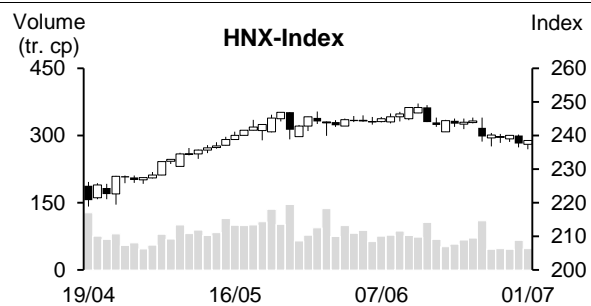
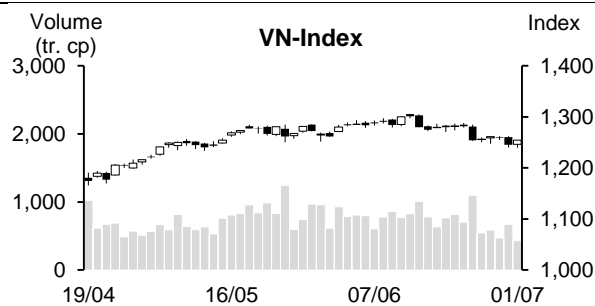


01/07/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,254.56	0.74%	1,285.48	0.56%	238.56	0.41%
<b>Total volume (mil. shares)</b>	<b>487.44</b>	<b>-42.03%</b>	<b>186.92</b>	<b>-33.39%</b>	<b>51.21</b>	<b>-33.06%</b>
<b>Matched volume (mil. shares)</b>	<b>433.17</b>	<b>-35.53%</b>	<b>165.20</b>	<b>-29.47%</b>	<b>48.00</b>	<b>-27.79%</b>
20-session average (mil. shares)	738.12	-41.31%	250.46	-34.04%	70.66	-32.07%
<b>Total value (bil dong)</b>	<b>13,124</b>	<b>-37.11%</b>	<b>6,267</b>	<b>-29.68%</b>	<b>984</b>	<b>-30.61%</b>
<b>Matched value (bil dong)</b>	<b>11,901</b>	<b>-29.54%</b>	<b>5,822</b>	<b>-18.40%</b>	<b>870</b>	<b>-30.23%</b>
20-session average (bil dong)	19,264	-38.22%	8,149	-28.56%	1,417	-38.58%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	276	58%	276	58%	96	31%
<b>Number of droppers</b>	141	29%	141	29%	156	51%
<b>Stand still codes</b>	62	13%	62	13%	54	18%



### REMARKABLE POINTS ON THE MARKET

The market reversed and gained unexpectedly as main indexes closed at day-highest levels. Vietnam macroeconomic data released at the end of last week was positive but the market saw correcting pressure in the morning. Remarkable point was in the afternoon as bottom-catching demand took control on many pillars, especially retail, banking, securities, and real estate so the market reversed positively. The market also tended on gainers again. However, in general, the liquidity dropped strongly from average, showing that investors were still cautious. Foreign investors' net selling was still maintained.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained positively. It didn't drop further after the strong selling on Friday, and only dropped slightly with weak selling and recovered at the end positive when demand joined in, however, the volume was still low. The demand needs to be stronger tomorrow and push the index up to above 1,263 to show possibility of ending the correction. If the demand is weak, it will correct further. For HNX-Index, it also gained again with sign of a base-withdraw candle when dropping to support level of 233-236. Will need to gain positively to above 241 with high volume to show sign of returning to gaining trend. General strategy is lowering the weight to a low level, waiting for sign of ending the correction to raise the weight again.

**Recommending code:** Buy QNS

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	QNS	Buy	02/07/24	49.74	49.74	0.0%	56	12.6%	48	-3.5%	Sign of gaining positive at MA50

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Buy	30/05/24	71.80	70.9	1.3%	80	12.8%	68.3	-3.7%	
2	VPB	Buy	11/06/24	19.0	18.05	5.3%	20.5	13.6%	17.4	-4%	
3	PNJ	Buy	20/06/24	94	96.8	-2.9%	112	15.7%	92.5	-4%	
4	DPR	Buy	27/06/24	41.70	43.4	-3.9%	51	17.5%	40.8	-6%	
5	MSH	Buy	28/06/24	48.40	48.2	0.4%	52.5	8.9%	46	-5%	

**DAILY NEWS****Domestic news****Vietnam production is excited again, June PMI increased strongly to 54.7 points**

Most recent Purchasing Managers' Index (PMI) report from S&P Global showed that Vietnam production PMI has increased strongly to 54.7 points in June, comparing to 50.3 points at the end of May, PMI didn't only show that Vietnam production health has been improving in 3 months in a row, but also showed that business conditions have got much better.

