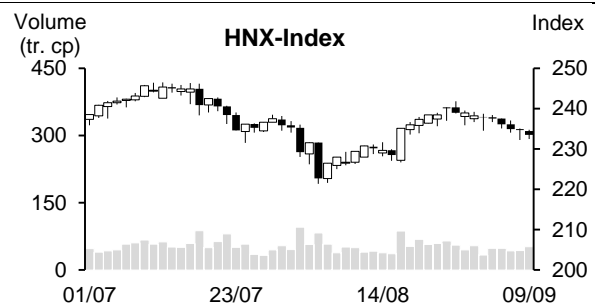
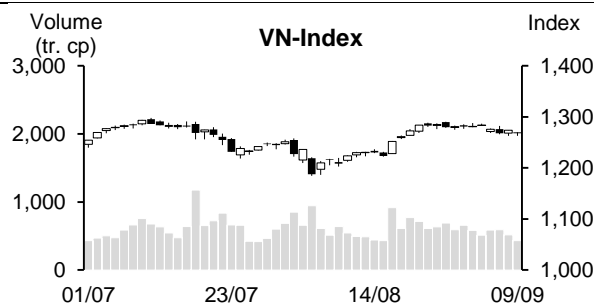


09/09/2024	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,267.73	-0.49%	1,307.15	-0.63%	233.46	-0.51%
Total volume (mil. shares)	497.81	-21.90%	179.97	-40.21%	59.36	27.72%
Matched volume (mil. shares)	434.10	-15.74%	160.99	-12.87%	52.14	19.06%
20-session average (mil. shares)	591.76	-26.64%	196.45	-18.05%	51.02	2.21%
Total value (bil dong)	11,702	-24.45%	5,790	-36.38%	1,122	23.00%
Matched value (bil dong)	10,295	-15.79%	5,216	-13.44%	939	13.53%
20-session average (bil dong)	13,973	-26.32%	6,535	-20.18%	994	-5.50%
	Weight %		Weight %		Weight %	
Number of gainers	104	22%	3	10%	45	22%
Number of droppers	282	60%	23	77%	90	43%
Stand still codes	85	18%	4	13%	73	35%



REMARKABLE POINTS ON THE MARKET

The market corrected again with lack of liquidity. The strong drop at the end of last week on Wall Streets made Asia stock markets shaking again. VN-Index dropped from early and maintained selling pressure during the session with red covering widely. Except steel that suddenly gained, most other pillars were sold. Meanwhile, midcap and penny groups saw some remarkable names like power, pork, and rubber. For liquidity, trading value dropped to a record low level of over 3 weeks, showing that Vietnam stock market was gloomy. Meanwhile, foreign investors turned to a strong net selling today.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. There was a base-withdraw dropping candle with weak move and low volume, still maintaining positive correcting sign with weak selling pressure. The market will need a positive gain with higher volume, showing possibility of ending the correction, if it only gains with weak demand, the correction might continue. For HNX-Index, it saw another drop. There was a struggling candle within the range of previous candle, creating Inside Bar candle. This might be a pause within dropping trend. Current sign still showed a positive correction, paying attention at support level of 227-231. General strategy is to use the correction to join in at average weight if the sign is still positive, having priority on Retail, Car, Oil, Securities, Plastic, Technology, Banking, and real estate.

Recommending code: Buy PNJ

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PNJ	Buy	10/09/2024	99.50	99.50	0.0%	108.0	8.5%	94.5	-5.0%	Correcting sign is quite positive

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	FRT	Buy	21/08/2024	182.00	176.00	3.4%	190	8.0%	168	-4.5%	
2	MSN	Buy	28/08/2024	75.40	76.80	-1.8%	85	10.7%	73	-5%	
3	PHR	Buy	29/08/2024	58.30	58.20	0.2%	62.5	7.4%	55.5	-5%	
4	BCM	Buy	30/08/2024	71.20	71.5	-0.4%	77	7.7%	68.5	-4%	
5	BSR	Buy	04/09/2024	23.29	23.894	-2.5%	27	13.0%	22.8	-5%	
6	MWG	Buy	05/09/2024	67.50	69.1	-2.3%	75	9%	66	-4%	
7	DPG	Buy	09/09/2024	53.6	53.7	-0.2%	58	8%	51	-5%	

DAILY NEWS**Domestic news****Industrial production and investment situation in 8 months 2024**

Index of Industrial Production (IIP) growth in August 2024 is about 2.0% MoM and 9.5% YoY. In 8 months 2024, IIP growth is about 8.6% YoY (same period 2023 drop was 0.2%). Meanwhile, state budget investment disbursement in August 2024 is about 62.1 trillion, up by 1.3% YoY. In 8 months 2024, it is 363.1 trillion, reaching 47.8% year-target and up by 2.0% YoY (same period 2023 was 48.6% and 24.5%).

