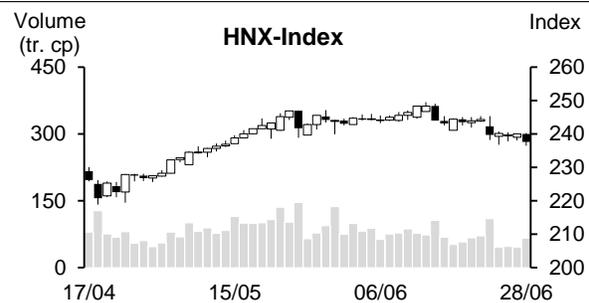
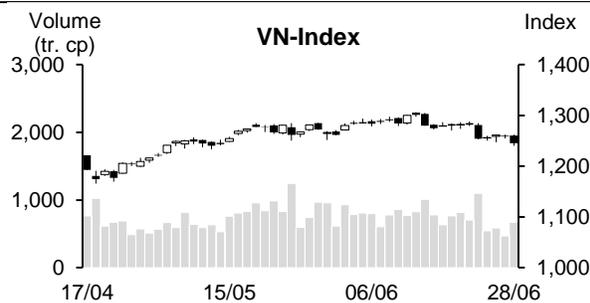


28/06/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,245.32	-1.09%	1,278.32	-0.83%	237.59	-1.03%
<b>Total volume (mil. shares)</b>	<b>840.78</b>	<b>40.79%</b>	<b>280.64</b>	<b>37.36%</b>	<b>76.49</b>	<b>31.59%</b>
<b>Matched volume (mil. shares)</b>	<b>671.92</b>	<b>43.00%</b>	<b>234.24</b>	<b>37.63%</b>	<b>66.48</b>	<b>42.36%</b>
20-session average (mil. shares)	763.03	-11.94%	256.32	-8.62%	73.23	-9.21%
<b>Total value (bil dong)</b>	<b>20,868</b>	<b>37.47%</b>	<b>8,912</b>	<b>38.78%</b>	<b>1,418</b>	<b>17.47%</b>
<b>Matched value (bil dong)</b>	<b>16,892</b>	<b>37.14%</b>	<b>7,135</b>	<b>26.70%</b>	<b>1,247</b>	<b>30.18%</b>
20-session average (bil dong)	19,830	-14.82%	8,305	-14.09%	1,461	-14.63%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	79	16%	9	30%	53	22%
<b>Number of droppers</b>	355	72%	18	60%	135	56%
<b>Stand still codes</b>	61	12%	3	10%	52	22%



### REMARKABLE POINTS ON THE MARKET

The market suddenly adjusted strongly in the last session of June which was the funds' NAV closing in Q2. The market showed red complete controlling the whole session. However, selling pressure only increased at the end, from many pillar groups like banking, oil, steel, technology, industrial park, and securities. Besides, many midcap and penny codes also corrected. This dump made the liquidity increasing strongly in the afternoon, and the liquidity also increased from the low level in previous sessions. Foreign investors' net selling was still maintained.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped strongly. The sign didn't show gaining candle to confirm base-withdraw candle, and saw a thick dropping one again with increasing volume and closed below 1,250. Candle range and volume dropped from June 24, showing that selling pressure weakened, but there wasn't sign of demand so it might drop further. 1,200-1,220 is remarkable level. For HNX-Index, it might drop again. The sign broke Inside bar created in three previous sessions, showing that it might return to a drop after a few sessions of pausing. 233-236 points is remarkable level. General strategy is lowering the weight to a low level, waiting for a positive sign again at support level to consider joining in again.