Especially, number of new orders increased the strongest since March 2011. Besides, number of new export orders also increased the strongest since February 2022. Therefore, the production also saw strong growth in June, with the strongest growth of over 5.5 years.

Besides, the companies also strengthened the purchase. The report showed that input material purchase has increased in the third month in a row, at strongest speed since June 2022. However, purchase inventory dropped further as input goods was used for production.

Input expense growth has increased in the third month in a row to the high level of two years. According to S&P Global specialists, transport fee increased and oil and import goods expense increased which made input expense increasing in June 2024. Therefore, manufacturers raised selling rate, at the strongest speed since June 2022.

**Vietnam GDP growth is 6.93% in Q2/2024**

Most recent data from General Office of Statistics on socioeconomic showed that GDP growth in Q2/2024 is positive, at the growth of about 6.93% YoY, only lower than 7.99% in Q2/2022 in 2022-2024.

6-month 2024 GDP growth is 6.42%, only lower than 6.58% in 6-month 2022 in 2020-2024. In total growth, agriculture, forestry, and aqua products growth is 3.38% - contributing 5.96%; industrial and construction is 7.51% - contributing 44.28%; service is 6.64% - contributing 49.76%.

**International visit to Vietnam increased by nearly 60%**

According to General Office of Statistics, international visit via air still took control with over 7.4 million. Visit to Vietnam in half a year reached 50% target of 17-18 million. High season for international tourism is from October to April so the end of the year will be time for speed up. Korea is still the biggest market with 2.28 million visits in 6 months.

Also according to the Office, service export value is about 11.25 billion USD in 2 quarters, up by 20% YoY. Service import value in 6 months 2024 is about 16.11 billion USD, up by 22% YoY.

Source: Café

## Listing Company News

### **Vietjet wants to mobilize 2 trillion dong of bond**

BoM of Vietjet Air (VJC) has approved to issue 20,000 bonds at 100 million dong/bond. Total issuing value in par value is 2 trillion. These bonds are non-convertible, with no stock right attached, no guaranteed asset. Expected issuing time is from Q2 to Q4.

For business results in Q1, Vietjet revenue is 17,792 billion, up by 38% YoY. EBT is 676 billion, EAT is 539 billion, up by 178% and 212% YoY.

In 2024, Vietjet set combined revenue target at 65,566 billion, EBT at 1,081 billion. So, after 3 months, the company completed 63% profit target.

### **Imexpharm prepares to pay 20% dividend**

BoM of Imexpharm (HOSE: IMP) announced closing date for paying 20% dividend for 2023. Ex-rights date is July 11, 2024. The dividend includes 10% in cash and 10% in share. Cash dividend payment time is July 23, 2024.

With over 70 million outstanding shares, IMP expects to spend about 70 billion and issue 7 million new shares to complete dividend payment. After completing, the company chartered capital will increase to 770 billion.

### **Tracodi (TCD) will soon issue over 30.5 million bonus shares to shareholders**

Industry and Transport Investment and Development (Tracodi, HOSE: TCD) – a member of Bamboo Capital Group (HOSE: BCG) has announced closing date for receiving bonus shares at July 09, 2024. Tracodi will issue over 30.5 million shares to raise chartered capital from equity source. Operating rate is 100:10. Total issuing value is over 305 billion dong in par value. Other than issuing bonus shares, this year, Tracodi also plans a private issuance of 170 million shares at offering rate of 10,000 dong/share.

Previously, on May 23, Tracodi has completed the issuance of 22.6 million shares to pay 8% dividend (8 new shares on every 100 shares on hand).

Tracodi chartered capital before these issuances was 2,826 billion, and will increase to 5,058 billion after completing the issuances.