Vietnam export surplus is over 19 billion USD in 8 months 2024

In August, total import-export value is 70.65 billion USD. In 8 months 2024, it is about 511.11 billion USD, up by 16.7% YoY. Trade surplus is 19.07 billion USD.

Export value in August 2024 is 37.59 billion USD, up by 3.7% MoM. In 8 months 2024, export value is 265.09 billion USD, up by 15.8% YoY. There are 30 products with export value of over 1 billion USD, accounting 92.3% total export value (6 products seeing over 10 billion USD, accounting 62.6%).

Import value in August 2024 is 33.06 billion USD, down by 2.4% MoM. In 8 months 2024, import value is 246.02 billion USD, up by 17.7% YoY. There are 38 products with import value of over 1 billion USD, accounting 90.8% total import value (2 products seeing import value of over 10 billion USD, accounting 40.7%).

By markets, in 8 months 2024, America is Vietnam biggest export market at about 77.9 billion USD. China is the biggest import market at about 92.3 billion USD. Export surplus to America is about 68.1 billion USD, up by 28.6% YoY; import surplus from China is 54.4 billion USD, up by 69.6%.

Total product and service retail in August 2024 is about 526.6 trillion

According to General Statistics Office, total product and service retail in current price in August 2024 is about 526.6 trillion, up by 7.9% YoY. In 8 months 2024, it is 4,148.4 trillion, up by 8.5% YoY (same period 2023 growth was 10.3%), without calculating price growth of 5.3% (same period 2023 growth was 8.0%).

Source: Vietstock, Cafef

Listing Company News

Vietjet released audited report of 6 months 2024, profit growth is strong

Accordingly, air transport revenue in first half of 2024 is 33,862 billion, slightly higher than self-made report. EBT is 1,166 billion, up by 688% YoY. For combined results, Vietjet revenue is 34,030 billion, and EBT is over 1 trillion in 6 months 2024, up by 15% and 307% YoY.

As of June 30, 2024, total asset is over 92,205 billion. Loan/equity capital is only 2.16 times, comparing to common rate of 5 times.

Plastic section is getting better

Data from VietstockFinance showed that there are 27 plastic companies releasing Q2/2024 finance data (HOSE, HNX, and UPCoM). In which, 15 companies saw growth and 12 saw drop. Total revenue in Q2 in plastic companies is about 15 trillion, up slightly by 2.5% but net profit increased by 26.3% to 757 billion, with remarkable contribution from AAA and NTP.

AAA, DNP, HII, NTP, BMP, and TDP saw another quarter with trillion-dong revenue, accounting 71% total revenue and up from 68% in same period. Profit weight of this group didn't change much, still contributing about 90%. Average gross margin in plastic companies is 17.2%, the highest of 4 years.

In smaller-scale companies, there are 12 companies seeing more positive result than same period. The companies with net profit growth calculated by times are TPP, BBS, NHH, VTZ, and PCH with a growth of 225-472%.

TMS will soon issue over 11 million shares to complete 2023 dividend payment plan

On September 05, Transimex (HOSE: TMS) announced to issue nearly 11.1 million shares to pay 2023 dividend, equivalent to 100:7 rate; ex-rights date is September 23. Issuance value is nearly 111 billion. If the plan is executed, TMS will raise chartered capital to over 1,693 billion.

In 6 months 2024, TMS net revenue is nearly 1,512 billion and EBT is over 94 billion, up by 53% and 5% YoY. The company net profit is nearly 76 billion, up by 4%. With such results, TMS has completed over a half of net revenue target of over 2,895 billion set for 2024, but still far away from EBT target of 419 billion.