**Recommending code:** Take profit DRC – Cut loss ELC

(Details in page 2)

**RECOMMENDING CODES AS PER TECHNICAL SIGNS****Codes of the day**

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	DRC	Take profit	01/07/24	34.05	32.8	3.8%	41.3	25.9%	31.3	-4.6%	Sign of strong drop to break MA50
2	ELC	Cut loss	01/07/24	24.15	29.05	-16.9%	33.0	13.6%	27.3	-6.0%	Sign of strong drop to break MA50

**List of recommended codes**

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	71.10	70.9	0.3%	80	12.8%	68.3	-3.7%	
2	VPB	Buy	11/06/24	18.7	18.05	3.3%	20.5	13.6%	17.4	-4%	
3	PNJ	Buy	20/06/24	95.5	96.8	-1.3%	112	15.7%	92.5	-4%	
4	DPR	Buy	27/06/24	40.90	43.4	-5.8%	51	17.5%	40.8	-6%	
5	MSH	Buy	28/06/24	48.00	48.2	-0.4%	52.5	8.9%	46	-5%	

**DAILY NEWS****Domestic news****Total import-export value is 336.48 billion USD**

Most recent data from Vietnam Customs showed that total import-export value in first half of June 2024 (from June 01 to 15) is 31.13 billion USD, down by 4.9% (or 1.61 billion USD) comparing to second half of May 2024.

The result in the first half of June 2024 brought total import-export value as of June 15, 2024 to 336.48 billion USD, up by 16.2%, or 46.81 billion USD from same period 2023.

In first half of June 2024, trade surplus is 327 million USD. From the beginning of the year until June 15, 2024, trade surplus is 9.07 billion USD.

For export, data from Vietnam Customs also showed that total value in first half of June 2024 is 15.73 billion USD, down by 10.4% (or 1.83 billion USD) comparing to second half of May 2024. So, as of June 15, 2024, total export value is 172.78 billion USD, up by 15.2%, or 22.78 billion USD YoY.

Total import value in first half of June 2024 is 15.4 billion USD, up by 1.5% (or 221 million USD) comparing to second half of May 2024. As of June 15, 2024, total import value is 163.71 billion USD, up by 17.2% (or 24.03 billion USD) YoY.

**6 months, agriculture, forestry, and aqua products export surplus increased by over 62%**

According to Ministry of Agriculture and Rural Development, total agriculture export value in 6 months is about 19.2 billion USD, up by 19% YoY. Agriculture, forestry, and aqua products import value is about 20.92 billion USD. So, trade surplus is about 8.28 billion USD, up by 62.4%.

In which, export in main products is 15.76 billion USD, up by 24.4%; main forestry products is 7.95 billion USD, up by 21.2%; aqua products is 4.36 billion USD, up by 4.9%; farming products is 240 million USD, up by 3.8%.

There are 5 products with highest trade surplus: wood and wood products at 6.16 billion USD; up by 22.5%; coffee is 3.14 billion USD, up by 36.2%; vegetable is 2.42 billion USD, up by 35.3%; rice is 2.31 billion USD, up by 27%; shrimp is 1.43 billion USD, up by 13.3%.

For export markets: America, China, and Japan are still 3 biggest markets for this section.

**HCMC real estate credit in May increased by 2.78% from the beginning of the year**

Mr. Nguyen Duc Lenh – Vice Director of SBV – HCMC branch stated that HCMC real estate credit maintained positive growth in recent 3 months. In March 2024, real estate credit growth is 0.96%; April 2024 is 1.15%; May 2024 is 1.15%, credit balance is 992.8 trillion, accounting 28% total credit in the city and 2.78% higher than the end of the year, higher than the city total credit growth.

Source: Cafef, Vietstock

## Listing Company News

### **Vinhomes wants to sell another 2,500 billion dong of bonds after mobilizing 10 trillion in 2 months**

Recently, Vinhomes released resolution on issuing private bonds at total value of 2.5 trillion. Bond par value is 100 million and maximum term is 24 months. These bonds are non-convertible, with no stock right attached, with guaranteed assets and fixed interest rate.

Previously, in April and May 2024, Vinhomes successfully issued 5 bond lots at total value of 10 trillion, interest rate is 12%/year. The terms on these bonds are 24 to 36 months.