Source: Vietnambiz, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
CTG	32,000	3.23%	0.11%
VCB	86,100	1.06%	0.10%
MWG	65,800	5.45%	0.10%
BID	43,900	1.50%	0.07%
VRE	21,850	6.85%	0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
DTK	14,700	5.76%	0.17%
MBS	31,800	2.25%	0.09%
SHS	17,100	1.79%	0.07%
PVI	57,500	1.77%	0.07%
PVS	41,000	0.99%	0.06%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	22,650	-3.00%	-0.10%
FPT	128,600	-1.46%	-0.05%
POW	14,550	-2.35%	-0.02%
LPB	27,900	-1.06%	-0.02%
PGV	23,600	-2.68%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	10,100	-2.88%	-0.05%
BAB	12,100	-0.82%	-0.03%
VIT	20,000	-6.98%	-0.02%
CDN	31,800	-2.15%	-0.02%
HJS	33,300	-8.26%	-0.02%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
MWG	65,800	5.45%	21,794,068
VPB	19,000	1.88%	16,522,387
SHB	11,600	1.75%	16,119,924
VRE	21,850	6.85%	13,752,023
HPG	28,350	0.18%	13,583,269

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
MBG	4,100	-6.82%	7,203,033
TNG	27,500	5.77%	5,611,768
SHS	17,100	1.79%	4,831,669
TIG	15,200	3.40%	3,764,209
HUT	17,000	0.00%	2,991,858

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
MWG	65,800	5.45%	1,397.4
FPT	128,600	-1.46%	824.0
HPG	28,350	0.18%	383.7
DGC	122,000	-0.41%	340.3
VPB	19,000	1.88%	310.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
TNG	27,500	5.77%	151.2
PVS	41,000	0.99%	89.4
SHS	17,100	1.79%	81.6
MBS	31,800	2.25%	59.9
TIG	15,200	3.40%	56.7

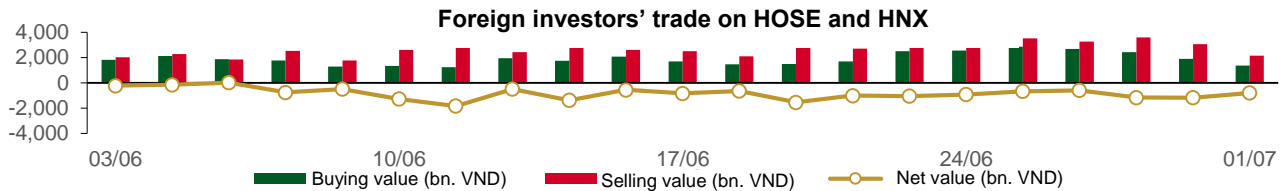
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
CTR	1,090,000	142.57
EIB	7,800,000	142.35
POW	8,200,401	130.39
KOS	2,810,800	117.98
FUEVFVND	3,600,000	115.23

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,504,900	106.59
VE4	16,200	3.78
MST	670,000	3.48
TNG	10,000	0.27
PVS	159	0.01

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	45.12	1,320.55	62.14	2,110.85	(17.02)	(790.30)
HNX	1.67	54.41	1.71	45.37	(0.04)	9.05
<b>Total</b>	<b>46.79</b>	<b>1,374.96</b>	<b>63.85</b>	<b>2,156.22</b>	<b>(17.06)</b>	<b>(781.26)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFVND	32,240	5,185,000	166.03	IDC	60,100	235,800	14.11
MWG	65,800	1,837,550	117.83	PVS	41,000	262,400	10.68
VPB	19,000	5,468,435	103.07	PVI	57,500	104,200	5.94
VCB	86,100	642,200	54.94	VGS	35,200	138,600	4.81
VCI	47,150	1,007,900	47.25	TNG	27,500	143,300	3.79

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFVND	32,240	11,736,700	375.67	PVS	41,000	288,557	11.74
FPT	128,600	2,200,514	284.00	SHS	17,100	426,749	7.19
TCB	22,650	5,329,500	121.50	PVI	57,500	115,800	6.60
MWG	65,800	1,882,935	120.50	CEO	16,700	199,100	3.29
DGC	122,000	818,894	98.84	IDC	60,100	53,450	3.17