Source: Cafef, Vietstock

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GAS	84,700	0.71%	0.03%
HPG	25,600	0.79%	0.02%
NAB	16,500	1.85%	0.01%
NVL	13,200	1.54%	0.01%
HSG	20,400	2.26%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	59,000	0.51%	0.03%
PVS	40,700	0.49%	0.03%
BAB	11,900	0.85%	0.03%
VIT	17,700	5.36%	0.01%
NET	99,000	2.06%	0.01%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	43,000	-2.05%	-0.08%
VIC	43,700	-2.13%	-0.07%
BID	49,050	-0.51%	-0.03%
VNM	74,800	-0.80%	-0.02%
HVN	20,750	-2.58%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	57,400	-4.17%	-0.15%
DTK	12,700	-4.51%	-0.13%
SHS	15,200	-2.56%	-0.10%
HUT	16,600	-2.35%	-0.10%
MBS	26,700	-1.48%	-0.05%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	25,600	0.79%	32,665,005
NVL	13,200	1.54%	16,017,929
VPB	18,350	-0.54%	15,695,257
HSG	20,400	2.26%	15,090,502
VIX	11,650	-1.27%	14,064,955

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	15,200	-2.56%	24,049,782
CEO	15,900	-1.24%	4,139,010
PVS	40,700	0.49%	2,854,178
MBS	26,700	-1.48%	1,943,158
DL1	7,000	-4.11%	1,342,975

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	25,600	0.79%	842.9
VHM	43,000	-2.05%	446.3
FPT	131,300	-0.61%	377.9
SSI	32,900	-1.50%	334.0
HSG	20,400	2.26%	310.5

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	15,200	-2.56%	364.9
PVS	40,700	0.49%	117.1
CEO	15,900	-1.24%	66.2
IDC	59,000	0.51%	52.9
MBS	26,700	-1.48%	52.2

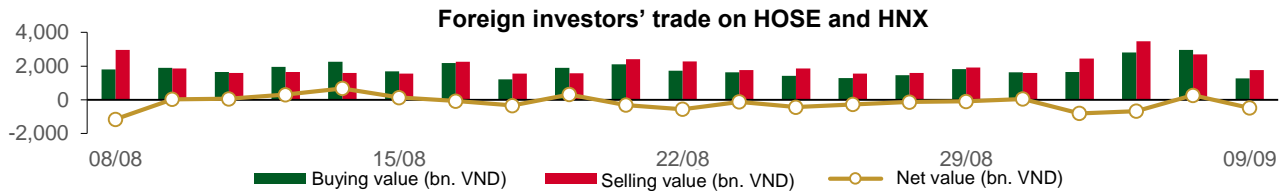
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EIB	11,708,000	217.02
VIC	2,490,000	111.18
TCB	4,880,002	109.19
KOS	2,308,578	97.62
ACB	3,235,402	85.06

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	2,471,300	89.94
HUT	3,874,000	71.54
PVS	360,000	14.70
CTP	100,300	3.01
DL1	400,000	2.64

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	37.38	1,202.73	50.40	1,685.16	(13.02)	(482.43)
HNX	2.44	73.50	3.15	75.10	(0.71)	(1.59)
Total	39.82	1,276.23	53.55	1,760.26	(13.73)	(484.03)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
ACB	24,450	3,215,600	84.57
FPT	131,300	606,065	79.34
HPG	25,600	2,690,500	69.40
MSN	75,400	831,350	62.68
TCB	22,650	2,679,800	60.83

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	40,700	665,210	27.26
IDC	59,000	291,700	17.17
SHS	15,200	784,400	11.96
GKM	35,000	216,000	6.67
MBS	26,700	130,600	3.51

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	131,300	1,439,600	188.12
HPG	25,600	5,664,823	145.78
MSN	75,400	1,877,900	141.59
KDH	37,600	2,516,300	94.71
ACB	24,450	3,215,400	84.57

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
PVS	40,700	661,600	27.01
SHS	15,200	1,650,100	25.27
IDC	59,000	161,600	9.39
LAS	22,800	219,800	5.02
CEO	15,900	103,000	1.65

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DGW	62,500	608,400	38.02
TCB	22,650	1,585,800	35.98
DBC	28,950	906,300	25.91
VHM	43,000	465,750	20.14
DXG	15,450	1,010,800	15.55