### **Techcombank chartered capital is higher than Vietcombank, VietinBank, and BIDV**

Techcombank (TCB) announced to complete the issuance of 3.52 billion shares to raise capital. After the issuance, number of outstanding shares increased to 7.045 billion shares, equivalent to 70,450 billion dong of chartered capital, even higher than 3 big State Owned banks BIDV (57,004 billion), Vietcombank (55,891 billion), and VietinBank (53,700 billion), and is second highest in the system, only after VPBank (79,339 billion).

### **NTL closing date for paying 100% bonus shares**

Tu Liem Urban Development (HOSE: NTL) announced closing date for issuing bonus shares to shareholders. Ex-rights date is July 04, 2024. At the rate of 1:1 or 100% and nearly 61 million outstanding shares, NTL will issue nearly 61 million bonus shares to shareholders. Expectedly, after completing bonus share issuance, chartered capital will double to nearly 1,220 billion.

In Q1/2024, NTL saw profit growth as cost dropped stronger than revenue, helping the company collecting net profit of over 5 billion, up by 2.2 times YoY. However, comparing to revenue target of 750 billion and EBT of 320 billion, the company only completed 5% revenue and 2% profit targets after the first quarter.

Source: Cafef, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
EIB	18,900	3.00%	0.02%
VIC	41,200	0.49%	0.01%
VNM	65,500	0.31%	0.01%
SHB	11,400	0.88%	0.01%
POW	14,900	1.02%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PGS	32,500	8.70%	0.04%
HHC	115,200	6.77%	0.04%
GMA	53,600	9.84%	0.03%
DHT	53,000	2.12%	0.03%
VIT	21,500	9.14%	0.03%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	34,200	-5.00%	-0.14%
BID	43,250	-1.93%	-0.09%
HPG	28,300	-1.91%	-0.07%
FPT	130,500	-1.73%	-0.07%
VPB	18,650	-1.84%	-0.05%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VIF	18,700	-9.66%	-0.21%
VCS	73,500	-5.16%	-0.19%
SHS	16,800	-2.89%	-0.12%
CEO	16,500	-3.51%	-0.09%
IDC	59,700	-1.49%	-0.09%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VPB	18,650	-1.84%	41,525,596
HPG	28,300	-1.91%	22,218,009
TCB	23,350	-0.43%	21,105,358
SHB	11,400	0.88%	19,716,026
HSG	23,900	-3.82%	17,230,693

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	16,800	-2.89%	15,762,987
MBS	31,100	-0.64%	3,953,504
TIG	14,700	0.68%	3,700,639
PVS	40,600	-1.46%	3,338,067
CEO	16,500	-3.51%	2,926,974

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
FPT	130,500	-1.73%	874.7
VPB	18,650	-1.84%	789.0
HPG	28,300	-1.91%	634.0
TCB	23,350	-0.43%	484.5
MSN	74,700	0.27%	483.3

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	16,800	-2.89%	267.3
PVS	40,600	-1.46%	136.4
MBS	31,100	-0.64%	123.9
TNG	26,000	-1.52%	72.5
IDC	59,700	-1.49%	63.0

**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSN	13,655,044	1,017.53
OCB	59,499,585	850.84
EIB	33,852,416	621.90
VPB	12,845,620	241.89
ACB	8,221,830	200.36

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	1,840,800	78.68
HUT	2,610,000	44.37
TPP	2,737,854	27.10
HTP	1,802,700	14.96
DL1	1,000,000	4.70

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	66.74	1,813.98	102.25	2,986.02	(35.51)	(1,172.04)
HNX	2.52	86.88	3.91	79.29	(1.39)	7.59
<b>Total</b>	<b>69.26</b>	<b>1,900.86</b>	<b>106.16</b>	<b>3,065.31</b>	<b>(36.90)</b>	<b>(1,164.45)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
HPG	28,300	4,331,350	123.44	PVS	40,600	574,900	23.45
VPB	18,650	6,068,300	114.97	MBS	31,100	695,800	21.84
FPT	130,500	826,180	108.31	IDC	59,700	319,206	19.20
FUEVFVND	32,200	3,085,000	99.11	TNG	26,000	301,500	7.81
MSB	14,300	6,836,108	95.71	VGS	35,500	130,200	4.56