### TOP 5 NET BUYING

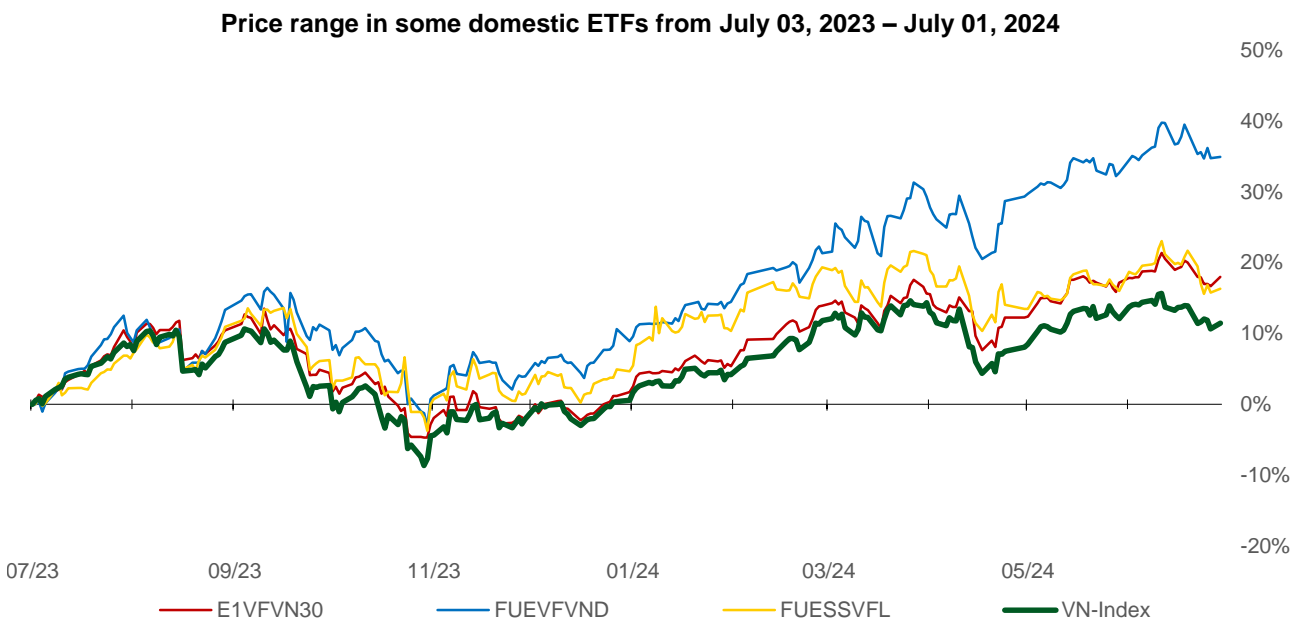
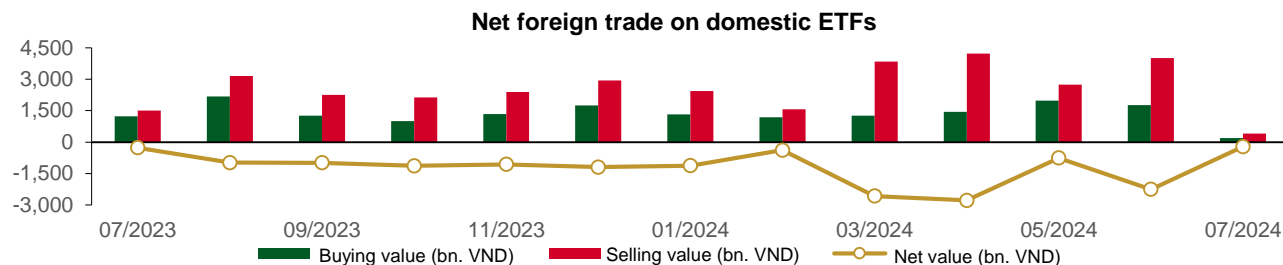
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VPB	19,000	3,909,935	73.71	IDC	60,100	182,350	10.94
VCI	47,150	827,130	38.85	VGS	35,200	138,600	4.81
HSG	24,400	875,860	21.13	TNG	27,500	142,800	3.77
CMG	62,300	331,148	20.47	TIG	15,200	166,400	2.50
VTP	83,700	205,070	16.77	VCS	73,300	16,300	1.20