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
IDC	59,000	130,100	7.77
GKM	35,000	209,600	6.46
MBS	26,700	82,800	2.22
TNG	26,500	73,900	1.95
PVI	46,300	18,800	0.87

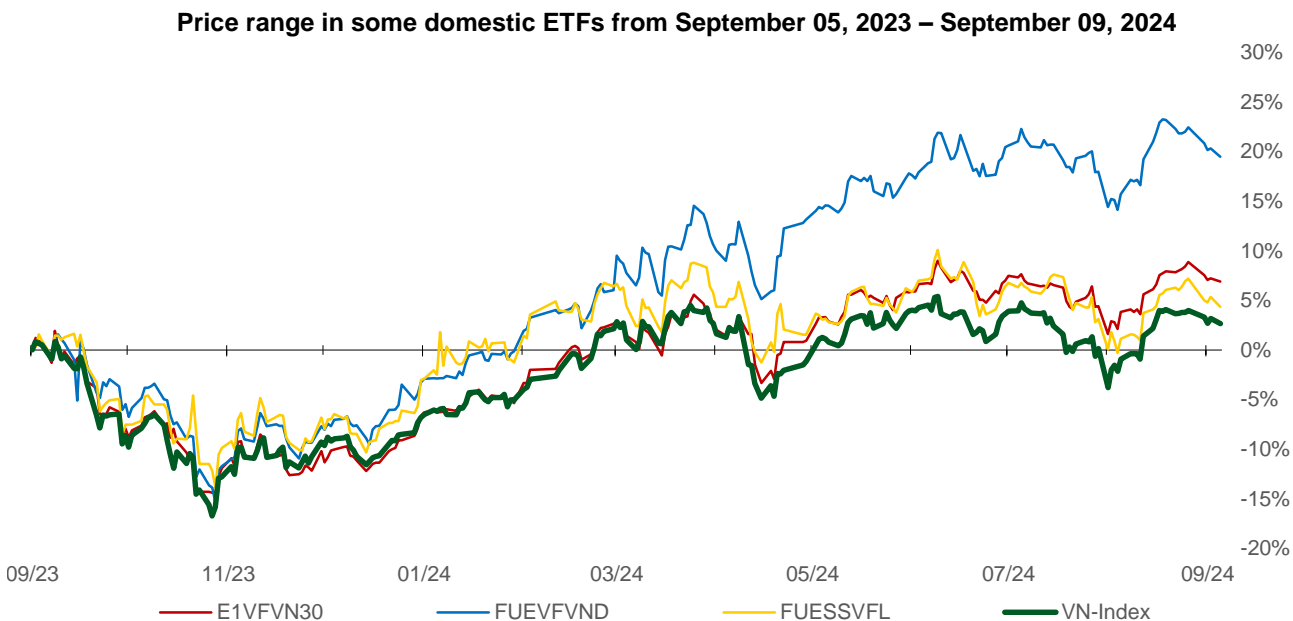
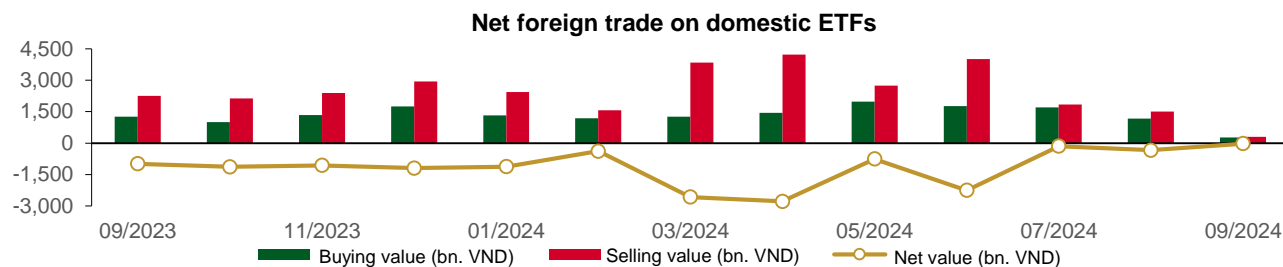
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FPT	131,300	(833,535)	(108.78)
MSN	75,400	(1,046,550)	(78.91)
HPG	25,600	(2,974,323)	(76.38)
VPB	18,350	(3,049,500)	(55.96)
VIC	43,700	(1,190,493)	(52.15)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
SHS	15,200	(865,700)	(13.31)
LAS	22,800	(219,800)	(5.02)
CEO	15,900	(97,400)	(1.56)
VC6	20,300	(20,100)	(0.41)
BVS	39,200	(10,100)	(0.39)