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFVND	32,200	11,711,500	376.96	SHS	16,800	2,887,549	49.20
FPT	130,500	2,761,305	364.15	PVS	40,600	166,643	6.82
TCB	23,350	10,767,300	246.90	VCS	73,500	52,200	3.98
VPB	18,650	12,750,000	242.77	MBS	31,100	119,700	3.76
HPG	28,300	6,425,110	183.15	BVS	40,000	85,300	3.50

### TOP 5 NET BUYING

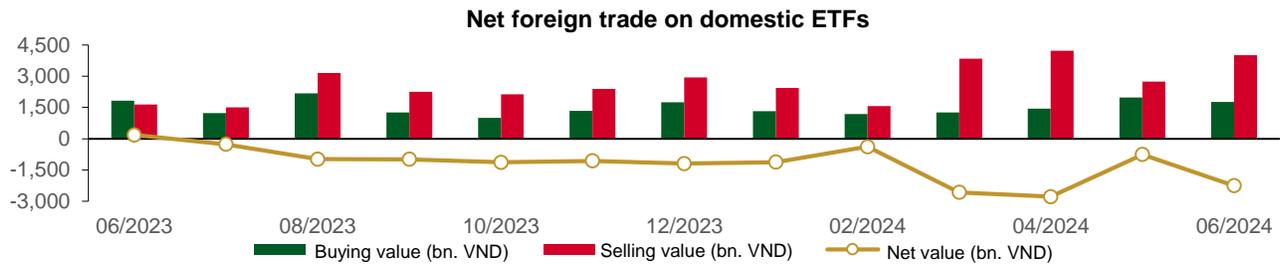
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGC	122,500	350,255	42.87	MBS	31,100	576,100	18.08
KDH	36,900	1,060,692	39.08	PVS	40,600	408,257	16.64
PC1	28,750	1,080,885	31.53	IDC	59,700	270,944	16.29
POW	14,900	1,879,448	27.79	TNG	26,000	299,300	7.75
FRT	177,000	150,507	26.65	VGS	35,500	99,700	3.44

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFVND	32,200	(8,626,500)	(277.85)	SHS	16,800	(2,835,849)	(48.33)
FPT	130,500	(1,935,125)	(255.83)	VCS	73,500	(48,000)	(3.67)
TCB	23,350	(7,812,200)	(178.66)	CEO	16,500	(180,448)	(3.05)
VPB	18,650	(6,681,700)	(127.80)	BVS	40,000	(44,500)	(1.85)
HPG	28,300	(2,093,760)	(59.71)	HUT	17,000	(55,728)	(0.95)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,400	-0.3%	1,363,667	30.58	E1VFN30	23.99	13.71	10.28
FUEMAV30	15,330	-0.6%	5,658	0.09	FUEMAV30	0.03	0.04	(0.01)
FUESSV30	15,800	-1.3%	19,266	0.30	FUESSV30	0.00	0.16	(0.16)
FUESSV50	19,320	-0.6%	58,700	1.14	FUESSV50	0.58	1.04	(0.47)
FUESSVFL	20,350	-0.9%	740,882	15.08	FUESSVFL	1.83	12.44	(10.61)
FUEVFN30	32,200	-1.0%	11,766,370	378.73	FUEVFN30	99.11	376.96	(277.85)
FUEVN100	17,420	-1.6%	196,493	3.43	FUEVN100	0.00	2.83	(2.83)
FUEIP100	8,790	2.6%	100	0.00	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,580	0.7%	200,600	1.72	FUEKIV30	1.72	1.72	(0.00)
FUEDCMID	12,100	-0.2%	410,610	4.98	FUEDCMID	4.86	0.06	4.80
FUEKIVFS	11,870	-2.5%	1,000,000	11.99	FUEKIVFS	11.98	11.99	(0.00)
FUEMAVND	13,560	-1.3%	5,700	0.08	FUEMAVND	0.00	0.08	(0.08)
FUEFCV50	12,120	0.2%	5,200	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>15,773,246</b>	<b>448.15</b>	<b>Total</b>	<b>144.10</b>	<b>421.03</b>	<b>(276.93)</b>