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	128,600	(1,928,806)	(248.90)	SHS	17,100	(350,849)	(5.90)
FUEVFVND	32,240	(6,551,700)	(209.64)	CEO	16,700	(142,100)	(2.34)
TCB	22,650	(4,014,155)	(91.46)	HUT	17,000	(128,800)	(2.19)
VHM	37,700	(1,968,561)	(73.54)	DTD	28,300	(74,000)	(2.06)
DGC	122,000	(537,014)	(64.57)	SLS	187,900	(6,000)	(1.11)

**Statistics on domestic ETF share trade**

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,650	1.1%	329,939	7.36	E1VFN30	3.25	3.44	(0.18)
FUEMAV30	15,400	0.5%	10,700	0.16	FUEMAV30	0.15	0.01	0.14
FUESSV30	15,920	0.8%	18,100	0.29	FUESSV30	0.15	0.05	0.09
FUESSV50	19,340	0.1%	42,300	0.82	FUESSV50	0.47	0.59	(0.12)
FUESSVFL	20,450	0.5%	24,960	0.51	FUESSVFL	0.08	0.07	0.01
FUEVFN30	32,240	0.1%	12,291,886	393.49	FUEVFN30	166.03	375.67	(209.64)
FUEVN100	17,500	0.5%	148,550	2.58	FUEVN100	0.00	1.99	(1.99)
FUEIP100	8,610	-2.0%	1,900	0.02	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,580	0.0%	323,500	2.75	FUEKIV30	2.72	2.74	(0.02)
FUEDCMID	12,080	-0.2%	13,712	0.16	FUEDCMID	0.00	0.13	(0.13)
FUEKIVFS	11,980	0.9%	1,500,100	17.87	FUEKIVFS	17.85	17.87	(0.01)
FUEMAVND	13,580	0.1%	200	0.00	FUEMAVND	0.00	0.00	(0.00)
FUEFCV50	12,000	-1.0%	4,900	0.06	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
<b>Total</b>			<b>14,710,747</b>	<b>426.05</b>	<b>Total</b>	<b>190.71</b>	<b>402.56</b>	<b>(211.85)</b>