Statistics on domestic ETF share trade

Ticker	PRICE				FOREIGN TRADE			
	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,850	-0.3%	608,558	13.87	E1VFN30	9.70	12.78	(3.09)
FUEMAV30	15,760	-0.1%	800	0.01	FUEMAV30	0.00	0.00	0.00
FUESSV30	16,240	-0.4%	7,251	0.12	FUESSV30	0.01	0.06	(0.05)
FUESSV50	19,560	-0.3%	27,900	0.55	FUESSV50	0.40	0.12	0.28
FUESSVFL	20,500	-1.0%	11,625	0.24	FUESSVFL	0.03	0.06	(0.03)
FUEVFN30	32,730	-0.7%	1,076,707	35.15	FUEVFN30	18.24	19.91	(1.67)
FUEVN100	17,520	-0.3%	149,192	2.61	FUEVN100	0.63	0.09	0.54
FUEIP100	8,720	7.0%	3,610	0.03	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,700	-0.3%	500	0.00	FUEKIV30	0.00	0.00	(0.00)
FUEDCMID	11,810	-0.3%	12,929	0.15	FUEDCMID	0.00	0.15	(0.14)
FUEKIVFS	12,350	-0.1%	100	0.00	FUEKIVFS	0.00	0.00	0.00
FUEMAVND	13,660	-1.7%	500	0.01	FUEMAVND	0.00	0.01	(0.00)
FUEFCV50	12,240	1.0%	6,500	0.08	FUEFCV50	0.00	0.00	0.00
FUEBFVND	12,510	0.0%	0	0.00	FUEBFVND	0.00	0.00	0.00
FUEKIVND	12,280	-0.6%	17,200	0.21	FUEKIVND	0.21	0.21	0.00
FUEABVND	10,200	0.0%	0	0.00	FUEABVND	0.00	0.00	0.00
Total			1,923,372	53.03	Total	29.24	33.40	(4.16)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2304	2,010	-4.7%	2,050	14	24,450	2,061	51	19,320	2.5	23/09/2024
CACB2305	900	-2.2%	48,540	28	24,450	867	(33)	20,160	5.0	07/10/2024
CACB2402	260	-18.8%	35,750	31	24,450	70	(190)	26,000	2.0	10/10/2024
CFPT2314	5,500	-4.4%	23,540	120	131,300	5,322	(178)	86,350	8.6	07/01/2025
CFPT2317	3,440	-2.3%	4,120	71	131,300	3,429	(11)	87,210	13.0	19/11/2024
CFPT2401	1,620	-8.0%	41,350	86	131,300	1,244	(376)	124,770	8.6	04/12/2024
CHPG2316	520	10.6%	700	10	25,600	62	(458)	26,260	3.6	19/09/2024
CHPG2331	300	11.1%	44,670	28	25,600	158	(142)	25,450	5.5	07/10/2024
CHPG2332	360	5.9%	57,220	59	25,600	184	(176)	25,910	5.5	07/11/2024
CHPG2333	460	2.2%	22,990	87	25,600	195	(265)	26,360	5.5	05/12/2024
CHPG2334	500	0.0%	24,720	120	25,600	158	(342)	26,810	7.3	07/01/2025
CHPG2338	270	0.0%	2,970	24	25,600	53	(217)	27,270	3.6	03/10/2024
CHPG2339	1,270	10.4%	53,040	115	25,600	496	(774)	27,470	1.8	02/01/2025
CHPG2342	650	-3.0%	1,960	71	25,600	440	(210)	21,820	9.1	19/11/2024
CHPG2402	1,250	0.0%	103,190	252	25,600	542	(708)	28,180	2.7	19/05/2025
CHPG2403	370	0.0%	51,890	176	25,600	135	(235)	30,500	4.0	04/03/2025
CHPG2404	50	66.7%	103,450	31	25,600	1	(49)	32,000	2.0	10/10/2024
CHPG2405	130	8.3%	215,160	64	25,600	7	(123)	33,000	2.0	12/11/2024
CMBB2315	1,390	-4.1%	73,030	120	23,950	1,193	(197)	19,570	3.9	07/01/2025