**Price range in some domestic ETFs from June 01, 2023 – June 28, 2024**



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	1,880	-10.5%	310	87	23,800	1,864	(16)	19,320	2.5	23/09/2024
CACB2305	890	-3.3%	26,700	101	23,800	788	(102)	20,160	5.0	07/10/2024
CACB2306	2,120	-0.9%	9,430	20	23,800	2,140	20	18,480	2.5	18/07/2024
CACB2307	640	-5.9%	8,640	52	23,800	596	(44)	21,000	5.0	19/08/2024
CFPT2310	8,600	-3.4%	110	34	130,500	8,490	(110)	72,970	6.8	01/08/2024
CFPT2313	5,360	-2.0%	14,710	40	130,500	5,166	(194)	86,350	8.6	07/08/2024
CFPT2314	5,810	-2.8%	39,040	193	130,500	5,288	(522)	86,350	8.6	07/01/2025
CFPT2316	7,040	-1.8%	3,010	20	130,500	6,954	(86)	70,810	8.6	18/07/2024
CFPT2317	3,500	-3.6%	8,360	144	130,500	3,406	(94)	87,210	13.0	19/11/2024
CFPT2318	6,950	-3.2%	20	13	130,500	6,537	(413)	85,490	6.9	11/07/2024
CHPG2316	1,080	-6.9%	5,820	83	28,300	944	(136)	26,260	3.6	19/09/2024
CHPG2322	1,080	-11.5%	37,700	17	28,300	902	(178)	27,270	1.8	15/07/2024
CHPG2329	1,350	-20.1%	47,600	34	28,300	1,447	97	26,360	1.8	01/08/2024
CHPG2331	820	-7.9%	108,640	101	28,300	751	(69)	25,450	5.5	07/10/2024
CHPG2332	830	-8.8%	39,210	132	28,300	759	(71)	25,910	5.5	07/11/2024
CHPG2333	840	-6.7%	30,190	160	28,300	762	(78)	26,360	5.5	05/12/2024
CHPG2334	680	-6.9%	112,250	193	28,300	583	(97)	26,810	7.3	07/01/2025
CHPG2337	500	-23.1%	2,710	5	28,300	411	(89)	26,970	3.6	03/07/2024
CHPG2338	980	-7.6%	44,640	97	28,300	831	(149)	27,270	3.6	03/10/2024
CHPG2339	3,080	-4.6%	770	188	28,300	2,152	(928)	27,470	1.8	02/01/2025
CHPG2341	1,010	-13.7%	69,390	20	28,300	945	(65)	27,270	1.8	18/07/2024
CHPG2342	930	-2.1%	7,030	144	28,300	791	(139)	21,820	9.1	19/11/2024
CHPG2402	1,700	-14.1%	47,000	325	28,300	1,732	32	28,180	2.7	19/05/2025
CMBB2312	1,720	-7.0%	18,440	34	22,200	1,605	(115)	19,080	2.0	01/08/2024
CMBB2314	780	-10.3%	44,230	40	22,200	716	(64)	19,570	3.9	07/08/2024
CMBB2315	1,210	-5.5%	87,280	193	22,200	931	(279)	19,570	3.9	07/01/2025
