%
IDC	60,600	-1.14%	-0.07%
SHS	17,300	-1.14%	-0.05%
CEO	16,900	-1.74%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	19,000	0.00%	27,226,795
HPG	28,900	0.70%	19,757,460
AAA	11,500	0.00%	16,714,288
POW	15,300	2.00%	15,898,312
HSG	25,050	0.20%	15,691,265

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	17,300	-1.14%	7,786,838
PVS	41,700	0.00%	3,686,126
CEO	16,900	-1.74%	3,620,136
TIG	14,600	0.69%	2,918,087
MBS	32,000	-0.31%	2,873,999

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	131,800	1.38%	933.5
HPG	28,900	0.70%	570.8
VPB	19,000	0.00%	514.0
MWG	62,600	0.97%	508.9
DGC	125,000	0.24%	453.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	41,700	0.00%	152.5
SHS	17,300	-1.14%	135.2
IDC	60,600	-1.14%	100.8
MBS	32,000	-0.31%	90.9
CEO	16,900	-1.74%	61.4

Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TCB	50,933,000	1,214.36
LPB	33,688,250	892.80
SHB	74,500,001	864.20
EIB	35,367,708	635.15
MSB	32,864,292	449.33

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,963,200	125.06
VNC	164,604	6.06
TDT	500,000	3.25
DL1	500,000	2.50
DHT	20,000	0.94

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	106.32	2,638.95	120.44	3,235.66	(14.13)	(596.71)
HNX	1.62	64.01	1.57	50.92	0.05	13.09
Total	107.94	2,702.96	122.01	3,286.58	(14.07)	(583.62)



TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TCB	24,000	23,861,871	564.21	PVS	41,700	664,300	27.52
MSB	14,250	32,877,792	449.51	IDC	60,600	409,300	24.71
FUEVFVND	32,190	4,875,600	157.04	VCS	77,500	55,900	4.25
FPT	131,800	1,098,839	144.05	SHS	17,300	122,300	2.12
VPB	19,000	5,039,500	95.17	HUT	17,000	56,900	0.95

TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TCB	24,000	20,519,100	484.41	IDC	60,600	387,946	23.38
MSB	14,250	32,741,592	447.58	PVI	57,100	96,000	5.53
FPT	131,800	3,020,000	393.61	MBS	32,000	136,500	4.36
FUEVFVND	32,190	9,275,200	298.68	TNG	25,700	120,200	3.03
MWG	62,600	3,317,646	205.84	PVS	41,700	56,476	2.34

TOP 5 NET BUYING

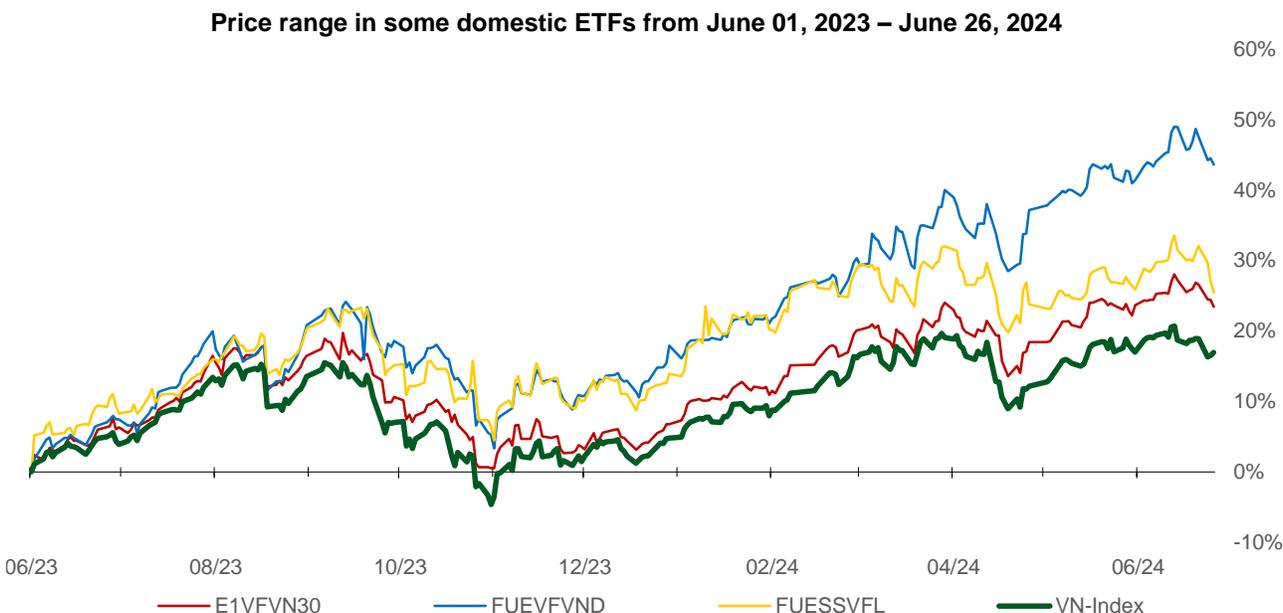
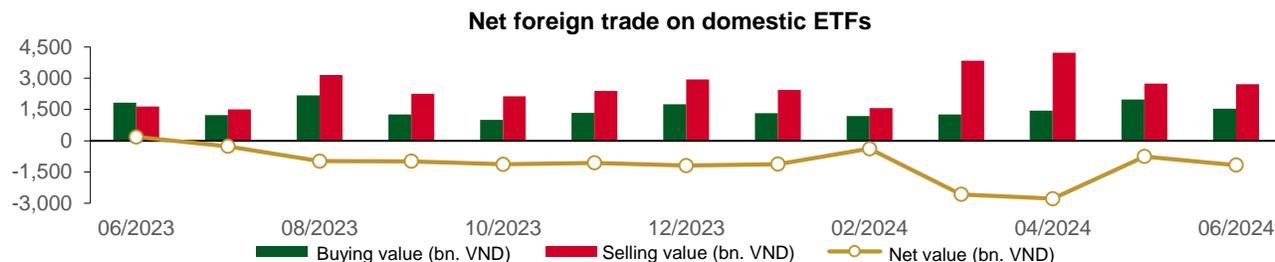
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TCB	24,000	3,342,771	79.80	PVS	41,700	607,824	25.19
DBC	36,000	1,224,800	42.77	VCS	77,500	50,500	3.84
MSN	74,000	500,084	36.71	IDC	60,600	21,354	1.32
STB	29,500	1,157,954	33.75	TVC	11,000	45,200	0.50
PLX	42,400	799,031	33.22	NBC	12,200	40,000	0.49

TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	131,800	(1,921,161)	(249.57)	PVI	57,100	(93,800)	(5.41)
FUEVFVND	32,190	(4,399,600)	(141.64)	MBS	32,000	(116,000)	(3.71)
MWG	62,600	(2,014,946)	(124.51)	TNG	25,700	(92,700)	(2.34)
VNM	65,200	(874,770)	(57.21)	LAS	22,900	(102,100)	(2.31)
AAA	11,500	(4,498,700)	(52.32)	DTD	29,000	(23,600)	(0.66)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,460	-0.8%	724,325	16.24	E1VFN30	12.74	11.42	1.32
FUEMAV30	15,550	0.7%	40,130	0.61	FUEMAV30	0.55	0.02	0.53
FUESSV30	15,880	-1.3%	34,852	0.56	FUESSV30	0.29	0.13	0.16
FUESSV50	19,450	-0.3%	14,700	0.28	FUESSV50	0.00	0.28	(0.27)
FUESSVFL	20,320	-1.2%	896,211	18.32	FUESSVFL	1.86	17.88	(16.02)
FUEVFN30	32,190	-0.6%	10,466,389	337.07	FUEVFN30	157.04	298.68	(141.64)
FUEVN100	17,450	0.1%	187,459	3.26	FUEVN100	1.39	0.64	0.75
FUEIP100	8,570	0.0%	400	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,590	-2.4%	32,500	0.28	FUEKIV30	0.27	0.28	(0.02)
FUEDCMID	12,080	-0.2%	1,910	0.02	FUEDCMID	0.00	0.02	(0.02)
FUEKIVFS	12,170	0.7%	400	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,420	-1.3%	600	0.01	FUEMAVND	0.01	0.00	0.01
FUEFCV50	12,100	0.5%	5,500	0.07	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
Total			12,405,376	376.73	Total	174.16	329.36	(155.20)