CMBB2318	1,590	-3.1%	3,960	10	23,950	1,630	40	17,610	3.9	19/09/2024
CMBB2402	1,610	0.0%	9,400	252	23,950	1,201	(409)	23,480	2.0	19/05/2025
CMBB2403	1,290	-2.3%	43,460	86	23,950	876	(414)	23,000	2.0	04/12/2024
CMBB2404	1,490	0.0%	0	176	23,950	1,006	(484)	23,500	2.0	04/03/2025
CMSN2313	240	0.0%	41,300	28	75,400	121	(119)	80,000	10.0	07/10/2024
CMSN2316	200	0.0%	350	24	75,400	38	(162)	83,980	10.0	03/10/2024
CMSN2317	790	0.0%	0	115	75,400	266	(524)	86,870	8.0	02/01/2025
CMSN2401	1,010	-2.9%	18,400	176	75,400	599	(411)	82,000	8.0	04/03/2025
CMSN2402	640	-7.3%	30,480	64	75,400	345	(295)	83,000	5.0	12/11/2024
CMSN2403	550	-5.2%	30,680	94	75,400	232	(318)	90,000	5.0	12/12/2024
CMWG2314	1,910	-1.0%	183,240	120	67,500	1,707	(203)	51,590	9.9	07/01/2025
CMWG2401	2,540	-3.8%	34,450	252	67,500	2,397	(143)	65,480	4.0	19/05/2025
CMWG2402	1,800	0.0%	34,370	86	67,500	1,424	(376)	63,490	5.0	04/12/2024
CMWG2403	2,230	-1.8%	2,530	176	67,500	1,731	(499)	64,490	5.0	04/03/2025
CMWG2404	1,010	-5.6%	136,620	31	67,500	681	(329)	67,960	4.0	10/10/2024
CPOW2314	370	15.6%	12,100	24	13,050	193	(177)	13,110	2.0	03/10/2024
CPOW2315	730	1.4%	2,610	115	13,050	369	(361)	13,460	2.0	02/01/2025
CSHB2305	50	0.0%	3,010	24	10,350	1	(49)	12,020	4.8	03/10/2024
CSHB2306	730	-5.2%	380	115	10,350	61	(669)	12,240	1.9	02/01/2025
CSTB2313	20	-33.3%	11,190	10	29,500	0	(20)	35,560	5.0	19/09/2024
CSTB2328	220	-12.0%	131,680	120	29,500	111	(109)	33,000	8.0	07/01/2025
CSTB2332	40	0.0%	3,560	24	29,500	1	(39)	35,890	5.0	03/10/2024
CSTB2333	580	-7.9%	10,080	115	29,500	167	(413)	36,110	2.0	02/01/2025
CSTB2337	580	-6.5%	26,010	71	29,500	453	(127)	27,000	7.0	19/11/2024
CSTB2402	1,330	-5.0%	29,180	252	29,500	980	(350)	30,000	3.0	19/05/2025
CSTB2403	620	1.6%	6,650	86	29,500	392	(228)	30,000	4.0	04/12/2024
CSTB2404	810	-2.4%	410	176	29,500	493	(317)	31,000	4.0	04/03/2025
CSTB2405	540	-10.0%	4,680	64	29,500	261	(279)	32,500	2.0	12/11/2024
CSTB2406	390	-11.4%	5,060	31	29,500	185	(205)	31,500	2.0	10/10/2024
CSTB2407	370	-7.5%	48,820	94	29,500	170	(200)	33,000	4.0	12/12/2024
CTCB2309	3,910	-3.2%	4,530	14	22,650	3,800	(110)	16,970	1.5	23/09/2024
CTCB2310	1,520	-2.6%	18,250	28	22,650	1,466	(54)	16,970	3.9	07/10/2024
CTCB2402	380	-5.0%	52,980	94	22,650	90	(290)	27,500	2.0	12/12/2024
CTPB2306	270	0.0%	0	24	17,600	28	(242)	19,350	1.9	03/10/2024
CTPB2402	740	-7.5%	101,960	86	17,600	412	(328)	18,000	1.9	04/12/2024