CMBB2317	630	-7.4%	27,690	52	22,200	584	(46)	19,570	4.9	19/08/2024
CMBB2318	1,500	-3.9%	700	83	22,200	1,221	(279)	17,610	3.9	19/09/2024
CMBB2402	1,680	-2.3%	4,130	325	22,200	1,106	(574)	23,480	2.0	19/05/2025
CMSN2311	130	-35.0%	12,450	34	74,700	37	(93)	88,500	8.0	01/08/2024
CMSN2313	770	0.0%	12,220	101	74,700	394	(376)	80,000	10.0	07/10/2024
CMSN2316	660	8.2%	34,200	97	74,700	266	(394)	83,980	10.0	03/10/2024
CMSN2317	1,160	-0.9%	580	188	74,700	513	(647)	86,870	8.0	02/01/2025
CMWG2310	1,840	-12.4%	6,020	34	62,400	1,786	(54)	54,070	5.0	01/08/2024
CMWG2313	2,210	-4.3%	29,780	40	62,400	2,181	(29)	49,610	6.0	07/08/2024
CMWG2314	1,600	-3.6%	10,730	193	62,400	1,415	(185)	51,590	9.9	07/01/2025
CMWG2316	2,520	-6.7%	6,880	54	62,400	2,522	2	47,620	6.0	21/08/2024
CMWG2318	3,440	-2.3%	50,420	20	62,400	3,466	26	41,670	6.0	18/07/2024
CMWG2401	2,200	-7.2%	11,940	325	62,400	2,242	42	65,480	4.0	19/05/2025
CPOW2313	950	-2.1%	84,840	5	14,900	1,008	58	12,890	2.0	03/07/2024
CPOW2314	1,320	0.0%	63,500	97	14,900	1,080	(240)	13,110	2.0	03/10/2024
CPOW2315	1,560	-0.6%	9,580	188	14,900	1,136	(424)	13,460	2.0	02/01/2025
CSHB2303	10	0.0%	173,010	4	11,400	3	(7)	12,350	2.0	02/07/2024
CSHB2304	50	150.0%	7,110	5	11,400	21	(29)	11,670	5.0	03/07/2024
CSHB2305	390	25.8%	10,400	97	11,400	90	(300)	12,560	5.0	03/10/2024
CSHB2306	880	-16.2%	2,210	188	11,400	363	(517)	12,780	2.0	02/01/2025
CSTB2313	160	-11.1%	54,050	83	28,800	97	(63)	35,560	5.0	19/09/2024
CSTB2325	230	-23.3%	21,320	34	28,800	140	(90)	31,500	4.0	01/08/2024
CSTB2327	140	-22.2%	195,540	40	28,800	92	(48)	32,000	6.0	07/08/2024
CSTB2328	430	0.0%	6,680	193	28,800	260	(170)	33,000	8.0	07/01/2025
CSTB2331	10	0.0%	38,530	5	28,800	0	(10)	35,000	5.0	03/07/2024
CSTB2332	190	-9.5%	60,780	97	28,800	113	(77)	35,890	5.0	03/10/2024
CSTB2333	980	-7.6%	57,200	188	28,800	651	(329)	36,110	2.0	02/01/2025
CSTB2334	1,120	-13.9%	59,270	54	28,800	962	(158)	27,000	3.0	21/08/2024