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Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,070	-2.4%	18,150	89	24,100	1,982	(88)	19,320	2.5	23/09/2024
CACB2305	920	-2.1%	19,240	103	24,100	844	(76)	20,160	5.0	07/10/2024
CACB2306	2,120	-2.3%	137,000	22	24,100	2,261	141	18,480	2.5	18/07/2024
CACB2307	660	-4.4%	103,350	54	24,100	653	(7)	21,000	5.0	19/08/2024
CFPT2310	8,570	2.6%	140	36	131,800	8,683	113	72,970	6.8	01/08/2024
CFPT2313	5,270	2.3%	21,200	42	131,800	5,319	49	86,350	8.6	07/08/2024
CFPT2314	5,760	2.3%	20,600	195	131,800	5,440	(320)	86,350	8.6	07/01/2025
CFPT2316	6,980	2.5%	27,160	22	131,800	7,107	127	70,810	8.6	18/07/2024
CFPT2317	3,530	2.6%	8,430	146	131,800	3,507	(23)	87,210	13.0	19/11/2024
CFPT2318	6,360	0.0%	0	15	131,800	6,727	367	85,490	6.9	11/07/2024
CHPG2316	1,160	-3.3%	4,610	85	28,900	1,070	(90)	26,260	3.6	19/09/2024
CHPG2322	1,260	-0.8%	1,440	19	28,900	1,169	(91)	27,270	1.8	15/07/2024
CHPG2329	1,670	-4.0%	117,550	36	28,900	1,721	51	26,360	1.8	01/08/2024
CHPG2331	900	2.3%	159,480	103	28,900	837	(63)	25,450	5.5	07/10/2024
CHPG2332	910	-2.2%	36,630	134	28,900	840	(70)	25,910	5.5	07/11/2024
CHPG2333	920	1.1%	59,380	162	28,900	840	(80)	26,360	5.5	05/12/2024
CHPG2334	720	-1.4%	154,130	195	28,900	640	(80)	26,810	7.3	07/01/2025
CHPG2337	610	-1.6%	490	7	28,900	569	(41)	26,970	3.6	03/07/2024
CHPG2338	1,080	0.9%	30,770	99	28,900	946	(134)	27,270	3.6	03/10/2024
CHPG2339	3,220	-3.6%	220	190	28,900	2,373	(847)	27,470	1.8	02/01/2025
CHPG2341	1,180	0.0%	27,380	22	28,900	1,207	27	27,270	1.8	18/07/2024
CHPG2342	950	0.0%	5,440	146	28,900	851	(99)	21,820	9.1	19/11/2024
CHPG2402	1,940	-1.0%	32,610	327	28,900	1,874	(66)	28,180	2.7	19/05/2025
CMBB2312	1,860	-6.5%	47,930	36	22,500	1,753	(107)	19,080	2.0	01/08/2024
CMBB2314	850	-3.4%	44,230	42	22,500	789	(61)	19,570	3.9	07/08/2024
CMBB2315	1,250	-1.6%	149,640	195	22,500	994	(256)	19,570	3.9	07/01/2025
CMBB2317	690	0.0%	65,620	54	22,500	641	(49)	19,570	4.9	19/08/2024
CMBB2318	1,590	2.6%	910	85	22,500	1,297	(293)	17,610	3.9	19/09/2024
CMBB2402	1,720	-2.8%	19,290	327	22,500	1,189	(531)	23,480	2.0	19/05/2025
CMSN2311	200	-9.1%	8,610	36	74,000	35	(165)	88,500	8.0	01/08/2024
CMSN2313	760	0.0%	4,920	103	74,000	372	(388)	80,000	10.0	07/10/2024
CMSN2316	640	0.0%	1,420	99	74,000	250	(390)	83,980	10.0	03/10/2024
CMSN2317	1,120	-1.8%	750	190	74,000	488	(632)	86,870	8.0	02/01/2025
CMWG2310	1,710	-4.5%	11,630	36	62,600	1,758	48	54,500	5.0	01/08/2024
CMWG2313	2,170	0.5%	81,440	42	62,600	2,157	(13)	50,000	6.0	07/08/2024
CMWG2314	1,600	-1.8%	28,910	195	62,600	1,392	(208)	52,000	10.0	07/01/2025
CMWG2316	2,450	0.0%	5,430	56	62,600	2,498	48	48,000	6.0	21/08/2024
CMWG2318	3,370	0.9%	57,210	22	62,600	3,446	76	42,000	6.0	18/07/2024
CMWG2401	2,330	4.0%	3,980	327	62,600	2,227	(103)	66,000	4.0	19/05/2025
CPOW2313	1,200	17.7%	121,830	7	15,300	1,209	9	12,890	2.0	03/07/2024
CPOW2314	1,520	9.4%	88,560	99	15,300	1,251	(269)	13,110	2.0	03/10/2024
CPOW2315	1,750	8.0%	22,210	190	15,300	1,290	(460)	13,460	2.0	02/01/2025
CSHB2303	20	0.0%	113,030	6	11,350	6	(14)	12,350	2.0	02/07/2024
CSHB2304	50	-16.7%	1,950	7	11,350	24	(26)	11,670	5.0	03/07/2024
CSHB2305	340	0.0%	0	99	11,350	88	(252)	12,560	5.0	03/10/2024
CSHB2306	850	-12.4%	560	190	11,350	356	(494)	12,780	2.0	02/01/2025
CSTB2313	190	-5.0%	35,200	85	29,500	127	(63)	35,560	5.0	19/09/2024
CSTB2325	320	0.0%	21,380	36	29,500	202	(118)	31,500	4.0	01/08/2024
CSTB2327	200	-4.8%	41,750	42	29,500	130	(70)	32,000	6.0	07/08/2024
CSTB2328	420	-4.6%	23,490	195	29,500	299	(121)	33,000	8.0	07/01/2025
CSTB2331	20	0.0%	8,020	7	29,500	0	(20)	35,000	5.0	03/07/2024
CSTB2332	220	0.0%	49,630	99	29,500	145	(75)	35,890	5.0	03/10/2024
CSTB2333	1,100	0.0%	30,680	190	29,500	764	(336)	36,110	2.0	02/01/2025
CSTB2334	1,330	-3.6%	59,660	56	29,500	1,140	(190)	27,000	3.0	21/08/2024