CVHM2313	70	0.0%	65,610	28	43,000	6	(64)	50,000	10.0	07/10/2024
CVHM2317	40	-50.0%	15,080	24	43,000	1	(39)	52,350	8.0	03/10/2024
CVHM2318	550	0.0%	0	115	43,000	83	(467)	53,460	5.0	02/01/2025
CVHM2402	1,750	-2.2%	42,330	176	43,000	1,152	(598)	41,500	4.0	04/03/2025
CVHM2403	1,440	3.6%	18,500	86	43,000	1,013	(427)	40,500	4.0	04/12/2024
CVHM2404	1,300	-6.5%	19,870	64	43,000	1,015	(285)	40,000	4.0	12/11/2024
CVHM2405	810	-13.8%	19,300	94	43,000	477	(333)	45,000	4.0	12/12/2024
CVIB2305	400	-7.0%	116,090	120	17,900	247	(153)	17,750	4.8	07/01/2025
CVIB2402	620	-1.6%	113,400	252	17,900	418	(202)	20,510	1.7	19/05/2025
CVIB2403	60	-53.9%	19,930	31	17,900	12	(48)	20,510	1.7	10/10/2024
CVIB2404	140	-12.5%	51,340	64	17,900	26	(114)	21,370	1.7	12/11/2024
CVIC2309	70	0.0%	31,470	28	43,700	7	(63)	52,000	10.0	07/10/2024
CVIC2313	170	-15.0%	90	24	43,700	2	(168)	53,460	10.0	03/10/2024
CVIC2314	440	12.8%	3,090	115	43,700	128	(312)	54,570	5.0	02/01/2025
CVIC2401	940	-11.3%	96,180	86	43,700	570	(370)	45,500	4.0	04/12/2024
CVIC2402	500	-19.4%	34,870	94	43,700	277	(223)	50,000	4.0	12/12/2024
CVIC2403	500	-21.9%	122,300	31	43,700	315	(185)	45,000	4.0	10/10/2024
CVNM2311	570	-6.6%	13,870	120	74,800	213	(357)	78,400	9.8	07/01/2025
CVNM2314	60	-50.0%	13,240	24	74,800	1	(59)	85,150	7.8	03/10/2024
CVNM2315	920	-8.0%	89,850	115	74,800	93	(827)	87,110	3.9	02/01/2025
CVNM2401	1,830	-2.7%	3,690	252	74,800	1,396	(434)	66,000	8.0	19/05/2025
CVNM2402	1,050	-4.6%	17,720	86	74,800	715	(335)	70,500	8.0	04/12/2024
CVNM2403	1,180	-7.8%	7,310	64	74,800	620	(560)	75,000	4.0	12/11/2024
CVNM2404	1,600	-8.1%	3,340	31	74,800	1,298	(302)	70,000	4.0	10/10/2024
CVPB2315	150	7.1%	27,620	120	18,350	38	(112)	22,170	5.4	07/01/2025
CVPB2318	110	10.0%	2,020	24	18,350	1	(109)	22,230	3.6	03/10/2024
CVPB2319	440	-6.4%	36,610	115	18,350	77	(363)	22,740	1.8	02/01/2025
CVPB2322	80	-20.0%	105,750	10	18,350	34	(46)	18,990	3.8	19/09/2024
CVPB2401	1,050	-4.6%	21,720	252	18,350	631	(419)	19,940	1.9	19/05/2025
CVPB2402	660	1.5%	3,660	86	18,350	381	(279)	19,000	2.0	04/12/2024
CVPB2403	900	-6.3%	7,150	176	18,350	617	(283)	19,000	2.0	04/03/2025
CVPB2404	240	-7.7%	9,440	31	18,350	108	(132)	19,500	2.0	10/10/2024
CVPB2405	370	2.8%	3,740	64	18,350	160	(210)	20,000	2.0	12/11/2024
CVPB2406	420	-4.6%	9,640	94	18,350	183	(237)	20,500	2.0	12/12/2024
CVRE2315	30	-25.0%	32,000	28	20,100	0	(30)	30,000	8.0	07/10/2024
CVRE2319	30	0.0%	111,410	24	20,100	0	(30)	31,780	4.0	03/10/2024
CVRE2320	150	0.0%	2,020	115	20,100	8	(142)	32,330	2.0	02/01/2025
CVRE2401	350	0.0%	21,660	86	20,100	222	(128)	21,500	4.0	04/12/2024
CVRE2402	400	5.3%	109,600	176	20,100	232	(168)	23,500	4.0	04/03/2025
CVRE2403	160	0.0%	96,990	64	20,100	58	(102)	25,000	2.0	12/11/2024
CVRE2404	220	0.0%	6,180	31	20,100	84	(136)	22,500	2.0	10/10/2024