CSTB2337	660	-5.7%	64,380	144	28,800	575	(85)	27,000	7.0	19/11/2024
CSTB2402	1,260	-6.7%	163,620	325	28,800	1,412	152	30,000	3.0	19/05/2025
CTCB2307	3,690	-12.1%	50	34	23,350	3,635	(55)	16,490	1.9	01/08/2024
CTCB2309	4,080	-13.2%	5,580	87	23,350	4,358	278	16,970	1.5	23/09/2024
CTCB2310	1,610	-12.0%	330,150	101	23,350	1,686	76	16,970	3.9	07/10/2024
CTCB2312	5,990	9.1%	200	13	23,350	5,038	(952)	15,810	1.5	11/07/2024
CTPB2305	30	0.0%	40,490	5	17,200	1	(29)	18,810	3.9	03/07/2024
CTPB2306	990	-1.0%	350	97	17,200	262	(728)	19,350	1.9	03/10/2024
CVHM2311	20	-50.0%	63,200	34	37,650	0	(20)	60,500	5.0	01/08/2024
CVHM2313	160	-11.1%	75,510	101	37,650	38	(122)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	58,990	5	37,650	0	(10)	51,230	8.0	03/07/2024
CVHM2317	170	0.0%	11,460	97	37,650	27	(143)	52,350	8.0	03/10/2024
CVHM2318	700	-1.4%	2,500	188	37,650	143	(557)	53,460	5.0	02/01/2025
CVIB2304	680	-6.9%	45,020	40	21,000	622	(58)	18,880	3.8	07/08/2024
CVIB2305	510	-7.3%	114,370	193	21,000	397	(113)	20,770	5.7	07/01/2025
CVIB2306	2,850	-3.1%	4,420	54	21,000	2,649	(201)	16,050	1.9	21/08/2024
CVIB2307	560	-3.5%	1,150	52	21,000	466	(94)	19,820	3.8	19/08/2024
CVIB2402	970	-4.9%	31,370	325	21,000	853	(117)	24,000	2.0	19/05/2025
CVIC2308	150	0.0%	7,540	40	41,200	18	(132)	50,000	10.0	07/08/2024
CVIC2309	180	-10.0%	25,940	101	41,200	62	(118)	52,000	10.0	07/10/2024
CVIC2312	10	-50.0%	91,580	5	41,200	0	(10)	52,350	10.0	03/07/2024
CVIC2313	210	-4.6%	15,100	97	41,200	44	(166)	53,460	10.0	03/10/2024
CVIC2314	550	-3.5%	41,610	188	41,200	228	(322)	54,570	5.0	02/01/2025
CVNM2310	70	-22.2%	20,600	40	65,500	1	(69)	78,400	9.8	07/08/2024
CVNM2311	430	-2.3%	3,440	193	65,500	87	(343)	78,400	9.8	07/01/2025
CVNM2314	150	7.1%	17,740	97	65,500	4	(146)	85,150	7.8	03/10/2024
CVNM2315	800	-3.6%	33,910	188	65,500	49	(751)	87,110	3.9	02/01/2025
CVNM2401	1,310	-3.0%	4,800	325	65,500	734	(576)	66,000	8.0	19/05/2025
CVPB2312	470	-34.7%	11,380	34	18,650	363	(107)	19,000	1.8	01/08/2024
CVPB2314	120	-7.7%	10,700	40	18,650	29	(91)	21,720	3.6	07/08/2024
CVPB2315	270	0.0%	104,000	193	18,650	148	(122)	22,170	5.4	07/01/2025
CVPB2317	10	0.0%	17,730	5	18,650	0	(10)	21,720	3.6	03/07/2024
CVPB2318	260	-16.1%	19,090	97	18,650	91	(169)	22,230	3.6	03/10/2024
CVPB2319	980	-3.9%	41,770	188	18,650	367	(613)	22,740	1.8	02/01/2025
CVPB2321	410	-8.9%	5,120	52	18,650	297	(113)	17,090	6.6	19/08/2024
CVPB2322	540	-1.8%	1,970	83	18,650	295	(245)	18,990	3.8	19/09/2024
CVPB2401	1,530	-6.7%	83,300	325	18,650	1,089	(441)	19,940	1.9	19/05/2025
CVRE2313	40	-42.9%	5,410	34	20,450	0	(40)	29,500	4.0	01/08/2024
CVRE2315	170	-10.5%	60,610	101	20,450	7	(163)	30,000	8.0	07/10/2024
CVRE2318	10	0.0%	105,210	5	20,450	0	(10)	31,000	4.0	03/07/2024
CVRE2319	160	-5.9%	7,880	97	20,450	5	(155)	31,780	4.0	03/10/2024
CVRE2320	670	1.5%	500	188	20,450	70	(600)	32,330	2.0	02/01/2025