CSTB2337	730	1.4%	44,180	146	29,500	646	(84)	27,000	7.0	19/11/2024
CSTB2402	1,350	-4.3%	130,050	327	29,500	1,551	201	30,000	3.0	19/05/2025
CTCB2307	4,200	0.0%	0	36	24,000	3,978	(222)	16,490	1.9	01/08/2024
CTCB2309	4,890	0.4%	1,810	89	24,000	4,785	(105)	16,970	1.5	23/09/2024
CTCB2310	1,910	1.6%	21,120	103	24,000	1,849	(61)	16,970	3.9	07/10/2024
CTCB2312	5,660	2.5%	120	15	24,000	5,473	(187)	15,810	1.5	11/07/2024
CTPB2305	30	-70.0%	23,780	7	17,550	9	(21)	18,810	3.9	03/07/2024
CTPB2306	1,000	20.5%	280	99	17,550	326	(674)	19,350	1.9	03/10/2024
CVHM2311	40	33.3%	5,780	36	37,500	0	(40)	60,500	5.0	01/08/2024
CVHM2313	200	-4.8%	9,610	103	37,500	38	(162)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	12,220	7	37,500	0	(10)	51,230	8.0	03/07/2024
CVHM2317	190	5.6%	5,510	99	37,500	27	(163)	52,350	8.0	03/10/2024
CVHM2318	860	1.2%	500	190	37,500	142	(718)	53,460	5.0	02/01/2025
CVIB2304	740	-3.9%	92,300	42	21,250	683	(57)	18,880	3.8	07/08/2024
CVIB2305	550	-1.8%	268,380	195	21,250	425	(125)	20,770	5.7	07/01/2025
CVIB2306	2,940	-3.6%	1,850	56	21,250	2,781	(159)	16,050	1.9	21/08/2024
CVIB2307	600	-1.6%	3,790	54	21,250	519	(81)	19,820	3.8	19/08/2024
CVIB2402	1,230	-0.8%	10,520	327	21,250	912	(318)	24,000	2.0	19/05/2025
CVIC2308	150	-6.3%	2,520	42	41,200	20	(130)	50,000	10.0	07/08/2024
CVIC2309	210	-4.6%	31,480	103	41,200	64	(146)	52,000	10.0	07/10/2024
CVIC2312	20	0.0%	23,070	7	41,200	0	(20)	52,350	10.0	03/07/2024
CVIC2313	240	0.0%	1,000	99	41,200	46	(194)	53,460	10.0	03/10/2024
CVIC2314	600	-1.6%	47,930	190	41,200	232	(368)	54,570	5.0	02/01/2025
CVNM2310	100	0.0%	14,150	42	65,200	1	(99)	78,400	9.8	07/08/2024
CVNM2311	430	0.0%	3,720	195	65,200	83	(347)	78,400	9.8	07/01/2025
CVNM2314	190	11.8%	47,110	99	65,200	4	(186)	85,150	7.8	03/10/2024
CVNM2315	840	-5.6%	37,340	190	65,200	47	(793)	87,110	3.9	02/01/2025
CVNM2401	1,330	-1.5%	46,940	327	65,200	716	(614)	66,000	8.0	19/05/2025
CVPB2312	660	-22.4%	13,720	36	19,000	473	(187)	19,000	1.8	01/08/2024
CVPB2314	130	0.0%	39,170	42	19,000	44	(86)	21,720	3.6	07/08/2024
CVPB2315	280	-9.7%	43,500	195	19,000	171	(109)	22,170	5.4	07/01/2025
CVPB2317	10	-80.0%	44,850	7	19,000	0	(10)	21,720	3.6	03/07/2024
CVPB2318	310	0.0%	18,650	99	19,000	115	(195)	22,230	3.6	03/10/2024
CVPB2319	1,010	-1.0%	59,620	190	19,000	426	(584)	22,740	1.8	02/01/2025
CVPB2321	450	-4.3%	8,880	54	19,000	342	(108)	17,090	6.6	19/08/2024
CVPB2322	560	0.0%	2,230	85	19,000	348	(212)	18,990	3.8	19/09/2024
CVPB2401	1,650	-2.4%	67,500	327	19,000	1,190	(460)	19,940	1.9	19/05/2025
CVRE2313	150	150.0%	10	36	20,800	0	(150)	29,500	4.0	01/08/2024