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2024F EAT (bil. VND)
HPG	HOSE	25,600	28,200	06/09/2024	16,149
PVT	HOSE	28,050	31,650	26/08/2024	1,110
POW	HOSE	13,050	15,900	23/08/2024	1,181
TCB	HOSE	22,650	28,200	21/08/2024	23,965
DRI	UPCOM	10,736	14,100	20/08/2024	103
TCM	HOSE	46,500	58,500	14/08/2024	277
NT2	HOSE	19,900	22,300	09/08/2024	73
VNM	HOSE	74,800	76,100	07/08/2024	9,705
BMI	HOSE	23,600	29,200	07/08/2024	375

IJC	HOSE	13,800	17,300	06/08/2024	538
QNS	UPCOM	47,109	58,500	02/08/2024	2,202
ANV	HOSE	31,550	35,300	05/07/2024	145
DPR	HOSE	41,100	44,600	02/07/2024	350
GEG	HOSE	11,700	18,300	01/07/2024	1,463
GAS	HOSE	84,700	82,900	03/06/2024	11,155
VHC	HOSE	70,100	79,300	28/05/2024	1,117
BSR	UPCOM	23,288	23,200	24/05/2024	5,111
CTD	HOSE	61,800	87,500	24/05/2024	316
IMP	HOSE	96,200	77,200	13/05/2024	383
DGC	HOSE	113,500	118,800	08/05/2024	3,864
FMC	HOSE	46,700	55,100	04/05/2024	343
PVD	HOSE	26,800	31,000	02/05/2024	780
HDB	HOSE	26,500	31,000	16/04/2024	13,140
STK	HOSE	25,600	38,550	04/04/2024	132
KDH	HOSE	37,600	42,200	22/03/2024	1,198
MSB	HOSE	11,400	20,700	19/03/2024	5,749
VIB	HOSE	17,900	27,000	07/02/2024	9,843
VHM	HOSE	43,000	63,300	26/01/2024	27,904
MSH	HOSE	48,750	55,900	17/01/2024	318
SIP	HOSE	73,600	83,400	10/01/2024	1,123
KBC	HOSE	26,300	36,000	10/01/2024	1,647
IDC	HNX	59,000	56,000	10/01/2024	2,212
CTG	HOSE	35,450	36,375	10/01/2024	23,247
VCB	HOSE	90,200	87,329	10/01/2024	37,497
BID	HOSE	49,050	55,870	10/01/2024	25,522
MBB	HOSE	23,950	29,592	10/01/2024	23,926
TPB	HOSE	17,600	24,130	10/01/2024	7,508
OCB	HOSE	11,600	19,164	10/01/2024	4,880
ACB	HOSE	24,450	31,952	10/01/2024	18,261
VPB	HOSE	18,350	25,603	10/01/2024	16,420
STB	HOSE	29,500	34,494	10/01/2024	9,865
LPB	HOSE	30,800	18,389	10/01/2024	4,731
SHB	HOSE	10,350	16,146	10/01/2024	10,044
MWG	HOSE	67,500	61,600	10/01/2024	2,325
FRT	HOSE	182,000	119,200	10/01/2024	305
DGW	HOSE	62,500	55,300	10/01/2024	665
PNJ	HOSE	99,500	101,000	10/01/2024	2,357
SAB	HOSE	56,200	83,600	10/01/2024	5,162
PLX	HOSE	46,450	42,300	10/01/2024	4,395
PVS	HNX	40,700	40,300	10/01/2024	1,136
NLG	HOSE	41,100	40,600	10/01/2024	631
VRE	HOSE	20,100	37,700	10/01/2024	4,252

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date

Analyst Certification

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The performance is determined by total recollection in 12 months (including dividend).

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