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## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,050	9.0%	210	84	23,800	1,861	(189)	19,320	2.5	23/09/2024
CACB2305	900	1.1%	20,940	98	23,800	786	(114)	20,160	5.0	07/10/2024
CACB2306	2,090	-1.4%	37,590	17	23,800	2,138	48	18,480	2.5	18/07/2024
CACB2307	640	0.0%	17,120	49	23,800	593	(47)	21,000	5.0	19/08/2024
CFPT2310	8,300	-3.5%	150	31	128,600	8,208	(92)	72,970	6.8	01/08/2024
CFPT2313	5,020	-6.3%	13,110	37	128,600	4,943	(77)	86,350	8.6	07/08/2024
CFPT2314	5,540	-4.7%	47,610	190	128,600	5,065	(475)	86,350	8.6	07/01/2025
CFPT2316	6,750	-4.1%	3,500	17	128,600	6,731	(19)	70,810	8.6	18/07/2024
CFPT2317	3,380	-3.4%	34,000	141	128,600	3,259	(121)	87,210	13.0	19/11/2024
CFPT2318	6,250	-10.1%	20	10	128,600	6,259	9	85,490	6.9	11/07/2024
CHPG2316	1,040	-3.7%	7,720	80	28,350	943	(97)	26,260	3.6	19/09/2024
CHPG2322	950	-12.0%	28,210	14	28,350	875	(75)	27,270	1.8	15/07/2024
CHPG2329	1,420	5.2%	54,110	31	28,350	1,437	17	26,360	1.8	01/08/2024
CHPG2331	820	0.0%	65,800	98	28,350	752	(68)	25,450	5.5	07/10/2024
CHPG2332	840	1.2%	73,480	129	28,350	759	(81)	25,910	5.5	07/11/2024
CHPG2333	840	0.0%	31,990	157	28,350	763	(77)	26,360	5.5	05/12/2024
CHPG2334	690	1.5%	39,110	190	28,350	584	(106)	26,810	7.3	07/01/2025
CHPG2337	520	4.0%	2,910	2	28,350	396	(124)	26,970	3.6	03/07/2024
CHPG2338	960	-2.0%	20,090	94	28,350	829	(131)	27,270	3.6	03/10/2024
CHPG2339	2,940	-4.6%	1,030	185	28,350	2,153	(787)	27,470	1.8	02/01/2025
CHPG2341	950	-5.9%	127,490	17	28,350	921	(29)	27,270	1.8	18/07/2024
CHPG2342	920	-1.1%	9,440	141	28,350	793	(127)	21,820	9.1	19/11/2024
CHPG2402	2,240	31.8%	43,250	322	28,350	1,735	(505)	28,180	2.7	19/05/2025
CMBB2312	1,900	10.5%	11,810	31	22,450	1,720	(180)	19,080	2.0	01/08/2024
CMBB2314	840	7.7%	7,690	37	22,450	770	(70)	19,570	3.9	07/08/2024
CMBB2315	1,250	3.3%	66,030	190	22,450	977	(273)	19,570	3.9	07/01/2025
CMBB2317	650	3.2%	19,640	49	22,450	626	(24)	19,570	4.9	19/08/2024
CMBB2318	1,490	-0.7%	570	80	22,450	1,281	(209)	17,610	3.9	19/09/2024
CMBB2402	1,660	-1.2%	24,360	322	22,450	1,164	(496)	23,480	2.0	19/05/2025
CMSN2311	160	23.1%	24,220	31	76,000	44	(116)	88,500	8.0	01/08/2024
CMSN2313	800	3.9%	8,510	98	76,000	441	(359)	80,000	10.0	07/10/2024
CMSN2316	640	-3.0%	1,720	94	76,000	300	(340)	83,980	10.0	03/10/2024
CMSN2317	1,150	-0.9%	380	185	76,000	564	(586)	86,870	8.0	02/01/2025
CMWG2310	2,440	32.6%	90,860	31	65,800	2,403	(37)	54,070	5.0	01/08/2024
CMWG2313	2,770	25.3%	175,620	37	65,800	2,730	(40)	49,610	6.0	07/08/2024
CMWG2314	1,810	13.1%	109,330	190	65,800	1,694	(116)	51,590	9.9	07/01/2025
CMWG2316	3,020	19.8%	67,230	51	65,800	3,071	51	47,620	6.0	21/08/2024
CMWG2318	3,860	12.2%	47,390	17	65,800	4,031	171	41,670	6.0	18/07/2024
CMWG2401	2,750	25.0%	47,160	322	65,800	2,722	(28)	65,480	4.0	19/05/2025
CPOW2313	870	-8.4%	26,550	2	14,550	832	(38)	12,890	2.0	03/07/2024
CPOW2314	1,210	-8.3%	55,410	94	14,550	934	(276)	13,110	2.0	03/10/2024
CPOW2315	1,450	-7.1%	1,230	185	14,550	1,005	(445)	13,460	2.0	02/01/2025
CSHB2303	10	0.0%	35,590	1	11,600	0	(10)	12,350	2.0	02/07/2024
CSHB2304	40	-20.0%	2,200	2	11,600	24	(16)	11,670	5.0	03/07/2024
CSHB2305	390	0.0%	20	94	11,600	102	(288)	12,560	5.0	03/10/2024
CSHB2306	950	8.0%	3,840	185	11,600	399	(551)	12,780	2.0	02/01/2025
CSTB2313	170	6.3%	27,250	80	29,300	109	(61)	35,560	5.0	19/09/2024
CSTB2325	250	8.7%	21,220	31	29,300	161	(89)	31,500	4.0	01/08/2024
CSTB2327	160	14.3%	50,300	37	29,300	106	(54)	32,000	6.0	07/08/2024
CSTB2328	420	-2.3%	2,840	190	29,300	282	(138)	33,000	8.0	07/01/2025
CSTB2331	10	0.0%	10,770	2	29,300	0	(10)	35,000	5.0	03/07/2024
CSTB2332	200	5.3%	51,170	94	29,300	127	(73)	35,890	5.0	03/10/2024
CSTB2333	1,020	4.1%	9,640	185	29,300	712	(308)	36,110	2.0	02/01/2025
CSTB2334	1,200	7.1%	79,350	51	29,300	1,065	(135)	27,000	3.0	21/08/2024