CVRE2322	130	0.0%	6,010	20	20,450	10	(120)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
<a href="#">GAS</a>	HOSE	76,600	82,900	03/06/2024	11,155
<a href="#">VHC</a>	HOSE	70,100	79,300	28/05/2024	1,117
<a href="#">BSR</a>	UPCOM	21,973	23,200	24/05/2024	5,111
<a href="#">CTD</a>	HOSE	70,100	87,500	24/05/2024	316
<a href="#">IMP</a>	HOSE	75,300	77,200	13/05/2024	383
<a href="#">DGC</a>	HOSE	122,500	118,800	08/05/2024	3,864
<a href="#">FMC</a>	HOSE	49,050	55,100	04/05/2024	343
<a href="#">PVD</a>	HOSE	28,800	31,000	02/05/2024	780
<a href="#">VNM</a>	HOSE	65,500	71,600	22/04/2024	9,245
<a href="#">HDB</a>	HOSE	23,000	31,000	16/04/2024	13,140
<a href="#">STK</a>	HOSE	29,250	38,550	04/04/2024	132
<a href="#">KDH</a>	HOSE	36,900	42,200	22/03/2024	1,198
<a href="#">PVT</a>	HOSE	28,600	34,850	20/03/2024	2,344
<a href="#">MSB</a>	HOSE	14,300	20,700	19/03/2024	5,749
<a href="#">POW</a>	HOSE	14,900	14,500	12/03/2024	1,923
<a href="#">NT2</a>	HOSE	21,700	32,300	07/02/2024	640
<a href="#">VIB</a>	HOSE	21,000	27,000	07/02/2024	9,843
<a href="#">VHM</a>	HOSE	37,650	63,300	26/01/2024	27,904
<a href="#">MSH</a>	HOSE	48,000	55,900	17/01/2024	318
<a href="#">SIP</a>	HOSE	89,000	83,400	10/01/2024	1,123
<a href="#">KBC</a>	HOSE	29,000	36,000	10/01/2024	1,647
<a href="#">IDC</a>	HNX	59,700	56,000	10/01/2024	2,212
<a href="#">CTG</a>	HOSE	31,000	36,375	10/01/2024	23,247
<a href="#">VCB</a>	HOSE	85,200	87,329	10/01/2024	37,497
<a href="#">BID</a>	HOSE	43,250	55,870	10/01/2024	25,522
<a href="#">TCB</a>	HOSE	23,350	45,148	10/01/2024	22,796
<a href="#">MBB</a>	HOSE	22,200	29,592	10/01/2024	23,926
<a href="#">TPB</a>	HOSE	17,200	24,130	10/01/2024	7,508
<a href="#">OCB</a>	HOSE	14,100	19,164	10/01/2024	4,880
<a href="#">ACB</a>	HOSE	23,800	31,952	10/01/2024	18,261
<a href="#">VPB</a>	HOSE	18,650	25,603	10/01/2024	16,420
<a href="#">STB</a>	HOSE	28,800	34,494	10/01/2024	9,865
<a href="#">LPB</a>	HOSE	28,200	18,389	10/01/2024	4,731
<a href="#">SHB</a>	HOSE	11,400	16,146	10/01/2024	10,044
<a href="#">MWG</a>	HOSE	62,400	61,600	10/01/2024	2,325
<a href="#">FRT</a>	HOSE	177,000	119,200	10/01/2024	305
<a href="#">DGW</a>	HOSE	61,200	55,300	10/01/2024	665
<a href="#">PNJ</a>	HOSE	95,500	101,000	10/01/2024	2,357
<a href="#">SAB</a>	HOSE	60,000	83,600	10/01/2024	5,162
<a href="#">HPG</a>	HOSE	28,300	31,200	10/01/2024	15,721
<a href="#">ANV</a>	HOSE	32,250	39,100	10/01/2024	261
<a href="#">TCM</a>	HOSE	49,250	54,700	10/01/2024	221
<a href="#">GEG</a>	HOSE	14,000	18,000	10/01/2024	227
<a href="#">PLX</a>	HOSE	40,900	42,300	10/01/2024	4,395
<a href="#">PVS</a>	HNX	40,600	40,300	10/01/2024	1,136
<a href="#">NLG</a>	HOSE	41,400	40,600	10/01/2024	631
<a href="#">VRE</a>	HOSE	20,450	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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