CVRE2315	210	0.0%	5,670	103	20,800	9	(201)	30,000	8.0	07/10/2024
CVRE2318	10	0.0%	40,100	7	20,800	0	(10)	31,000	4.0	03/07/2024
CVRE2319	170	-5.6%	2,100	99	20,800	7	(163)	31,780	4.0	03/10/2024
CVRE2320	660	-4.4%	460	190	20,800	84	(576)	32,330	2.0	02/01/2025
CVRE2322	160	-27.3%	10,520	22	20,800	20	(140)	24,000	3.0	18/07/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GAS	HOSE	76,500	82,900	03/06/2024	11,155
VHC	HOSE	72,100	79,300	28/05/2024	1,117
BSR	UPCOM	22,914	23,200	24/05/2024	5,111
CTD	HOSE	73,100	87,500	24/05/2024	316
IMP	HOSE	75,400	77,200	13/05/2024	383
DGC	HOSE	125,000	118,800	08/05/2024	3,864
FMC	HOSE	49,500	55,100	04/05/2024	343
PVD	HOSE	29,750	31,000	02/05/2024	780
VNM	HOSE	65,200	71,600	22/04/2024	9,245
HDB	HOSE	22,700	31,000	16/04/2024	13,140
STK	HOSE	30,200	38,550	04/04/2024	132
KDH	HOSE	37,000	42,200	22/03/2024	1,198
PVT	HOSE	29,400	34,850	20/03/2024	2,344
MSB	HOSE	14,250	20,700	19/03/2024	5,749
POW	HOSE	15,300	14,500	12/03/2024	1,923
NT2	HOSE	22,000	32,300	07/02/2024	640
VIB	HOSE	21,250	27,000	07/02/2024	9,843
VHM	HOSE	37,500	63,300	26/01/2024	27,904
MSH	HOSE	46,600	55,900	17/01/2024	318
SIP	HOSE	90,900	83,400	10/01/2024	1,123
KBC	HOSE	29,500	36,000	10/01/2024	1,647
IDC	HNX	60,600	56,000	10/01/2024	2,212
CTG	HOSE	31,300	36,375	10/01/2024	23,247
VCB	HOSE	85,200	87,329	10/01/2024	37,497
BID	HOSE	44,500	55,870	10/01/2024	25,522
TCB	HOSE	24,000	45,148	10/01/2024	22,796
MBB	HOSE	22,500	29,592	10/01/2024	23,926
TPB	HOSE	17,550	24,130	10/01/2024	7,508
OCB	HOSE	14,300	19,164	10/01/2024	4,880
ACB	HOSE	24,100	31,952	10/01/2024	18,261
VPB	HOSE	19,000	25,603	10/01/2024	16,420
STB	HOSE	29,500	34,494	10/01/2024	9,865
LPB	HOSE	28,750	18,389	10/01/2024	4,731
SHB	HOSE	11,350	16,146	10/01/2024	10,044
MWG	HOSE	62,600	61,600	10/01/2024	2,325
FRT	HOSE	180,000	119,200	10/01/2024	305
DGW	HOSE	61,900	55,300	10/01/2024	665
PNJ	HOSE	96,100	101,000	10/01/2024	2,357
SAB	HOSE	60,000	83,600	10/01/2024	5,162
HPG	HOSE	28,900	31,200	10/01/2024	15,721
ANV	HOSE	32,700	39,100	10/01/2024	261
TCM	HOSE	49,800	54,700	10/01/2024	221
GEG	HOSE	14,000	18,000	10/01/2024	227
PLX	HOSE	42,400	42,300	10/01/2024	4,395
PVS	HNX	41,700	40,300	10/01/2024	1,136
NLG	HOSE	41,600	40,600	10/01/2024	631
VRE	HOSE	20,800	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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No rating = the code is not rated in Phu Hung or not yet listed
The performance is determined by total recollection in 12 months (including dividend).

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