CSTB2337	670	1.5%	25,690	141	29,300	619	(51)	27,000	7.0	19/11/2024
CSTB2402	1,370	8.7%	209,190	322	29,300	1,500	130	30,000	3.0	19/05/2025
CTCB2307	3,380	-8.4%	2,720	31	22,650	3,264	(116)	16,490	1.9	01/08/2024
CTCB2309	4,200	2.9%	3,410	84	22,650	3,900	(300)	16,970	1.5	23/09/2024
CTCB2310	1,670	3.7%	79,590	98	22,650	1,511	(159)	16,970	3.9	07/10/2024
CTCB2312	5,110	-14.7%	50	10	22,650	4,569	(541)	15,810	1.5	11/07/2024
CTPB2305	10	-66.7%	10,970	2	17,350	0	(10)	18,810	3.9	03/07/2024
CTPB2306	900	-9.1%	1,600	94	17,350	277	(623)	19,350	1.9	03/10/2024
CVHM2311	30	50.0%	800	31	37,700	0	(30)	60,500	5.0	01/08/2024
CVHM2313	160	0.0%	26,100	98	37,700	37	(123)	50,000	10.0	07/10/2024
CVHM2316	10	0.0%	47,650	2	37,700	0	(10)	51,230	8.0	03/07/2024
CVHM2317	170	0.0%	40	94	37,700	25	(145)	52,350	8.0	03/10/2024
CVHM2318	790	12.9%	9,410	185	37,700	141	(649)	53,460	5.0	02/01/2025
CVIB2304	720	5.9%	33,850	37	21,200	662	(58)	18,880	3.8	07/08/2024
CVIB2305	540	5.9%	79,840	190	21,200	415	(125)	20,770	5.7	07/01/2025
CVIB2306	2,800	-1.8%	540	51	21,200	2,750	(50)	16,050	1.9	21/08/2024
CVIB2307	560	0.0%	2,890	49	21,200	497	(63)	19,820	3.8	19/08/2024
CVIB2402	1,010	4.1%	3,540	322	21,200	889	(121)	24,000	2.0	19/05/2025
CVIC2308	150	0.0%	2,840	37	41,350	16	(134)	50,000	10.0	07/08/2024
CVIC2309	180	0.0%	13,340	98	41,350	62	(118)	52,000	10.0	07/10/2024
CVIC2312	10	0.0%	52,800	2	41,350	0	(10)	52,350	10.0	03/07/2024
CVIC2313	230	9.5%	10	94	41,350	43	(187)	53,460	10.0	03/10/2024
CVIC2314	590	7.3%	2,470	185	41,350	229	(361)	54,570	5.0	02/01/2025
CVNM2310	70	0.0%	25,020	37	66,000	1	(69)	78,400	9.8	07/08/2024
CVNM2311	430	0.0%	4,630	190	66,000	93	(337)	78,400	9.8	07/01/2025
CVNM2314	170	13.3%	2,620	94	66,000	5	(165)	85,150	7.8	03/10/2024
CVNM2315	840	5.0%	7,170	185	66,000	53	(787)	87,110	3.9	02/01/2025
CVNM2401	1,330	1.5%	29,320	322	66,000	767	(563)	66,000	8.0	19/05/2025
CVPB2312	650	38.3%	40,560	31	19,000	439	(211)	19,000	1.8	01/08/2024
CVPB2314	120	0.0%	14,820	37	19,000	36	(84)	21,720	3.6	07/08/2024
CVPB2315	270	0.0%	144,790	190	19,000	166	(104)	22,170	5.4	07/01/2025
CVPB2317	10	0.0%	45,820	2	19,000	0	(10)	21,720	3.6	03/07/2024
CVPB2318	260	0.0%	1,940	94	19,000	107	(153)	22,230	3.6	03/10/2024
CVPB2319	990	1.0%	34,900	185	19,000	413	(577)	22,740	1.8	02/01/2025
CVPB2321	440	7.3%	6,340	49	19,000	336	(104)	17,090	6.6	19/08/2024
CVPB2322	530	-1.9%	1,340	80	19,000	337	(193)	18,990	3.8	19/09/2024
CVPB2401	1,600	4.6%	58,590	322	19,000	1,178	(422)	19,940	1.9	19/05/2025
CVRE2313	50	25.0%	18,070	31	21,850	1	(49)	29,500	4.0	01/08/2024
CVRE2315	200	17.7%	40,420	98	21,850	15	(185)	30,000	8.0	07/10/2024
CVRE2318	10	0.0%	34,730	2	21,850	0	(10)	31,000	4.0	03/07/2024
CVRE2319	170	6.3%	8,240	94	21,850	13	(157)	31,780	4.0	03/10/2024
CVRE2320	680	1.5%	310	185	21,850	124	(556)	32,330	2.0	02/01/2025
CVRE2322	180	38.5%	45,200	17	21,850	42	(138)	24,000	3.0	18/07/2024

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
GEG	HOSE	14,000	18,300	01/07/2024	1,463
GAS	HOSE	77,700	82,900	03/06/2024	11,155
VHC	HOSE	71,300	79,300	28/05/2024	1,117
BSR	UPCOM	21,778	23,200	24/05/2024	5,111
CTD	HOSE	71,200	87,500	24/05/2024	316
IMP	HOSE	74,600	77,200	13/05/2024	383
DGC	HOSE	122,000	118,800	08/05/2024	3,864
FMC	HOSE	49,100	55,100	04/05/2024	343
PVD	HOSE	29,400	31,000	02/05/2024	780
VNM	HOSE	66,000	71,600	22/04/2024	9,245
HDB	HOSE	23,100	31,000	16/04/2024	13,140
STK	HOSE	30,000	38,550	04/04/2024	132
KDH	HOSE	37,000	42,200	22/03/2024	1,198
PVT	HOSE	29,500	34,850	20/03/2024	2,344
MSB	HOSE	14,500	20,700	19/03/2024	5,749
POW	HOSE	14,550	14,500	12/03/2024	1,923
NT2	HOSE	21,950	32,300	07/02/2024	640
VIB	HOSE	21,200	27,000	07/02/2024	9,843
VHM	HOSE	37,700	63,300	26/01/2024	27,904
MSH	HOSE	48,400	55,900	17/01/2024	318
SIP	HOSE	90,200	83,400	10/01/2024	1,123
KBC	HOSE	28,950	36,000	10/01/2024	1,647
IDC	HNX	60,100	56,000	10/01/2024	2,212
CTG	HOSE	32,000	36,375	10/01/2024	23,247
VCB	HOSE	86,100	87,329	10/01/2024	37,497
BID	HOSE	43,900	55,870	10/01/2024	25,522
TCB	HOSE	22,650	45,148	10/01/2024	22,796
MBB	HOSE	22,450	29,592	10/01/2024	23,926
TPB	HOSE	17,350	24,130	10/01/2024	7,508
OCB	HOSE	14,300	19,164	10/01/2024	4,880
ACB	HOSE	23,800	31,952	10/01/2024	18,261
VPB	HOSE	19,000	25,603	10/01/2024	16,420
STB	HOSE	29,300	34,494	10/01/2024	9,865
LPB	HOSE	27,900	18,389	10/01/2024	4,731
SHB	HOSE	11,600	16,146	10/01/2024	10,044
MWG	HOSE	65,800	61,600	10/01/2024	2,325
FRT	HOSE	177,200	119,200	10/01/2024	305
DGW	HOSE	62,900	55,300	10/01/2024	665
PNJ	HOSE	94,000	101,000	10/01/2024	2,357
SAB	HOSE	60,900	83,600	10/01/2024	5,162
HPG	HOSE	28,350	31,200	10/01/2024	15,721
ANV	HOSE	32,750	39,100	10/01/2024	261
TCM	HOSE	49,500	54,700	10/01/2024	221
PLX	HOSE	40,800	42,300	10/01/2024	4,395
PVS	HNX	41,000	40,300	10/01/2024	1,136
NLG	HOSE	41,800	40,600	10/01/2024	631
VRE	HOSE	21,850	37,700	10/01/2024	4,252

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

### **Analyst Certification**

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